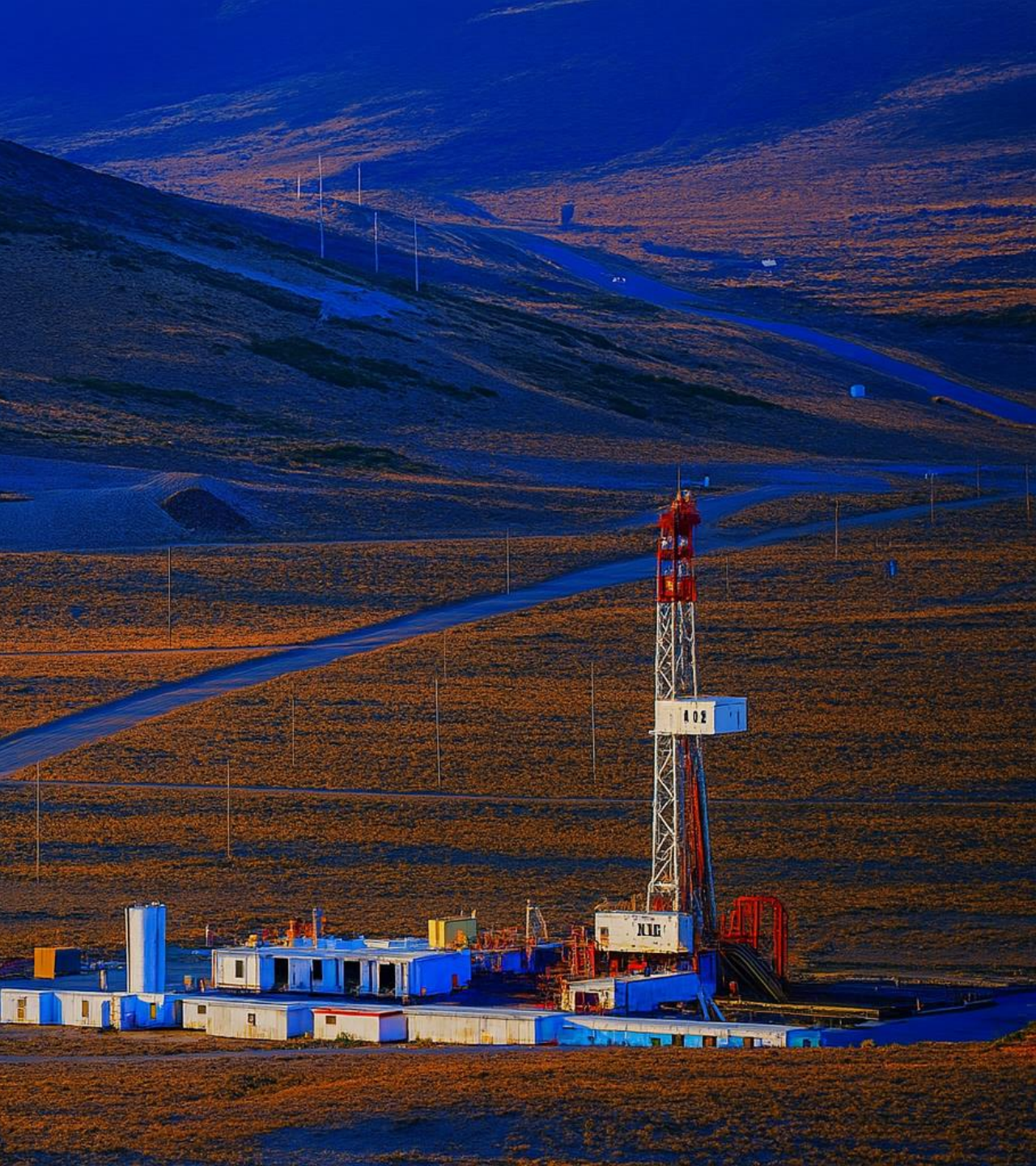
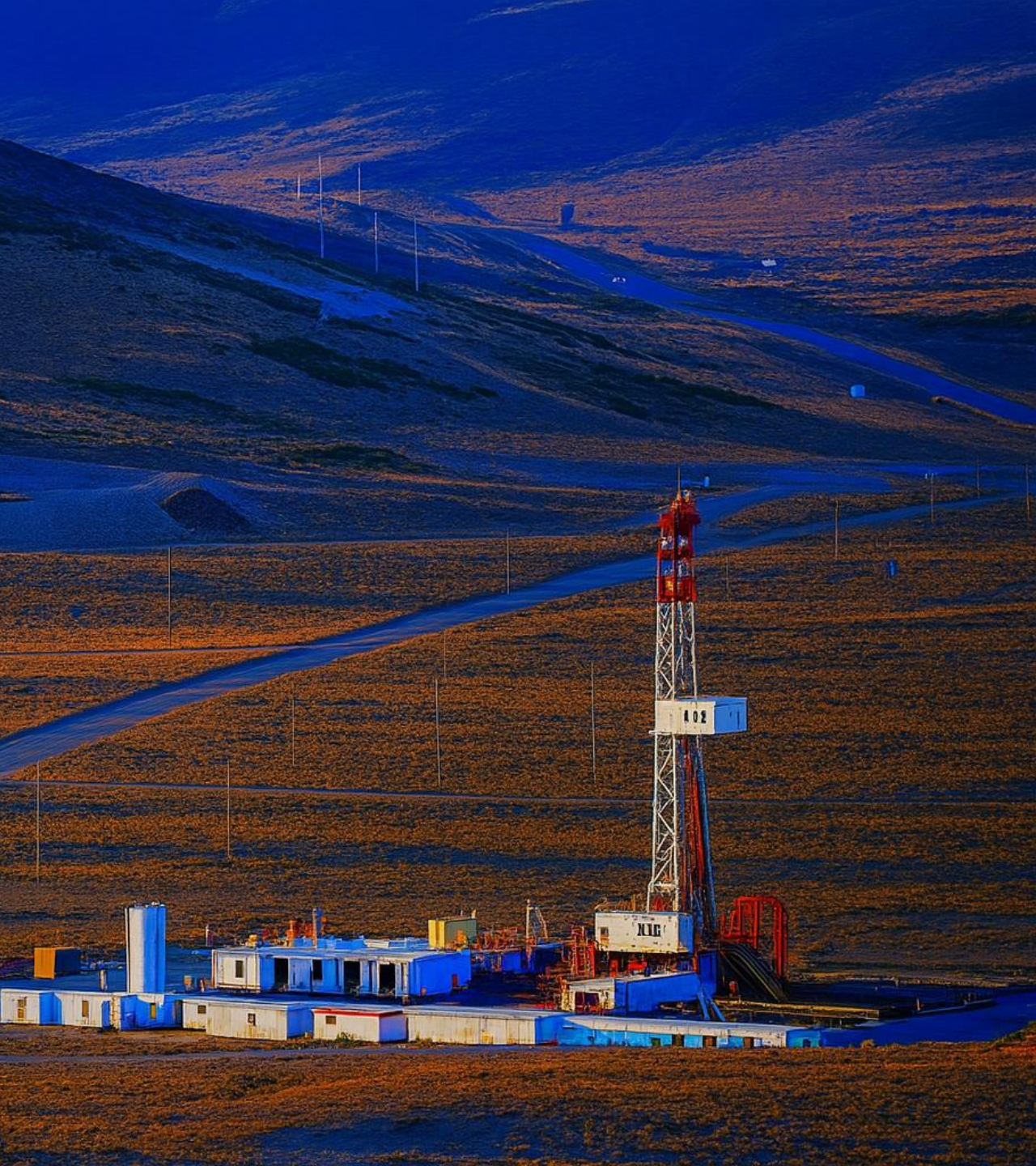




REPORTE TENDENCIAS OIL & GAS ARGENTINA AGOSTO 2025

www.opogc.com



ACERCA DEL INFORME

- El siguiente reporte estadístico toma como base la información provista por la Secretaría de Energía de la República Argentina a **AGOSTO 2025**.

CONTENIDO

| PRODUCCIÓN DE PETRÓLEO Y GAS

| POZOS TERMINADOS

| PRODUCCIÓN NO CONVENCIONALES (NOC)

| RANKING DE PRODUCCIÓN

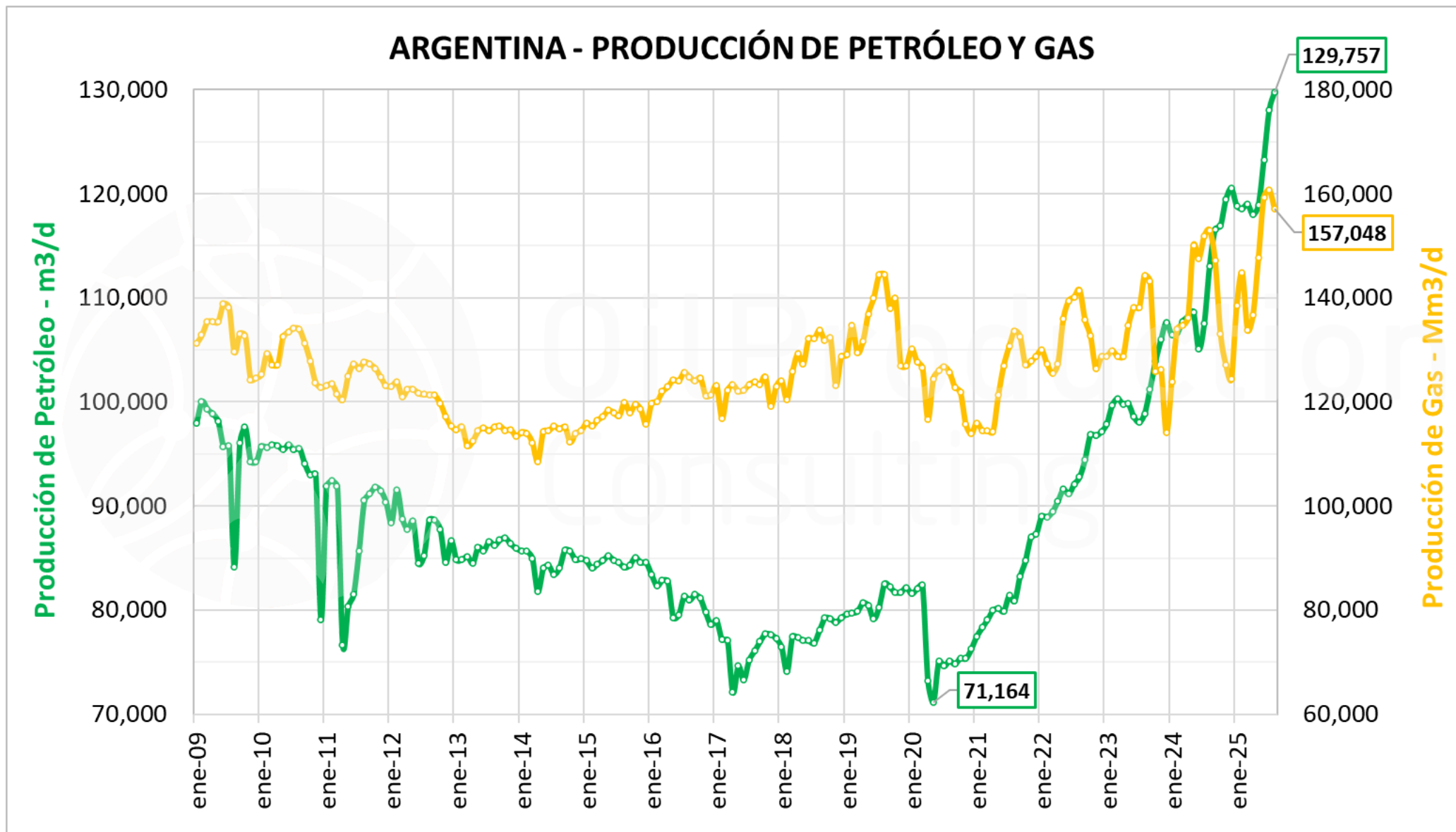
| PRODUCCIÓN POR CUENCA

-  CUENCA NEUQUINA
-  CUENCA GOLFO SAN JORGE
-  CUENCA AUSTRAL
-  CUENCA CUYANA
-  CUENCA NOROESTE



ARGENTINA PRODUCCIÓN DE PETRÓLEO Y GAS

EVOLUCIÓN MENSUAL



Nota: La Producción Total de Petróleo No incluye gasolina

Oil Production Consulting



129,757 m³/d



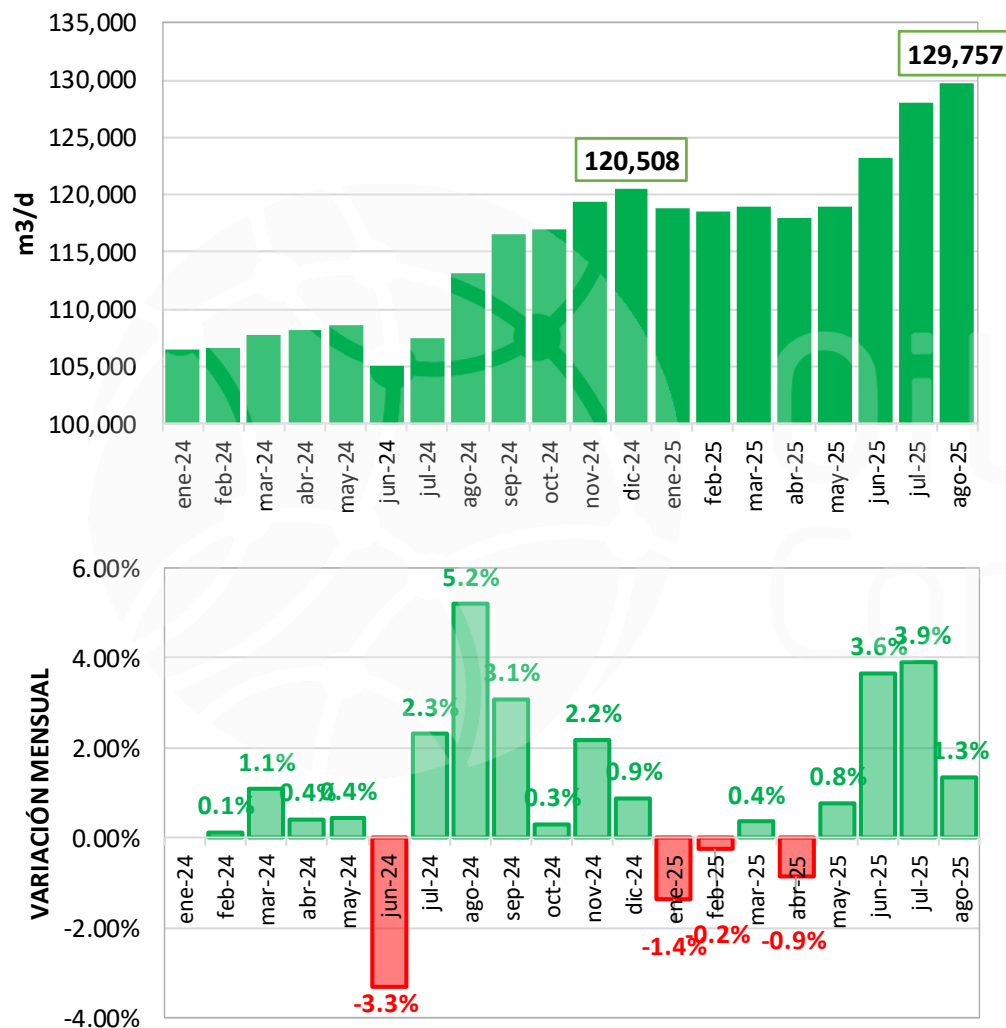
157,408 Mm³/d



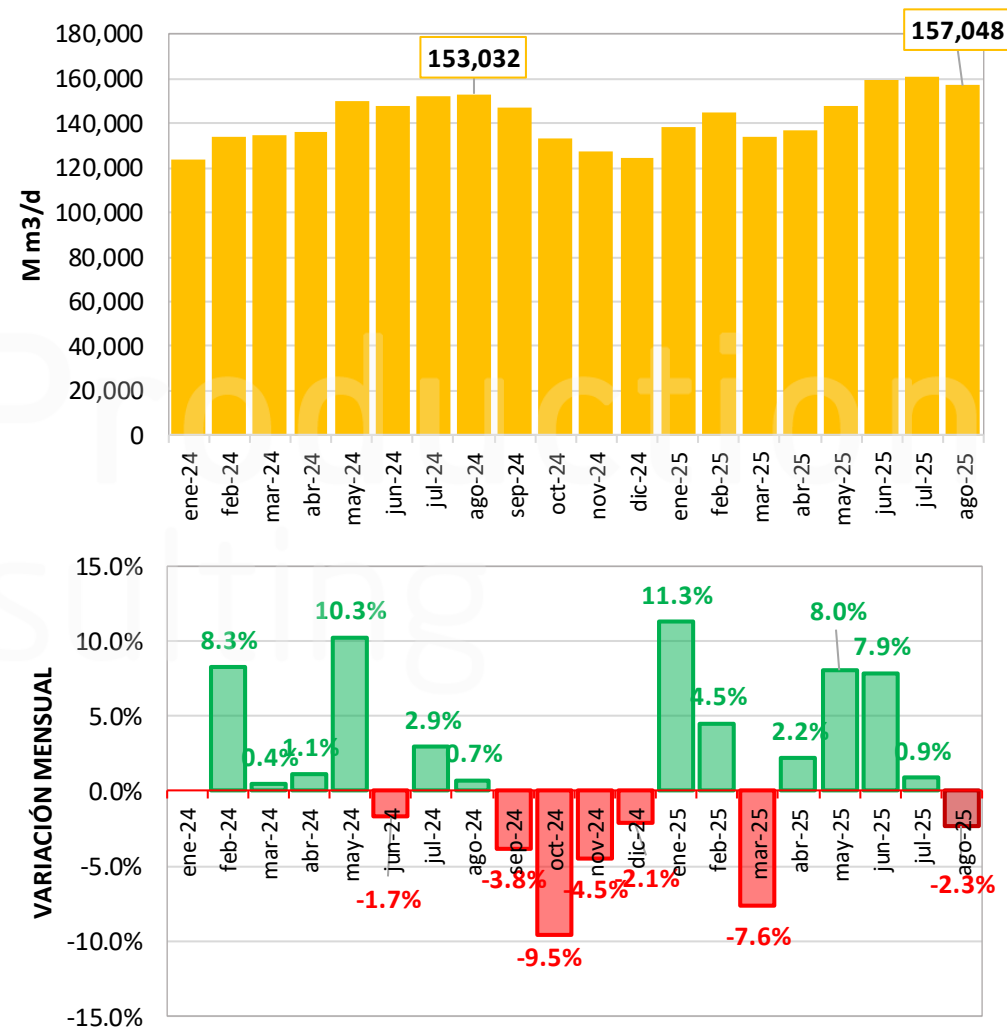
OilProduction
Consulting

VARIACION MENSUAL DE PRODUCCIÓN

PRODUCCIÓN DE PETRÓLEO



PRODUCCIÓN DE GAS

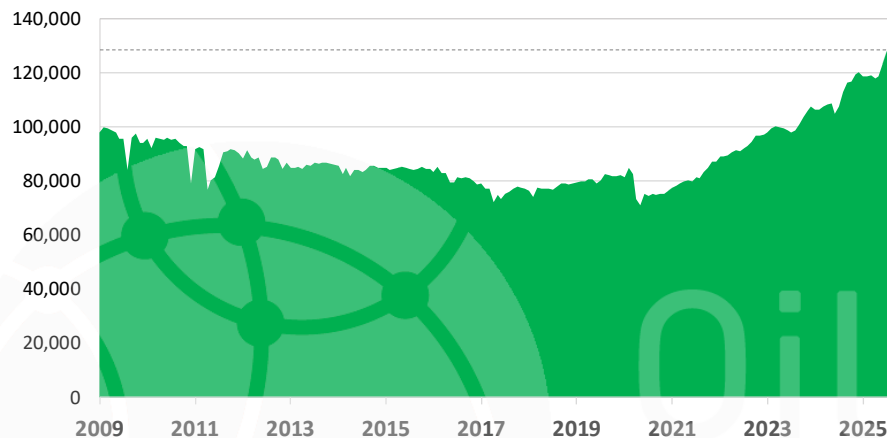


Nota: La Producción Total de Petróleo No incluye gasolina

ARGENTINA

Producción de PETRÓLEO - m3/d

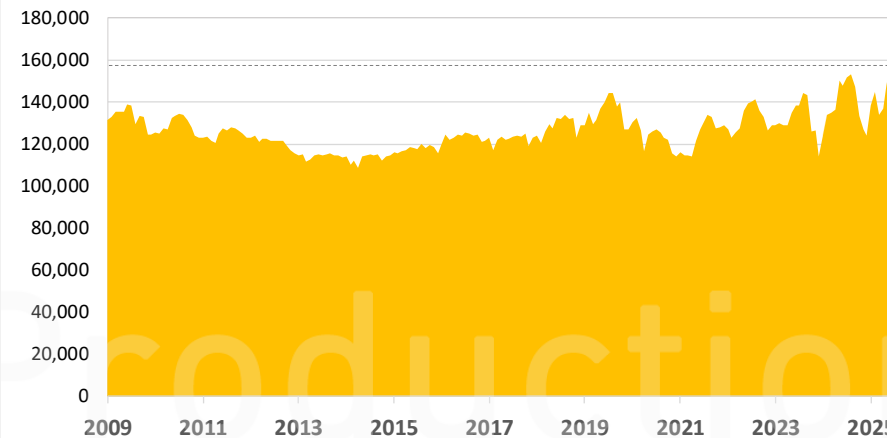
129,757



ARGENTINA

Producción de GAS - M m3/d

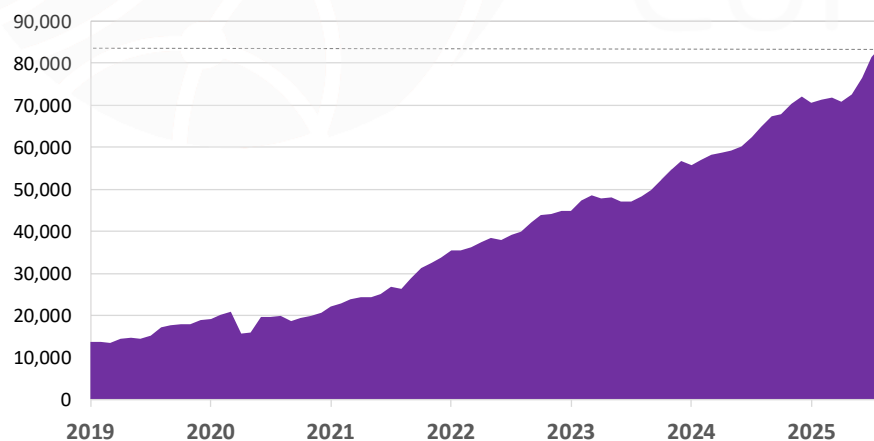
157,048



ARGENTINA

Producción de PETRÓLEO NOC - m3/d

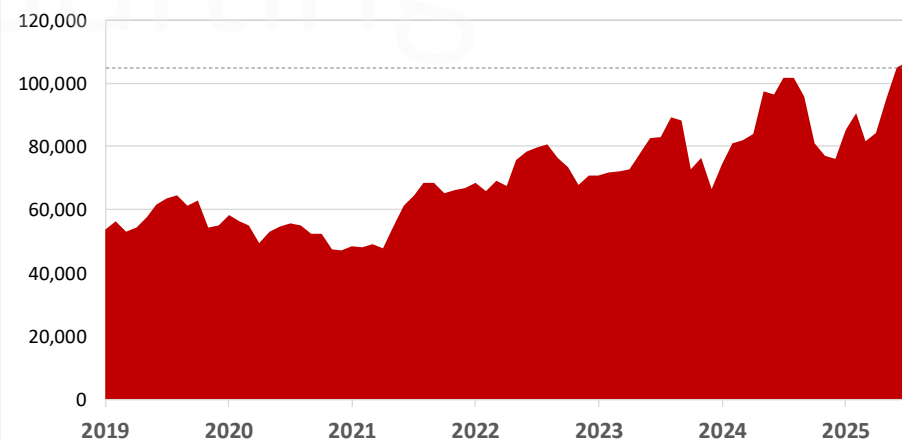
84,272



ARGENTINA

Producción de GAS NOC - M m3/d

105,074



- La Producción Total de Petróleo No incluye gasolina
- La Producción de Petróleo No Convencional (NOC) incluye gasolina

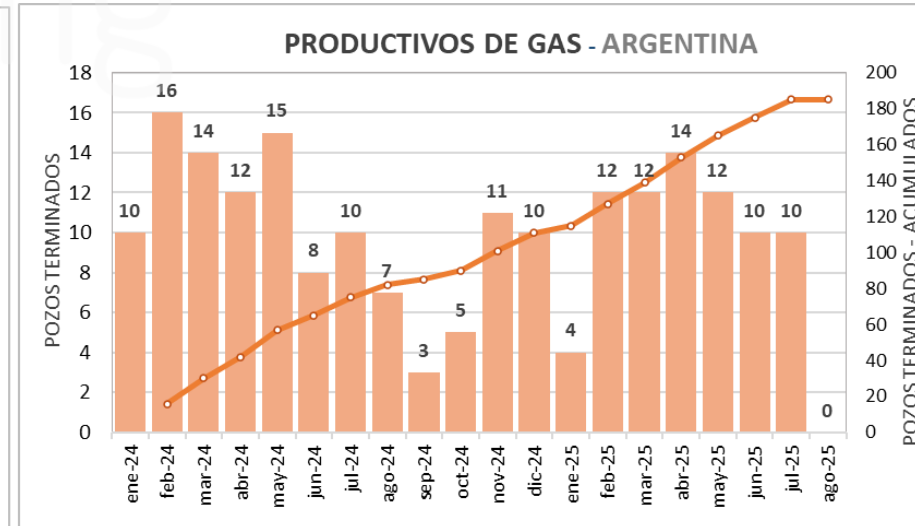
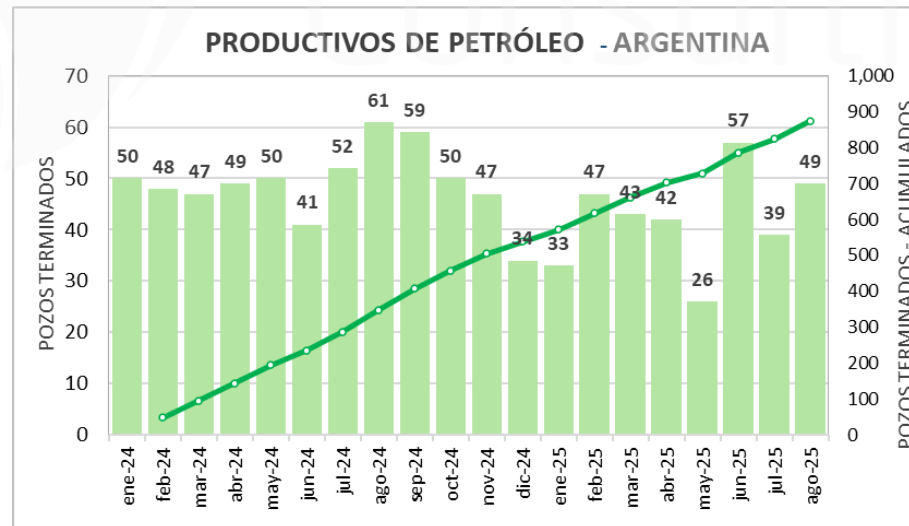
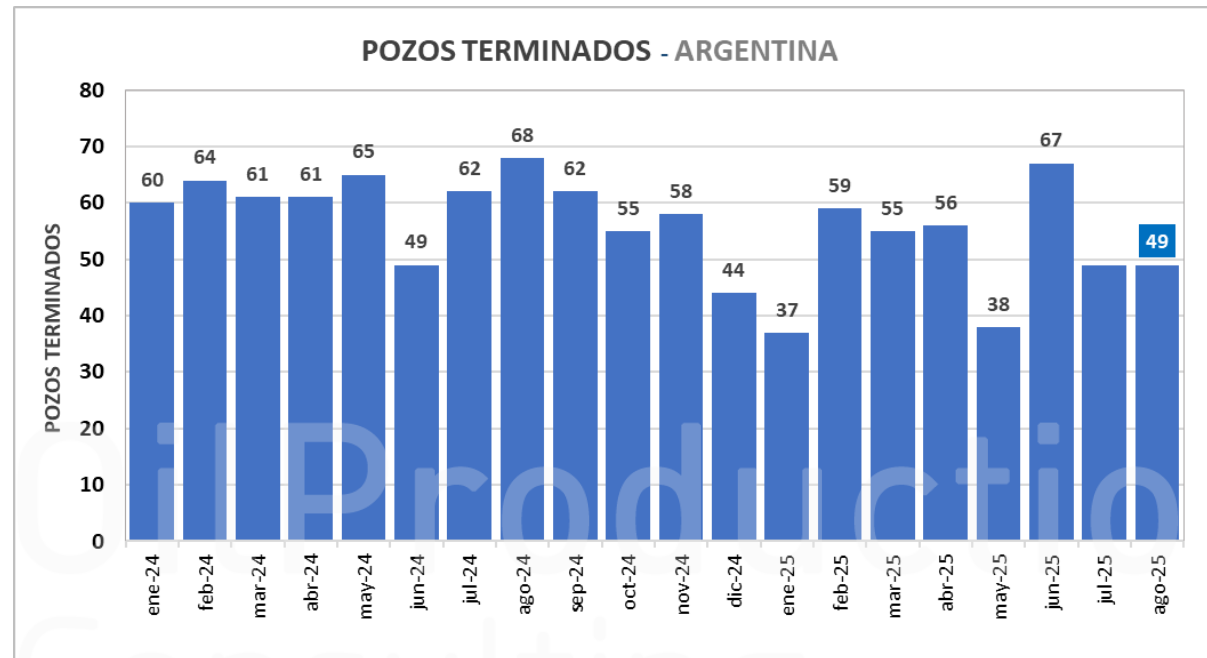


ARGENTINA POZOS TERMINADOS

EVOLUCIÓN MENSUAL



	POZOS TERMINADOS				
	PROD. DE PETRÓLEO		PROD. DE GAS		TOTAL
	Mes	Acum	Mes	Acum	
ene-24	50		10		60
feb-24	48	48	16	16	64
mar-24	47	95	14	30	61
abr-24	49	144	12	42	61
may-24	50	194	15	57	65
jun-24	41	235	8	65	49
jul-24	52	287	10	75	62
ago-24	61	348	7	82	68
sep-24	59	407	3	85	62
oct-24	50	457	5	90	55
nov-24	47	504	11	101	58
dic-24	34	538	10	111	44
ene-25	33	571	4	115	37
feb-25	47	618	12	127	59
mar-25	43	661	12	139	55
abr-25	42	703	14	153	56
may-25	26	729	12	165	38
jun-25	57	786	10	175	67
jul-25	39	825	10	185	49
ago-25	49	874	0	185	49

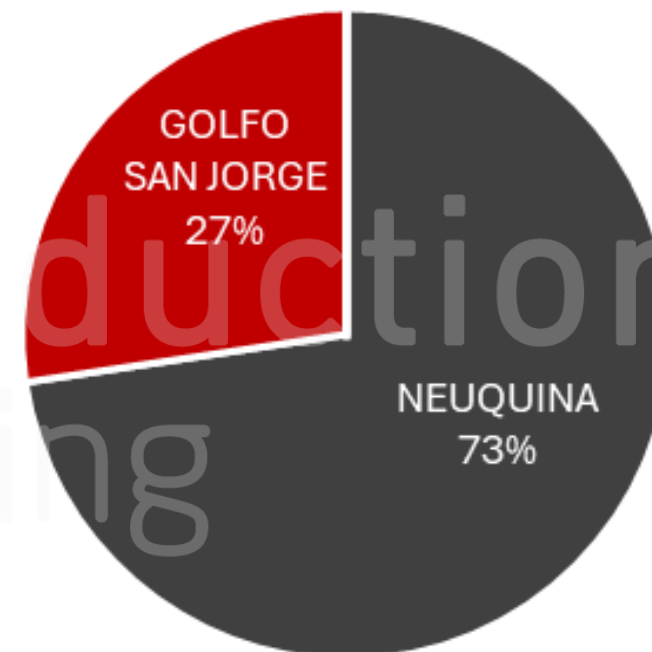




CUENCAS	ago-25	Acum. 2025	
NEUQUINA	35	308	72.6%
GOLFO SAN JORGE	14	116	27.4%
CUYANA	0	0	0.0%
AUSTRAL	0	0	0.0%
NOROESTE	0	0	0.0%

424

(*) **No contempla:** Pozos Improductivos ni de Servicio
Contempla: Pozos Productivos de Petróleo y Gas



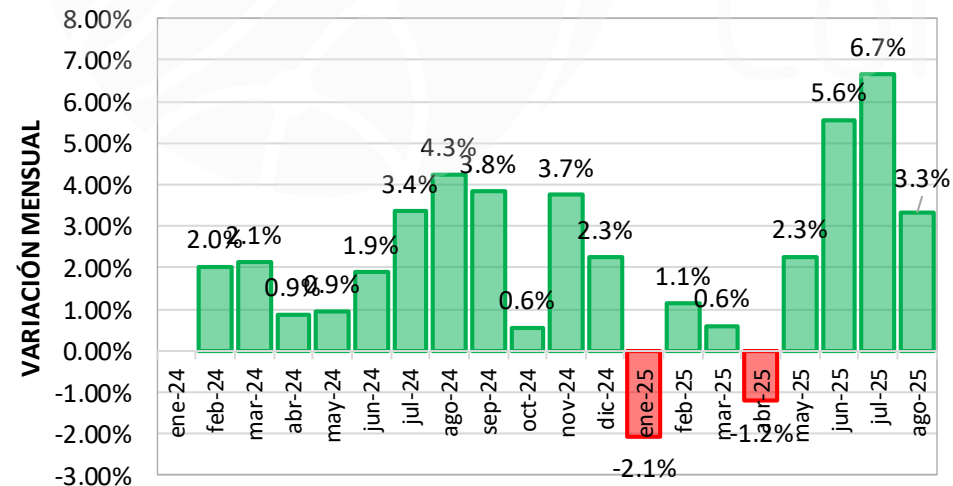
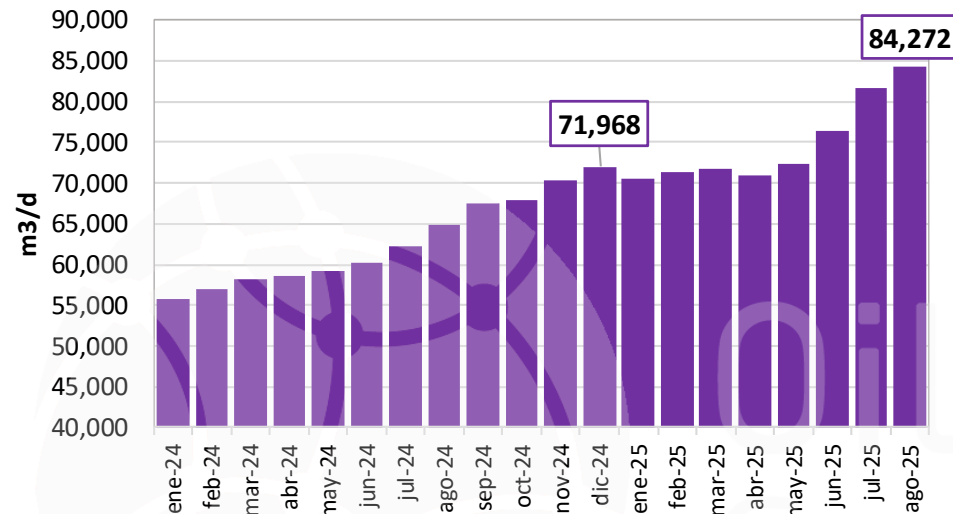
Pozos terminados durante 2015



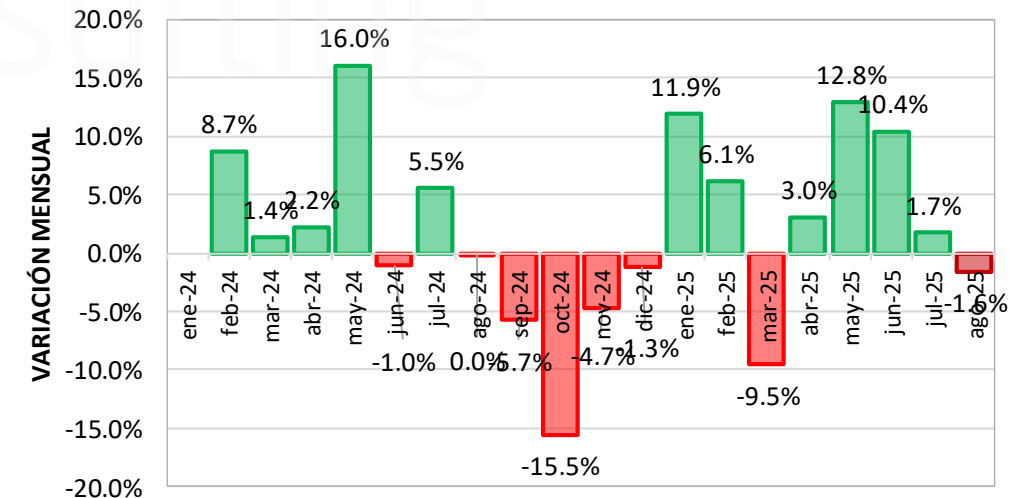
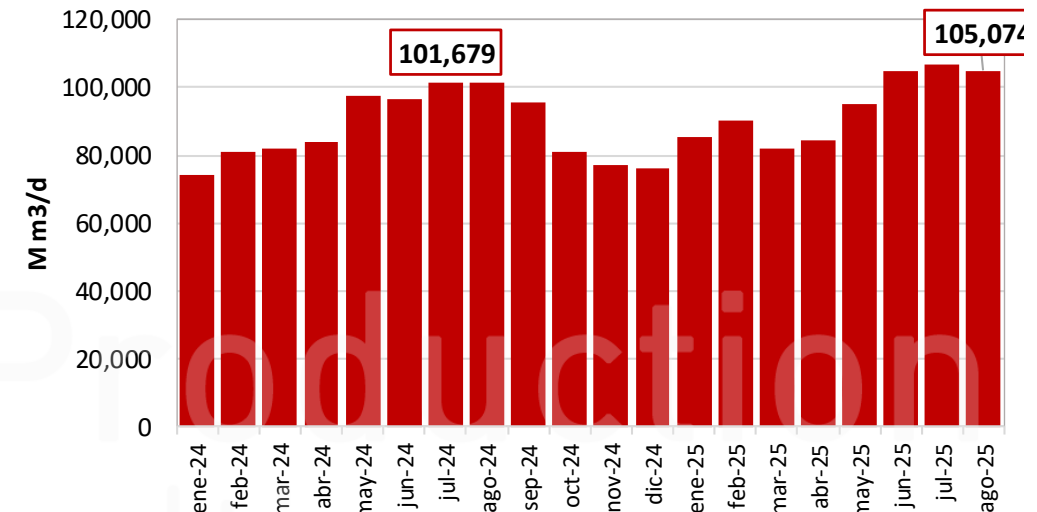
ARGENTINA PRODUCCIÓN NO CONVENCIONAL(NOC)

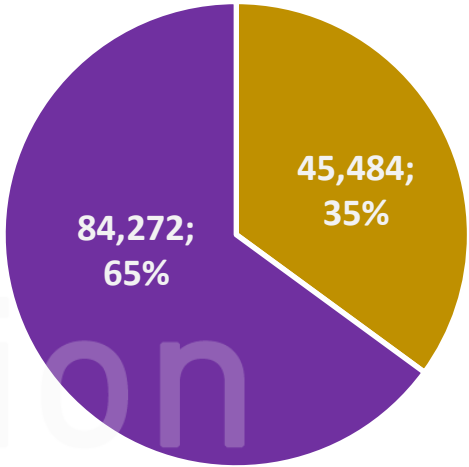
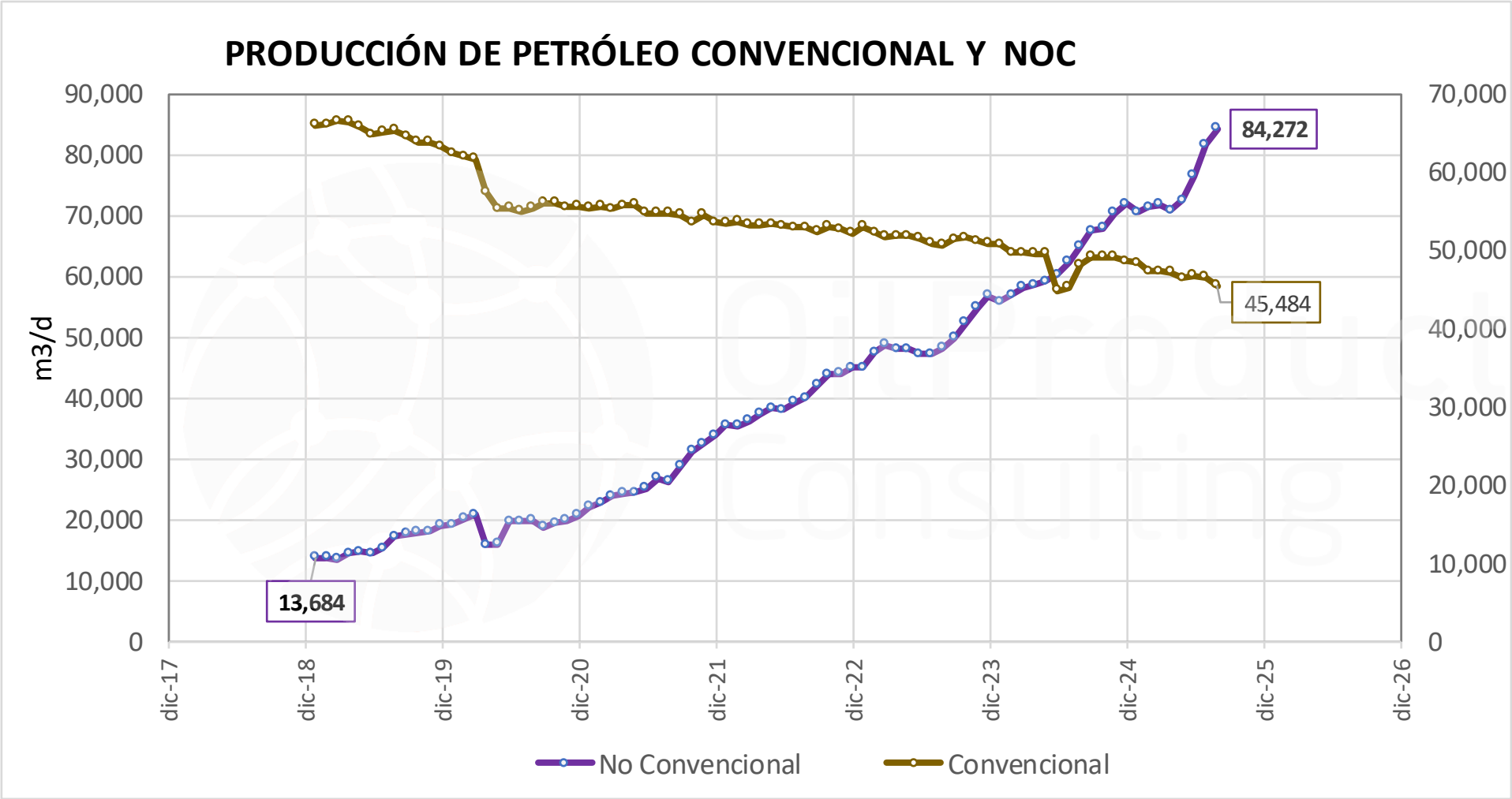
EVOLUCIÓN MENSUAL

PRODUCCIÓN DE PETRÓLEO - NOC



PRODUCCIÓN DE GAS - NOC

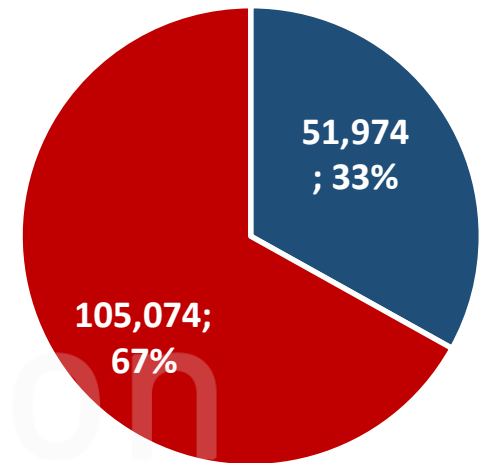
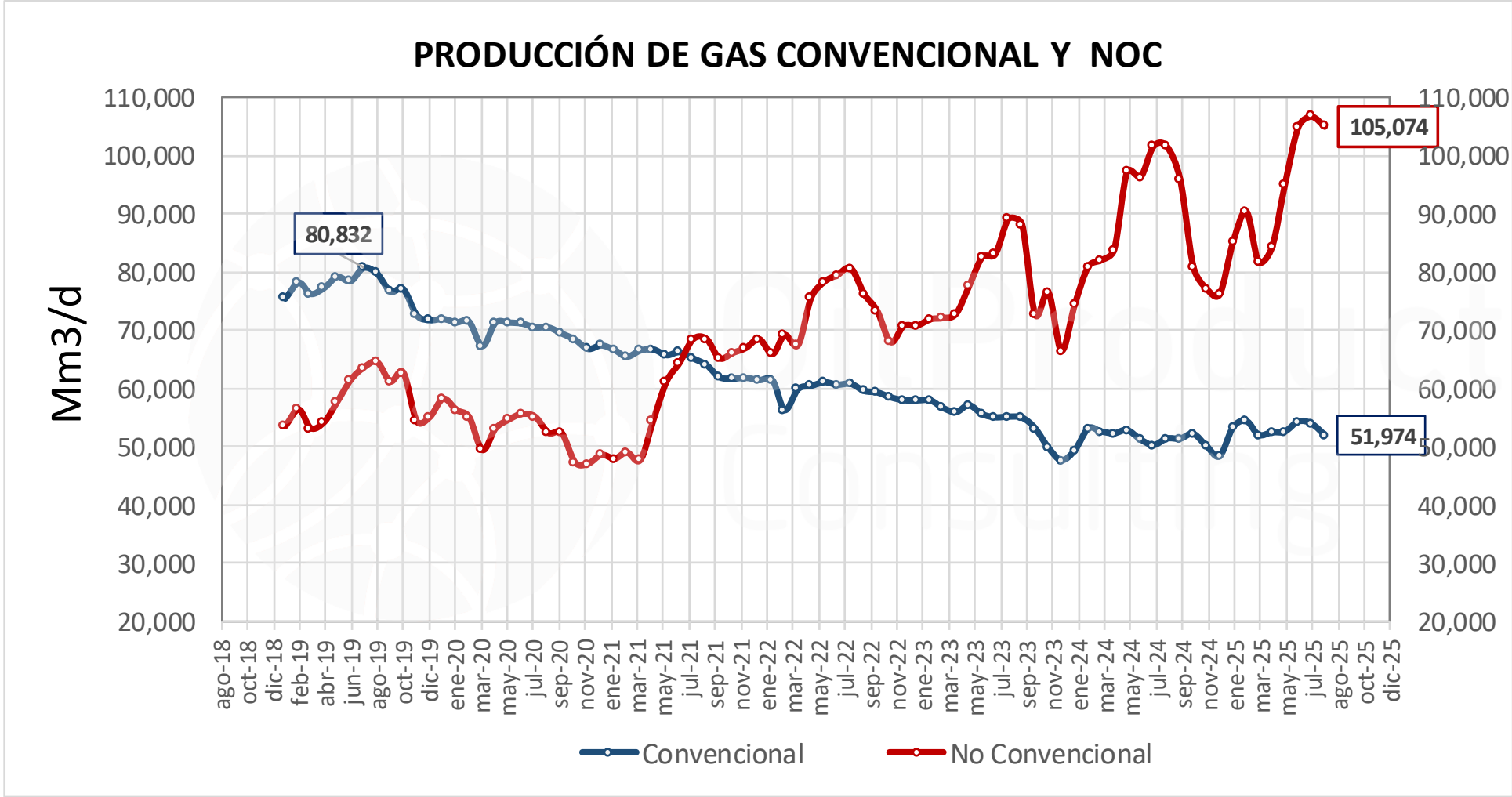




NOC Oil - m3/d		
ene-25	70,484	-2.06%
feb-25	71,286	1.14%
mar-25	71,719	0.61%
abr-25	70,844	-1.22%
may-25	72,450	2.27%
jun-25	76,481	5.56%
jul-25	81,572	6.66%
ago-25	84,272	3.31%

NOC: No Convencional

- La Producción de Petróleo No Convencional (NOC) incluye gasolina



GAS NOC - M m3/d		
ene-25	85,213	11.9%
feb-25	90,434	6.1%
mar-25	81,807	-9.5%
abr-25	84,292	3.0%
may-25	95,107	12.8%
jun-25	105,006	10.4%
jul-25	106,809	1.7%
ago-25	105,074	-1.6%

NOC: No Convencional

The background of the slide features a photograph of an oil drilling rig in a desert environment. The rig is a tall, white lattice structure with red accents, positioned in the center-left. It has a small white box with the number '157' on it. The rig is situated on a flat, sandy desert floor. In the background, there are rolling sand dunes under a clear blue sky. The rig is surrounded by various pieces of equipment, including pipes, valves, and a small white building at its base.

ARGENTINA PRODUCCIÓN DE PETRÓLEO Y GAS

RANKING

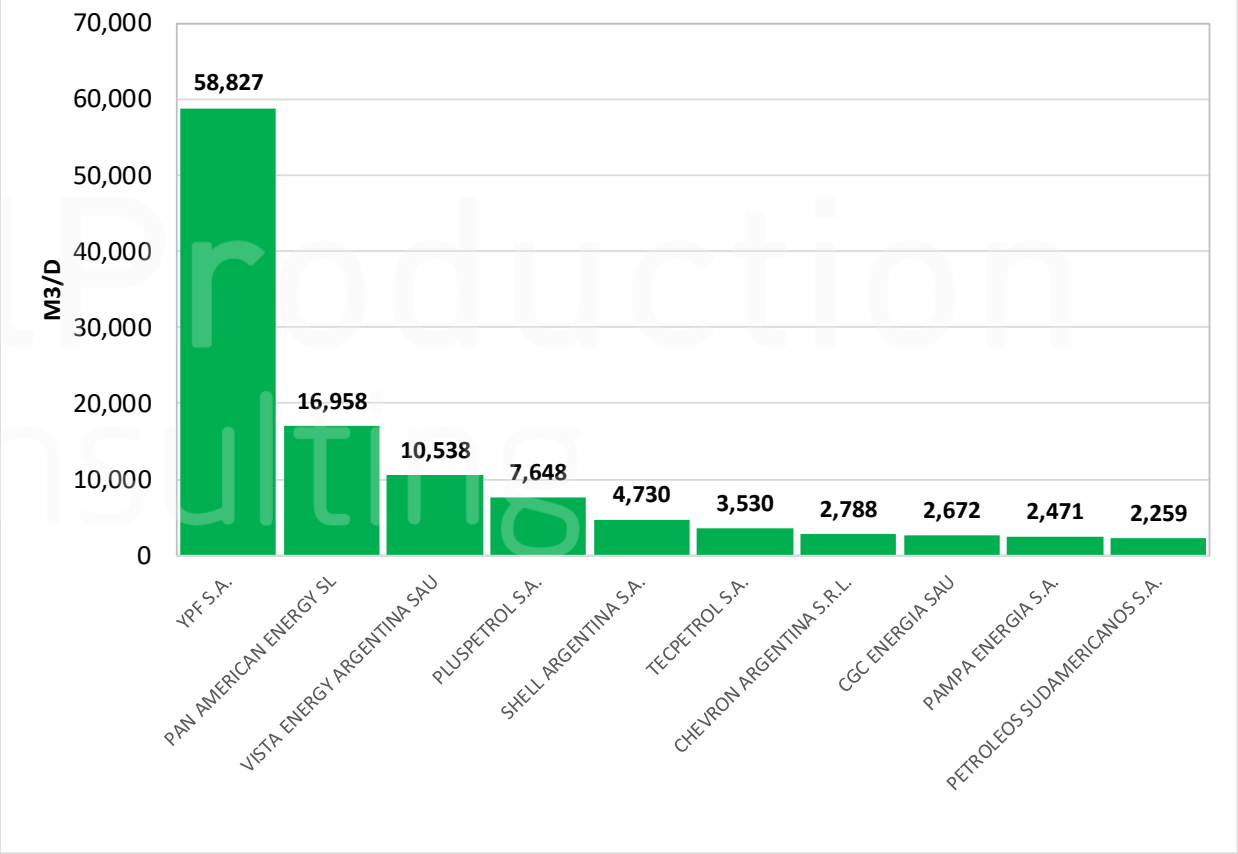


PETRÓLEO

	EMPRESA	m3/d	%
1	YPF S.A.	58,827	45.3%
2	PAN AMERICAN ENERGY SL	16,958	13.1%
3	VISTA ENERGY ARGENTINA SAU	10,538	8.1%
4	PLUSPETROL S.A.	7,648	5.9%
5	SHELL ARGENTINA S.A.	4,730	3.6%
6	TECPETROL S.A.	3,530	2.7%
7	CHEVRON ARGENTINA S.R.L.	2,788	2.1%
8	CGC ENERGIA SAU	2,672	2.1%
9	PAMPA ENERGIA S.A.	2,471	1.9%
10	PETROLEOS SUDAMERICANOS S.A.	2,259	1.7%
11	KILWER S.A.	2,145	1.7%
12	PLUSPETROL CUENCA NEUQUINA S.R.L.	2,112	1.6%
13	TOTAL AUSTRAL S.A.	2,040	1.6%
14	CAPEX S.A.	1,921	1.5%
15	COMPAÑÍAS ASOCIADAS PETROLERAS S.A.	1,736	1.3%
16	PETROQUIMICA COMODORO RIVADAVIA S.A.	1,387	1.1%
17	PECOM SERVICIOS ENERGIA SAU	1,370	1.1%
18	Petrolera Aconcagua Energia S.A.	1,213	0.9%
19	BENTIA ENERGY S.A.	482	0.4%
20	CROWN POINT ENERGIA S.A.	469	0.4%

129,757 m³/d

TOP 10 DE EMPRESAS - PRODUCCIÓN DE PETRÓLEO

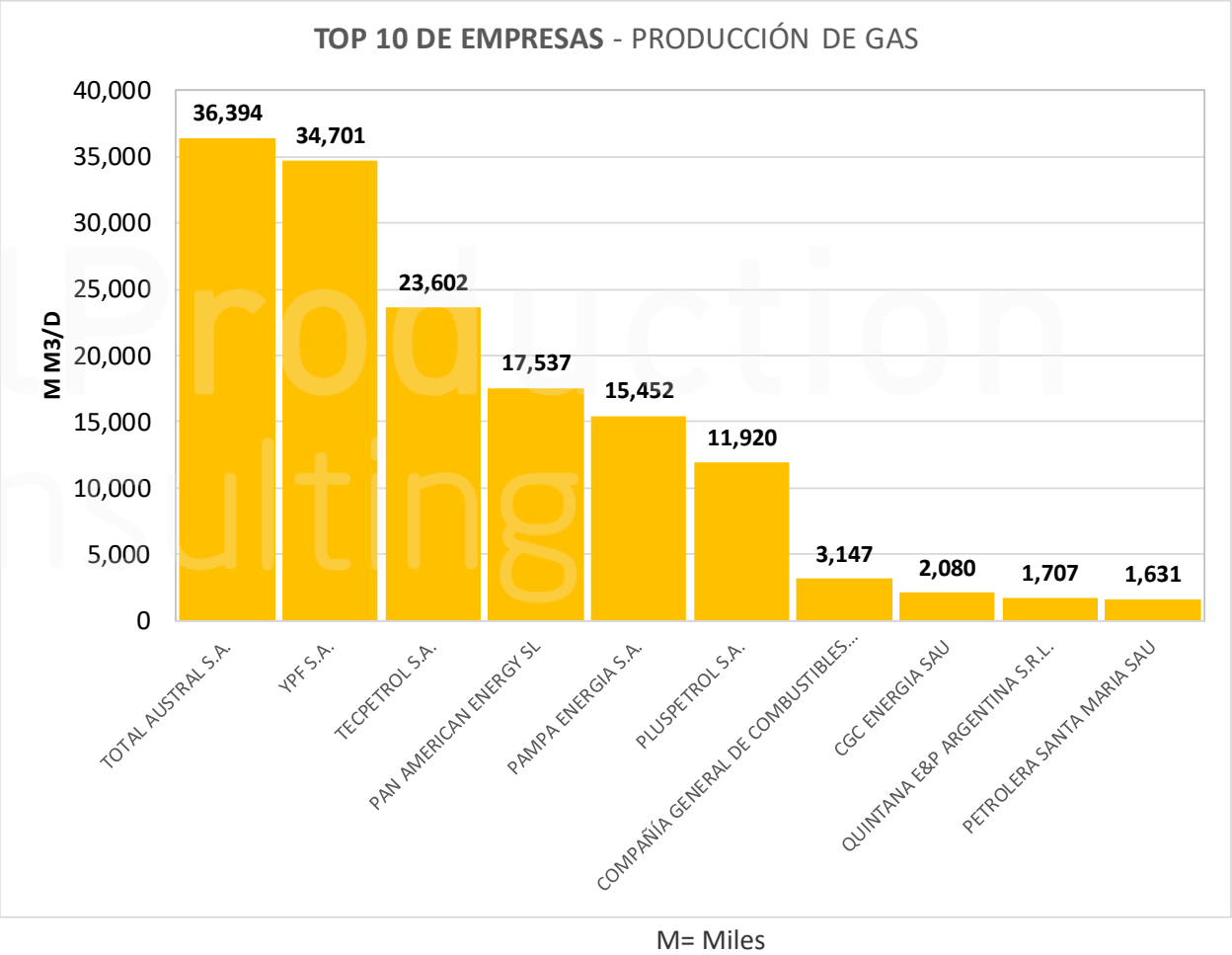


M= Miles



	EMPRESA	M m3/d	%
1	TOTAL AUSTRAL S.A.	36,394	23.2%
2	YPF S.A.	34,701	22.1%
3	TECPETROL S.A.	23,602	15.0%
4	PAN AMERICAN ENERGY SL	17,537	11.2%
5	PAMPA ENERGIA S.A.	15,452	9.8%
6	PLUSPETROL S.A.	11,920	7.6%
7	COMPAÑÍA GENERAL DE COMBUSTIBLES S.A.	3,147	2.0%
8	CGC ENERGIA SAU	2,080	1.3%
9	QUINTANA E&P ARGENTINA S.R.L.	1,707	1.1%
10	PETROLERA SANTA MARIA SAU	1,631	1.0%
11	CAPEX S.A.	1,448	0.9%
12	VISTA ENERGY ARGENTINA SAU	1,174	0.7%
13	CHEVRON ARGENTINA S.R.L.	1,117	0.7%
14	PLUSPETROL CUENCA NEUQUINA S.R.L.	1,075	0.7%
15	OILSTONE ENERGIA S.A.	704	0.4%
16	BENTIA ENERGY S.A.	604	0.4%
17	PETROQUIMICA COMODORO RIVADAVIA S.A.	497	0.3%
18	Petrolera Aconcagua Energia S.A.	467	0.3%
19	SHELL ARGENTINA S.A.	464	0.3%
20	ROCH S.A.	244	0.2%

157,048 Mm³/d

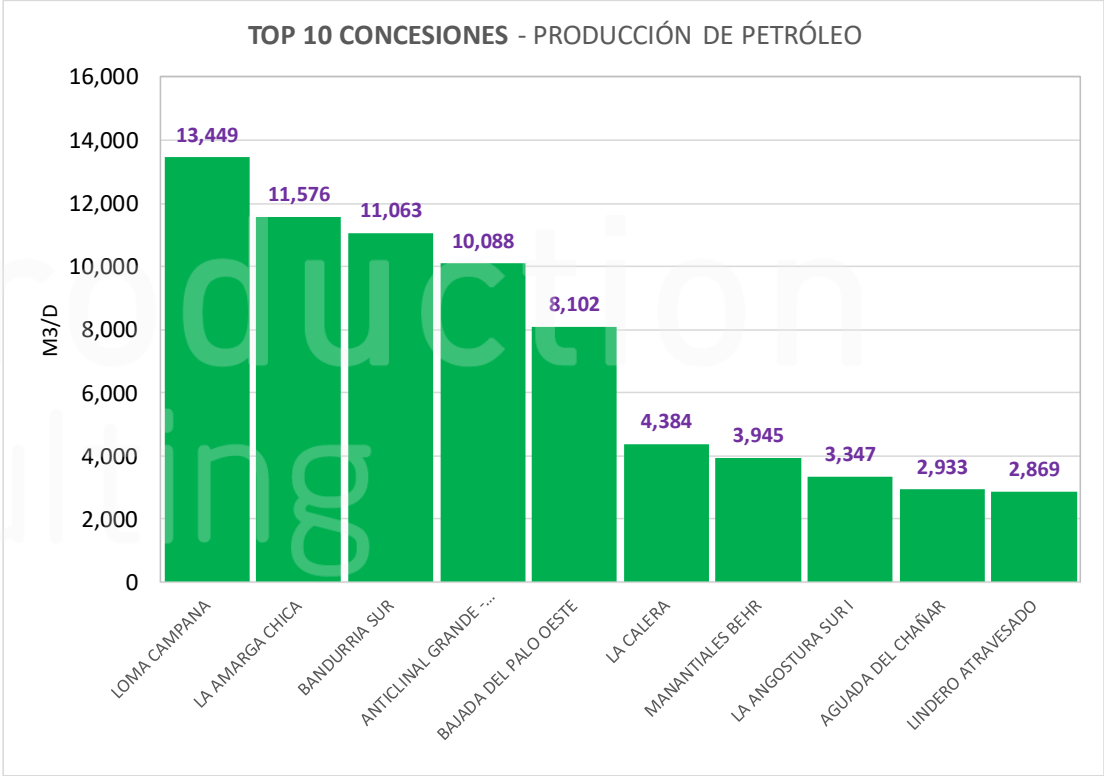




PETRÓLEO

	CONCESIÓN	EMPRESA	CUENCA	m3/d	%
1	LOMA CAMPANA	YPF S.A.	NEUQUINA	13,449	10.4%
2	LA AMARGA CHICA	YPF S.A.	NEUQUINA	11,576	8.9%
3	BANDURRIA SUR	YPF S.A.	NEUQUINA	11,063	8.5%
4	ANTICLINAL GRANDE - CERRO DRAGON	PAN AMERICAN ENERGY SL	GOLFO SAN JORGE	10,088	7.8%
5	BAJADA DEL PALO OESTE	VISTA ENERGY ARGENTINA SAU	NEUQUINA	8,102	6.2%
6	LA CALERA	PLUSPETROL S.A.	NEUQUINA	4,384	3.4%
7	MANANTIALES BEHR	YPF S.A.	GOLFO SAN JORGE	3,945	3.0%
8	LA ANGOSTURA SUR I	YPF S.A.	NEUQUINA	3,347	2.6%
9	AGUADA DEL CHAÑAR	YPF S.A.	NEUQUINA	2,933	2.3%
10	LINDERO ATRAVESADO	PAN AMERICAN ENERGY SL	NEUQUINA	2,869	2.2%
11	EL TRAPIAL ESTE	CHEVRON ARGENTINA S.R.L.	NEUQUINA	2,788	2.1%
12	RINCON DE ARANDA	PAMPA ENERGIA S.A.	NEUQUINA	2,446	1.9%
13	CRUZ DE LORENA	SHELL ARGENTINA S.A.	NEUQUINA	2,380	1.8%
14	MATA MORA NORTE	KILWER S.A.	NEUQUINA	2,145	1.7%
15	BAJO DEL CHOIQUE - LA INVERNADA	PLUSPETROL CUENCA NEUQUINA S.R	NEUQUINA	2,074	1.6%
16	BAJADA DEL PALO ESTE	VISTA ENERGY ARGENTINA SAU	NEUQUINA	2,003	1.5%
17	CHACHAHUEN SUR	YPF S.A.	NEUQUINA	1,794	1.4%
18	DIADEMA	COMPAÑÍAS ASOCIADAS PETROLERA	GOLFO SAN JORGE	1,572	1.2%
19	JAGÜEL CASA DE PIEDRA	PLUSPETROL S.A.	NEUQUINA	1,382	1.1%
20	COIRON AMARGO SUR OESTE	SHELL ARGENTINA S.A.	NEUQUINA	1,380	1.1%

129,757 m³/d

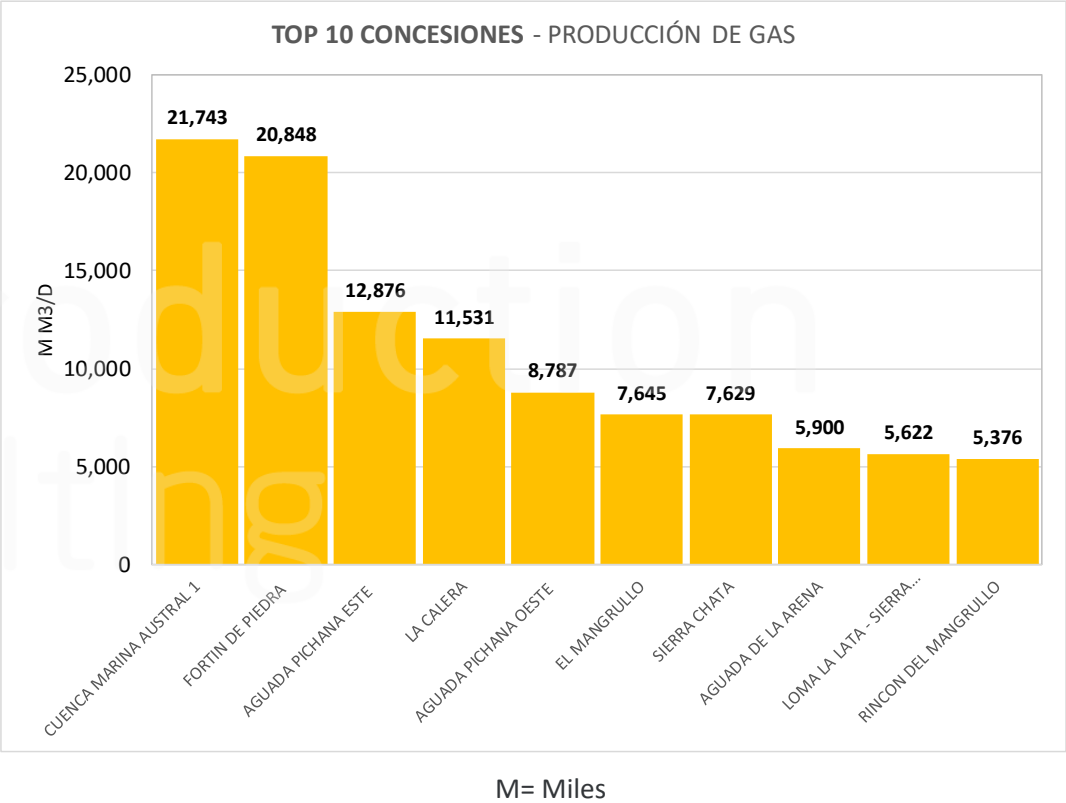




GAS

	CONCESIÓN	EMPRESA	CUENCA	Mm3/d	%
1	CUENCA MARINA AUSTRAL 1	TOTAL AUSTRAL S.A.	AUSTRAL	21,743	13.8%
2	FORTIN DE PIEDRA	TECPETROL S.A.	NEUQUINA	20,848	13.3%
3	AGUADA PICHANA ESTE	TOTAL AUSTRAL S.A.	NEUQUINA	12,876	8.2%
4	LA CALERA	PLUSPETROL S.A.	NEUQUINA	11,531	7.3%
5	AGUADA PICHANA OESTE	PAN AMERICAN ENERGY SL	NEUQUINA	8,787	5.6%
6	EL MANGRULLO	PAMPA ENERGIA S.A.	NEUQUINA	7,645	4.9%
7	SIERRA CHATA	PAMPA ENERGIA S.A.	NEUQUINA	7,629	4.9%
8	AGUADA DE LA ARENA	YPF S.A.	NEUQUINA	5,900	3.8%
9	LOMA LA LATA - SIERRA BARROSA	YPF S.A.	NEUQUINA	5,622	3.6%
10	RINCON DEL MANGRULLO	YPF S.A.	NEUQUINA	5,376	3.4%
11	ANTICLINAL GRANDE - CERRO DRAGON	PAN AMERICAN ENERGY SL	GOLFO SAN JORGI	5,102	3.2%
12	RIO NEUQUEN	YPF S.A.	NEUQUINA	4,127	2.6%
13	LOMA CAMPANA	YPF S.A.	NEUQUINA	2,815	1.8%
14	CAMPO INDIO ESTE - EL CERRITO	COMPAÑÍA GENERAL DE COMBUS	AUSTRAL	2,698	1.7%
15	BANDURRIA SUR	YPF S.A.	NEUQUINA	2,141	1.4%
16	MAGALLANES	PETROLERA SANTA MARIA SAU	AUSTRAL	1,631	1.0%
17	EL OREJANO	YPF S.A.	NEUQUINA	1,624	1.0%
18	SAN ROQUE	TOTAL AUSTRAL S.A.	NEUQUINA	1,488	0.9%
19	LA AMARGA CHICA	YPF S.A.	NEUQUINA	1,348	0.9%
20	ACAMBUCO	PAN AMERICAN ENERGY SL	NOROESTE	1,296	0.8%
20	LINDERO ATRAVESADO	PAN AMERICAN ENERGY SL	NEUQUINA	1,147	0.7%

157,048 Mm³ /d





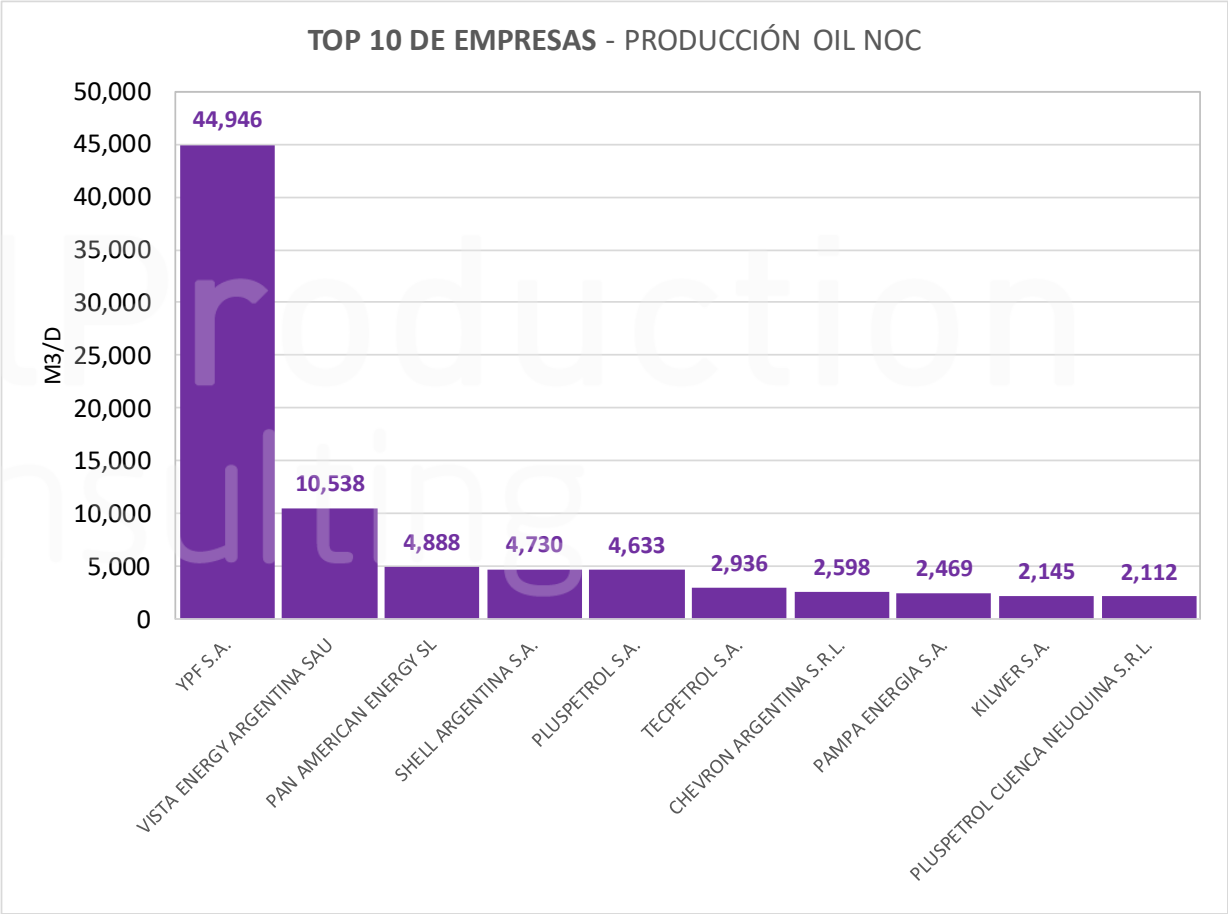
PETRÓLEO NOC

	EMPRESA	m3/d	%
1	YPF S.A.	44,946	53.3%
2	VISTA ENERGY ARGENTINA SAU	10,538	12.5%
3	PAN AMERICAN ENERGY SL	4,888	5.8%
4	SHELL ARGENTINA S.A.	4,730	5.6%
5	PLUSPETROL S.A.	4,633	5.5%
6	TECPETROL S.A.	2,936	3.5%
7	CHEVRON ARGENTINA S.R.L.	2,598	3.1%
8	PAMPA ENERGIA S.A.	2,469	2.9%
9	KILWER S.A.	2,145	2.5%
10	PLUSPETROL CUENCA NEUQUINA S.R.L.	2,112	2.5%
11	TOTAL AUSTRAL S.A.	1,083	1.3%
12	CAPEX S.A.	504	0.6%
13	PETROLERA EL TREBOL S.A.	346	0.4%
14	QUINTANA E&P ARGENTINA S.R.L.	148	0.2%
15	CGC ENERGIA SAU	116	0.1%
16	COMPAÑÍA GENERAL DE COMBUSTIBLES S.A.	67	0.1%
17	BENTIA ENERGY S.A.	10	0.0%
18	Petrolera Aconcagua Energia S.A.	2	0.0%
19	OILSTONE ENERGIA S.A.	1	0.0%
20	ALIANZA PETROLERA ARGENTINA S.A.	0	0.0%

NOC: No Convencional

84,272 m³/d

TOP 10 DE EMPRESAS - PRODUCCIÓN OIL NOC



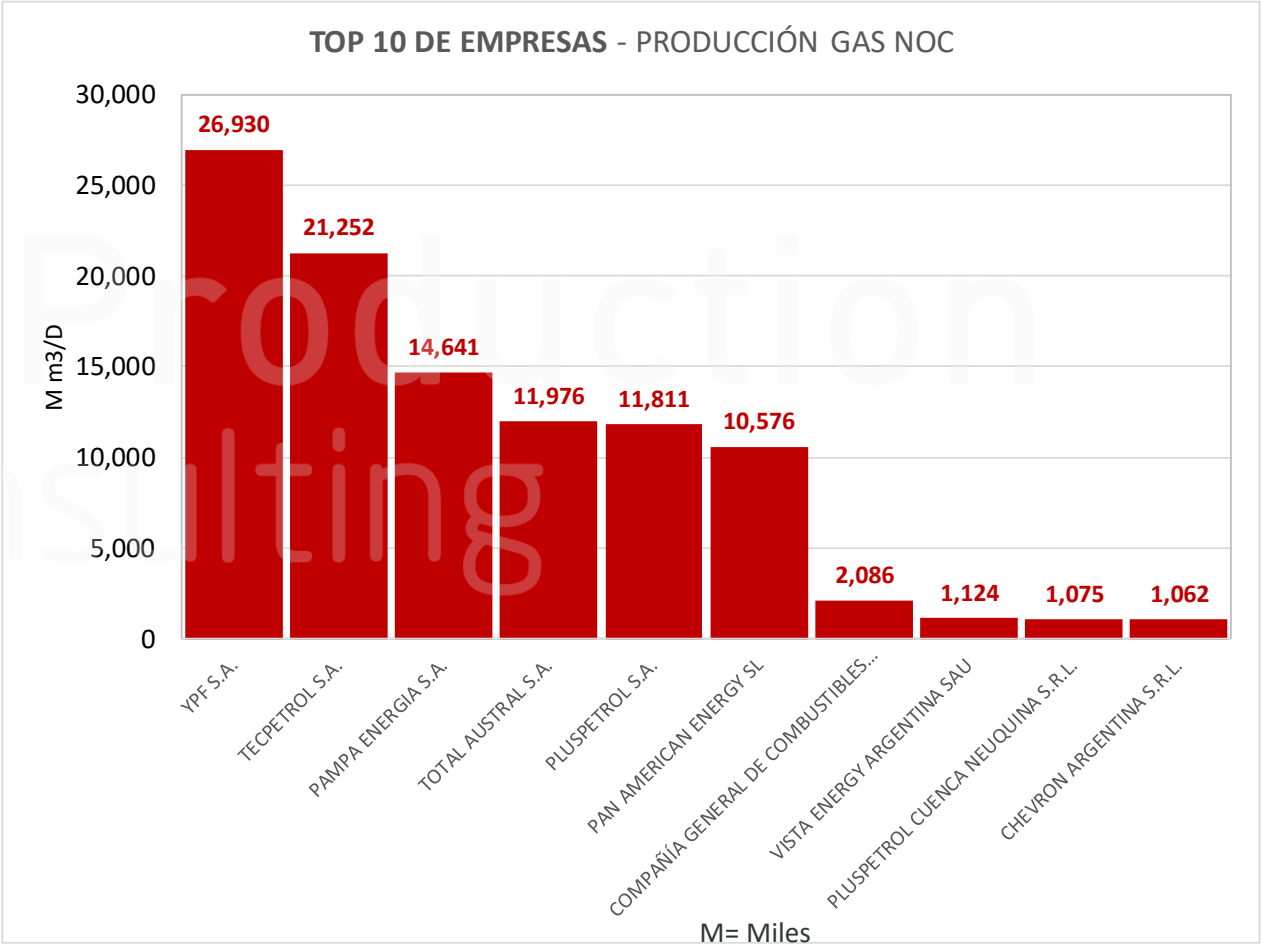


GAS NOC

	EMPRESA	Mm3/d	%
1	YPF S.A.	26,930	25.6%
2	TECPETROL S.A.	21,252	20.2%
3	PAMPA ENERGIA S.A.	14,641	13.9%
4	TOTAL AUSTRAL S.A.	11,976	11.4%
5	PLUSPETROL S.A.	11,811	11.2%
6	PAN AMERICAN ENERGY SL	10,576	10.1%
7	COMPAÑÍA GENERAL DE COMBUSTIBLES S.A.	2,086	2.0%
8	VISTA ENERGY ARGENTINA SAU	1,124	1.1%
9	PLUSPETROL CUENCA NEUQUINA S.R.L.	1,075	1.0%
10	CHEVRON ARGENTINA S.R.L.	1,062	1.0%
11	QUINTANA E&P ARGENTINA S.R.L.	723	0.7%
12	CAPEX S.A.	607	0.6%
13	SHELL ARGENTINA S.A.	464	0.4%
14	CGC ENERGIA SAU	343	0.3%
15	BENTIA ENERGY S.A.	217	0.2%
16	KILWER S.A.	139	0.1%
17	Petrolera Aconcagua Energia S.A.	22	0.0%
18	PETROLERA EL TREBOL S.A.	19	0.0%
19	OILSTONE ENERGIA S.A.	8	0.0%
20	ALIANZA PETROLERA ARGENTINA S.A.	0	0.0%

NOC: No Convencional

105,074 Mm³/d



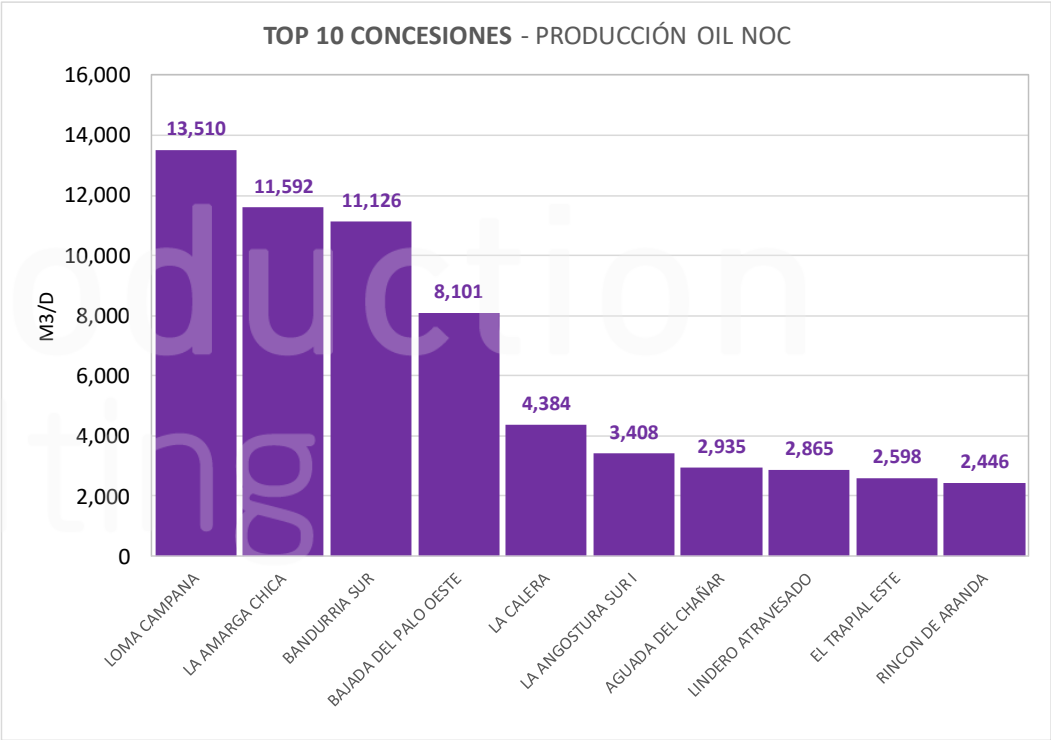


PETRÓLEO NOC

	CONCESIÓN	EMPRESA	CUENCA	m3/d	%
1	LOMA CAMPANA	YPF S.A.	NEUQUINA	13,510	16.0%
2	LA AMARGA CHICA	YPF S.A.	NEUQUINA	11,592	13.8%
3	BANDURRIA SUR	YPF S.A.	NEUQUINA	11,126	13.2%
4	BAJADA DEL PALO OESTE	VISTA ENERGY ARGENTINA SAU	NEUQUINA	8,101	9.6%
5	LA CALERA	PLUSPETROL S.A.	NEUQUINA	4,384	5.2%
6	LA ANGOSTURA SUR I	YPF S.A.	NEUQUINA	3,408	4.0%
7	AGUADA DEL CHAÑAR	YPF S.A.	NEUQUINA	2,935	3.5%
8	LINDERO ATRAVESADO	PAN AMERICAN ENERGY SL	NEUQUINA	2,865	3.4%
9	EL TRAPIAL ESTE	CHEVRON ARGENTINA S.R.L.	NEUQUINA	2,598	3.1%
10	RINCON DE ARANDA	PAMPA ENERGIA S.A.	NEUQUINA	2,446	2.9%
11	CRUZ DE LORENA	SHELL ARGENTINA S.A.	NEUQUINA	2,380	2.8%
12	MATA MORA NORTE	KILWER S.A.	NEUQUINA	2,145	2.5%
13	BAJO DEL CHOIQUE - LA INVERNADA	PLUSPETROL CUENCA NEUQUINA S.F	NEUQUINA	2,074	2.5%
14	BAJADA DEL PALO ESTE	VISTA ENERGY ARGENTINA SAU	NEUQUINA	2,003	2.4%
15	COIRON AMARGO SUR OESTE	SHELL ARGENTINA S.A.	NEUQUINA	1,380	1.6%
16	FORTIN DE PIEDRA	TECPETROL S.A.	NEUQUINA	1,373	1.6%
17	PUESTO PARADA	TECPETROL S.A.	NEUQUINA	1,057	1.3%
18	COIRON AMARGO SUR ESTE	PAN AMERICAN ENERGY SL	NEUQUINA	1,055	1.3%
19	LA ANGOSTURA SUR II	YPF S.A.	NEUQUINA	1,022	1.2%
20	SIERRAS BLANCAS	SHELL ARGENTINA S.A.	NEUQUINA	971	1.2%

NOC: No Convencional

84,272 m³/d



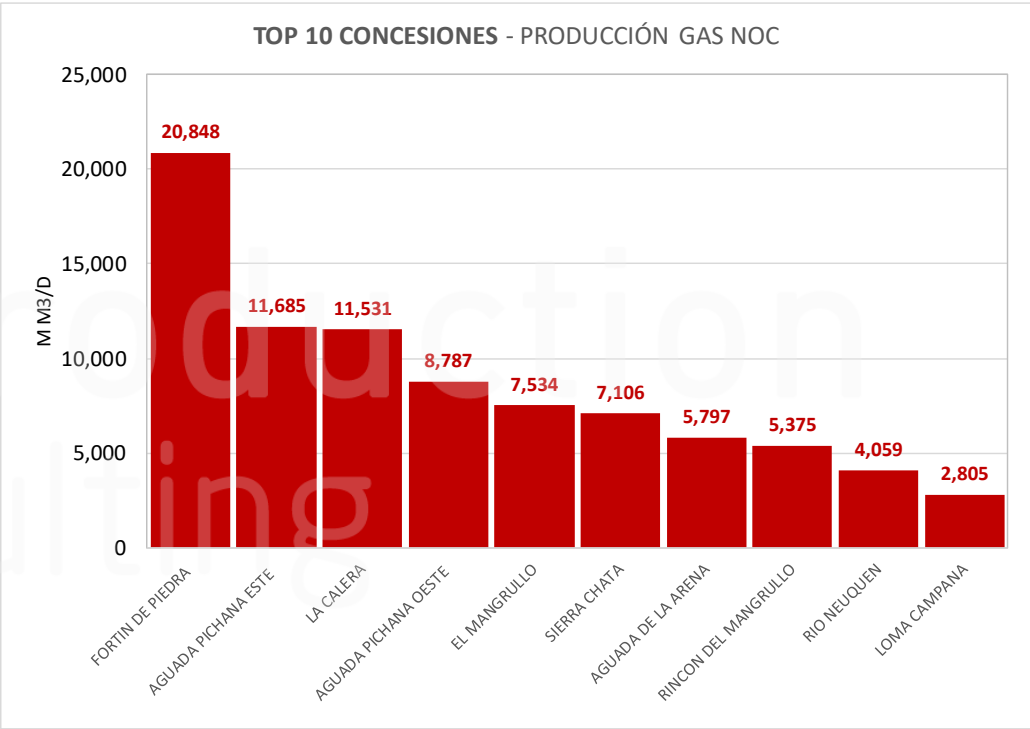


GAS NOC

	CONCESIÓN	EMPRESA	CUENCA	Mm3/d	%
1	FORTIN DE PIEDRA	TECPETROL S.A.	NEUQUINA	20,848	19.8%
2	AGUADA PICHANA ESTE	TOTAL AUSTRAL S.A.	NEUQUINA	11,685	11.1%
3	LA CALERA	PLUSPETROL S.A.	NEUQUINA	11,531	11.0%
4	AGUADA PICHANA OESTE	PAN AMERICAN ENERGY SL	NEUQUINA	8,787	8.4%
5	EL MANGRULLO	PAMPA ENERGIA S.A.	NEUQUINA	7,534	7.2%
6	SIERRA CHATA	PAMPA ENERGIA S.A.	NEUQUINA	7,106	6.8%
7	AGUADA DE LA ARENA	YPF S.A.	NEUQUINA	5,797	5.5%
8	RINCON DEL MANGRULLO	YPF S.A.	NEUQUINA	5,375	5.1%
9	RIO NEUQUEN	YPF S.A.	NEUQUINA	4,059	3.9%
10	LOMA CAMPANA	YPF S.A.	NEUQUINA	2,805	2.7%
11	BANDURRIA SUR	YPF S.A.	NEUQUINA	2,141	2.0%
12	CAMPO INDIO ESTE - EL CERRITO	COMPAÑÍA GENERAL DE CO	AUSTRAL	2,086	2.0%
13	EL OREJANO	YPF S.A.	NEUQUINA	1,624	1.5%
14	LA AMARGA CHICA	YPF S.A.	NEUQUINA	1,348	1.3%
15	LOMA LA LATA - SIERRA BARROSA	YPF S.A.	NEUQUINA	1,319	1.3%
16	EL TRAPIAL ESTE	CHEVRON ARGENTINA S.R.L.	NEUQUINA	1,062	1.0%
17	LINDERO ATRAVESADO	PAN AMERICAN ENERGY SL	NEUQUINA	1,012	1.0%
18	BAJADA DEL PALO OESTE	VISTA ENERGY ARGENTINA S	NEUQUINA	910	0.9%
19	BAJO DEL CHOIQUE - LA INVERNADA	PLUSPETROL CUENCA NEUQ	NEUQUINA	795	0.8%
20	ESTACION FERNANDEZ ORO	QUINTANA E&P ARGENTINA	NEUQUINA	723	0.7%
20	LA ANGOSTURA SUR I	YPF S.A.	NEUQUINA	719	0.7%

NOC: No Convencional

105,074 Mm³/d





ARGENTINA

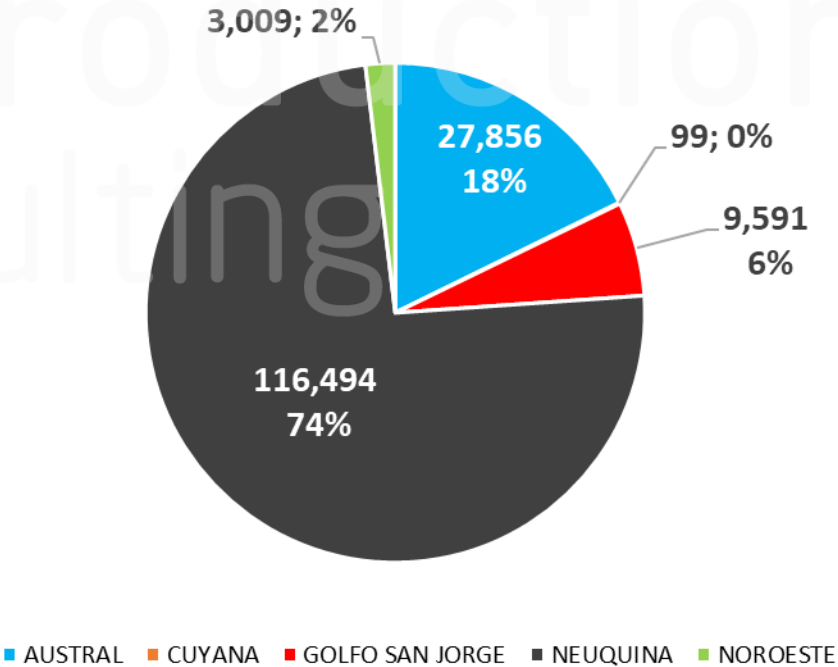
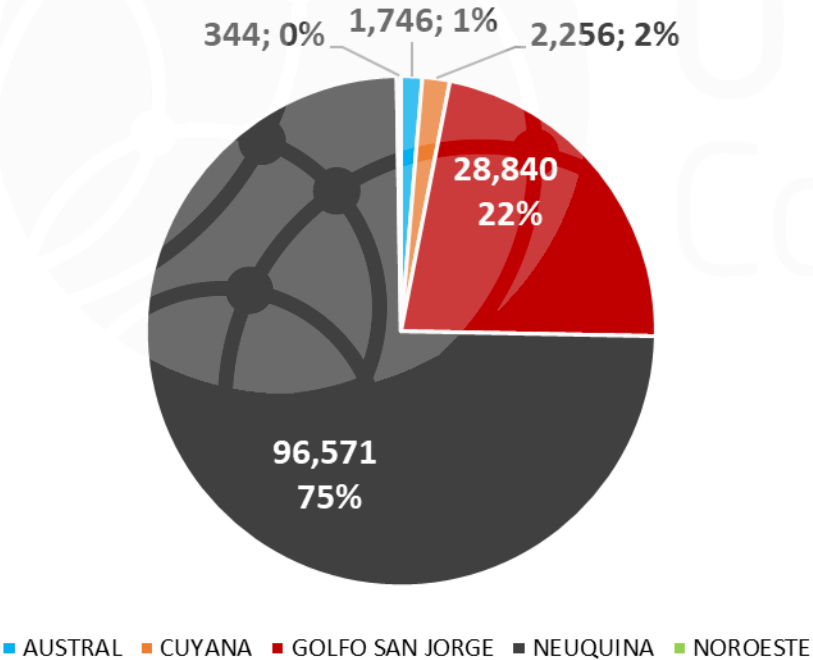
PRODUCCIÓN DE PETRÓLEO Y GAS

DISTRIBUCIÓN POR CUENCA



OilProduction
Consulting

	Petróleo - m3/d		Gas - M m3/d	
AUSTRAL	1,746	1.3%	27,856	17.7%
CUYANA	2,256	1.7%	99	0.1%
GOLFO SAN JORGE	28,840	22.2%	9,591	6.1%
NEUQUINA	96,571	74.4%	116,494	74.2%
NOROESTE	344	0.3%	3,009	1.9%
	129,757		157,048	

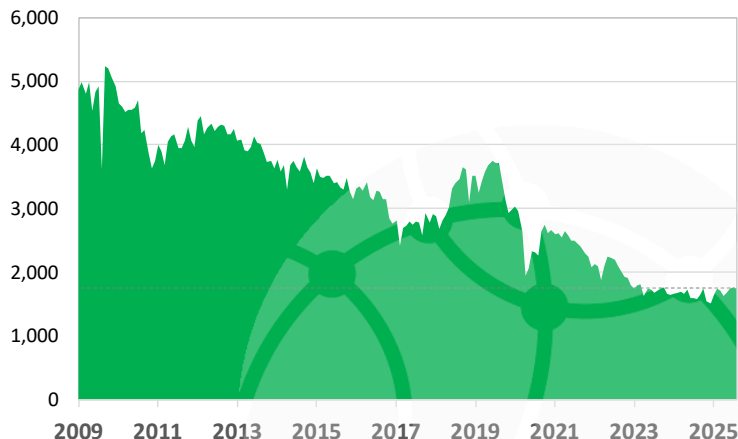


Nota: La Producción Total de Petróleo No incluye gasolina

M= Miles

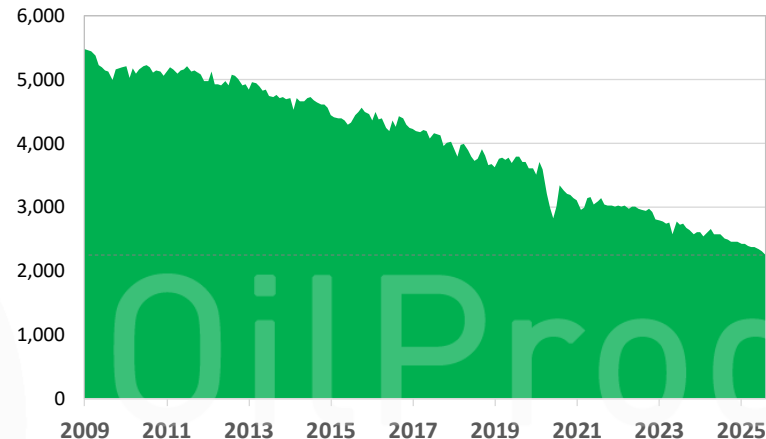
CUENCA AUSTRAL
Producción de petróleo - m3/d

1,746
ago-25



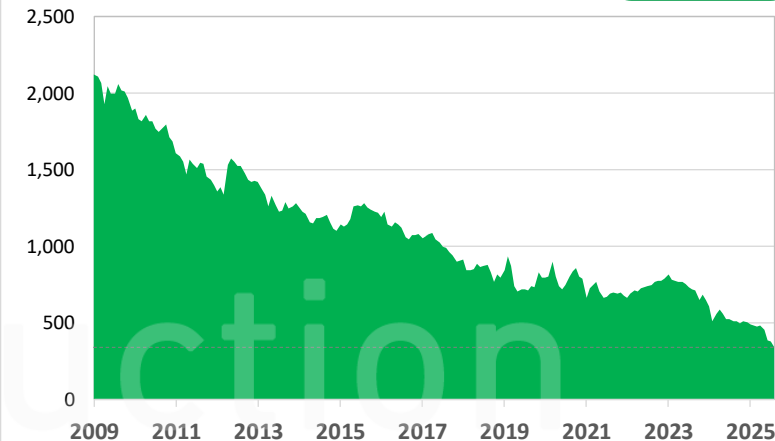
CUENCA CUYANA
Producción de petróleo - m3/d

2,256
ago-25



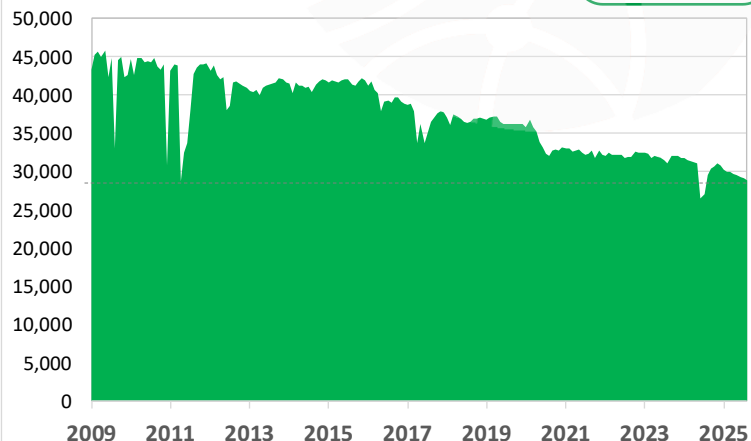
CUENCA NOROESTE
Producción de petróleo - m3/d

344
ago-25



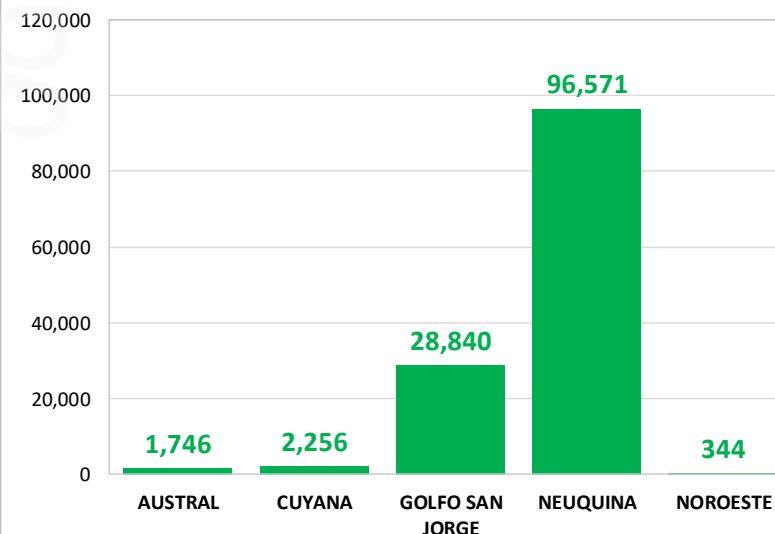
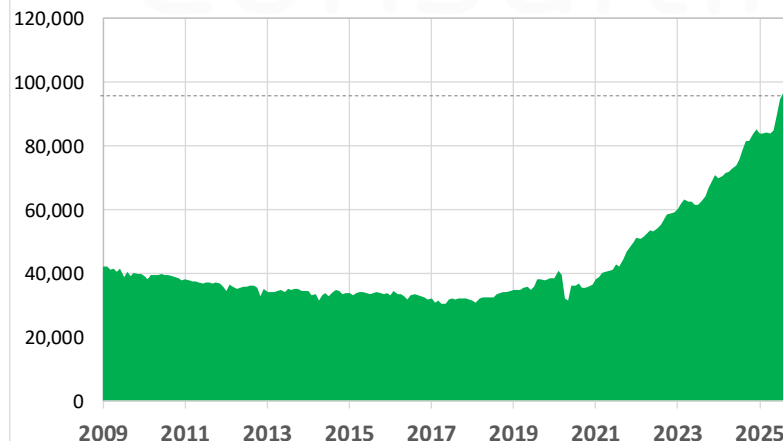
CUENCA GOLFO SAN JORGE
Producción de petróleo - m3/d

28,840
ago-25



CUENCA NEUQUINA
Producción de petróleo - m3/d

96,571
ago-25



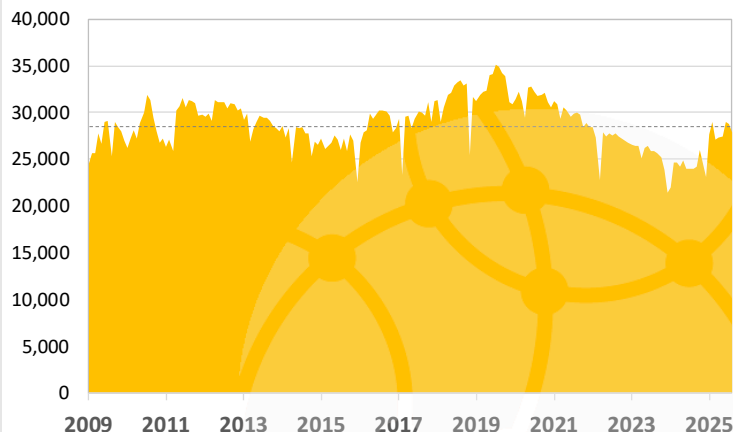
Nota: La Producción Total de Petróleo No incluye gasolina

M= Miles

CUENCA AUSTRAL

Producción de GAS - Mm3/d

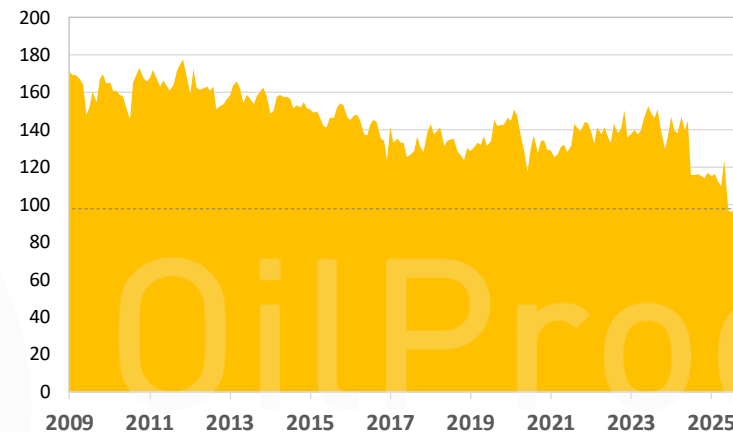
27,856
ago-25



CUENCA CUYANA

Producción de GAS - Mm3/d

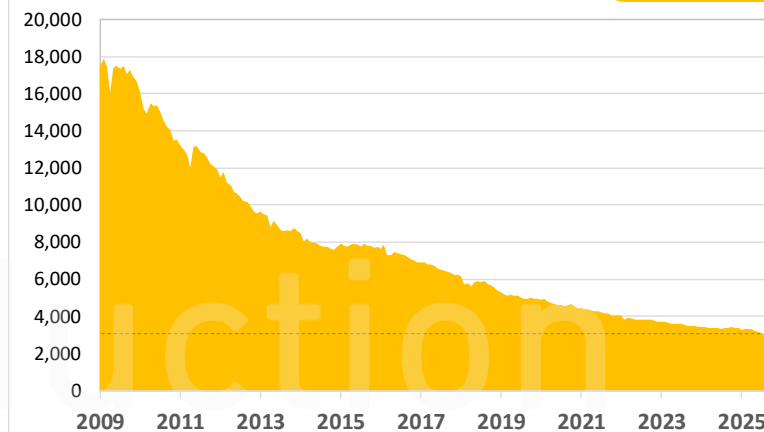
99
ago-25



CUENCA NOROESTE

Producción de GAS - Mm3/d

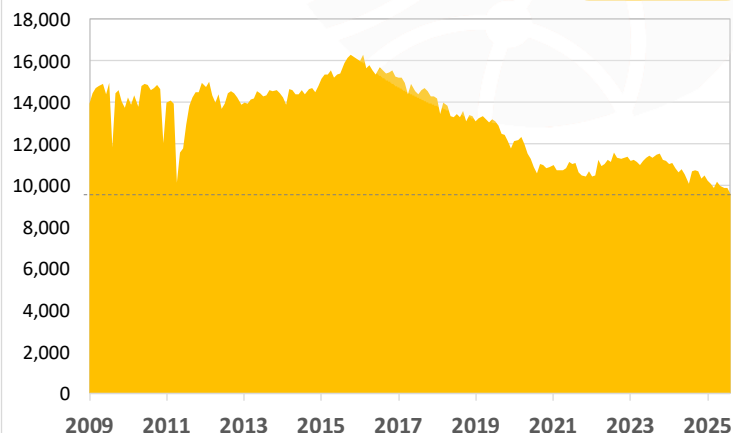
3,009
ago-25



CUENCA GOLFO SAN JORGE

Producción de GAS - Mm3/d

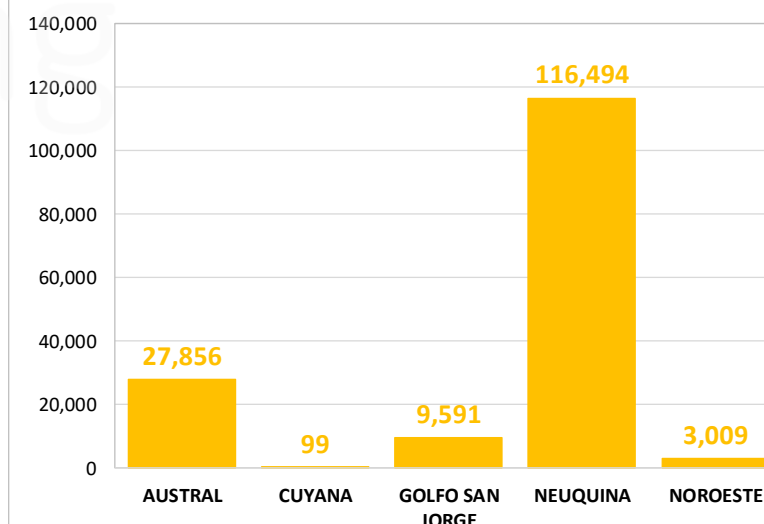
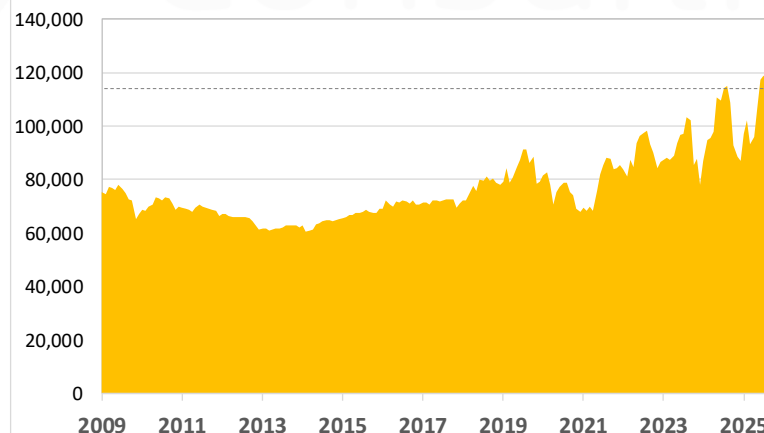
9,591
ago-25



CUENCA NEUQUINA

Producción de GAS - Mm3/d

116,494
ago-25





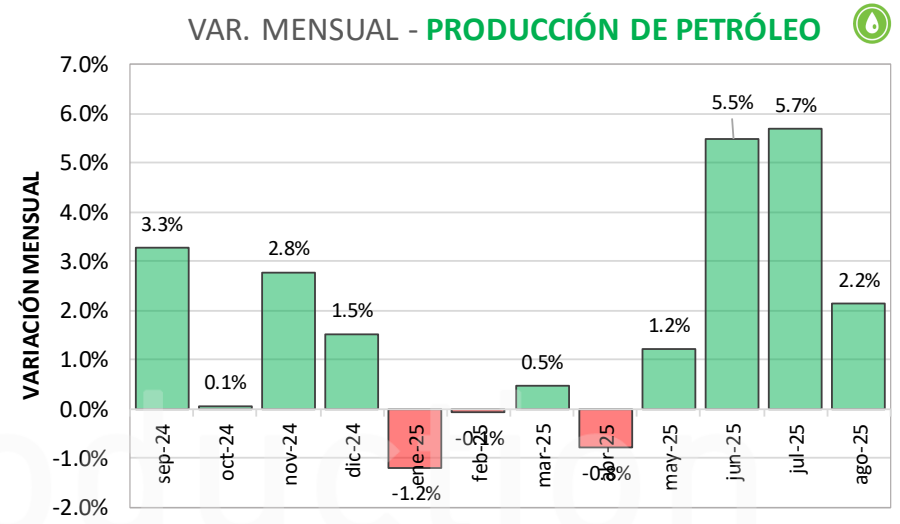
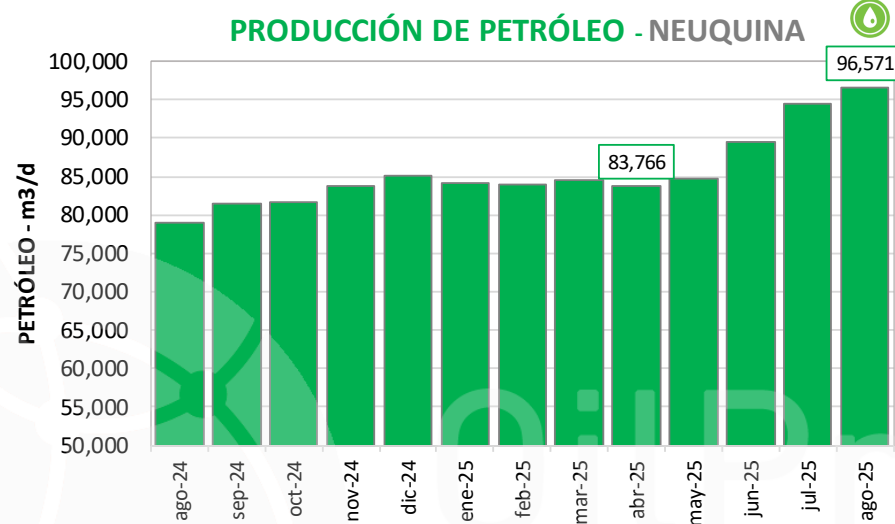
ARGENTINA
PRODUCCIÓN DE PETRÓLEO Y GAS

CUENCA NEUQUINA



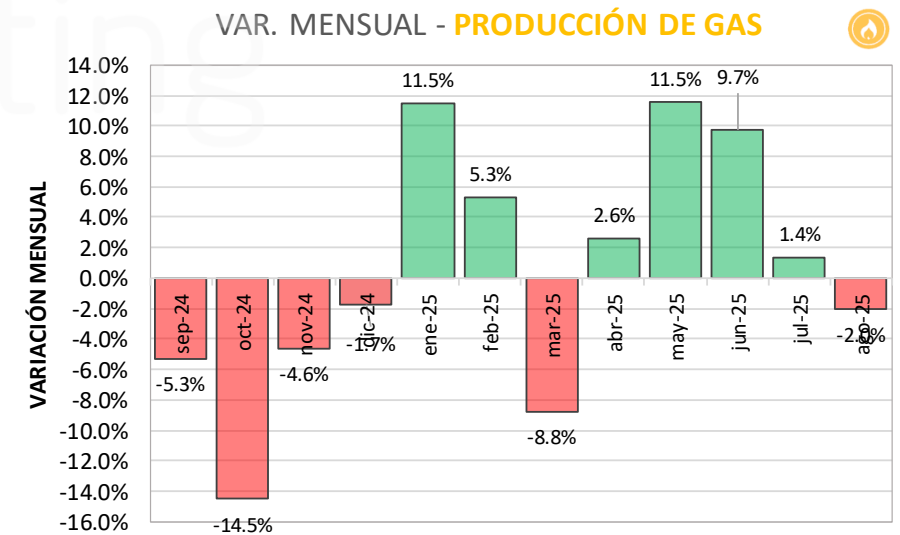
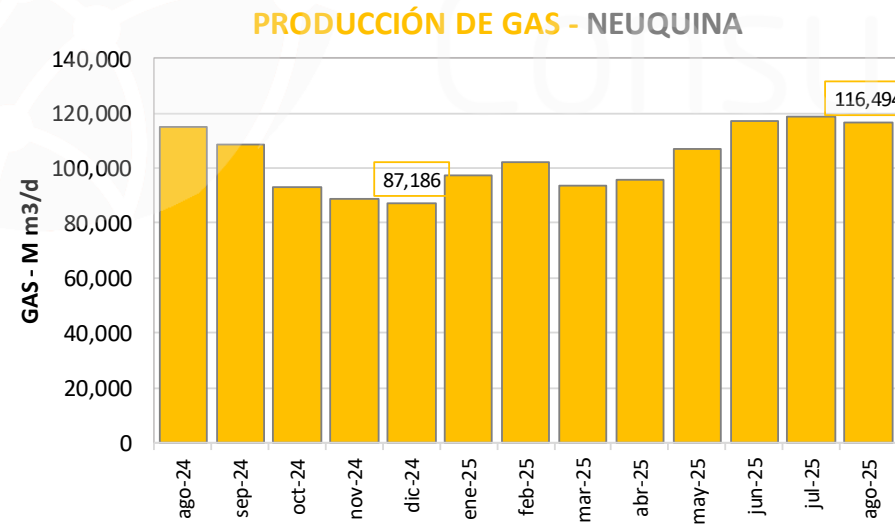
PRODUCCIÓN DE PETRÓLEO

	m3/d	V.M.M
ago-24	78,939	
sep-24	81,520	3.3%
oct-24	81,573	0.1%
nov-24	83,840	2.8%
dic-24	85,118	1.5%
ene-25	84,092	-1.2%
feb-25	84,030	-0.1%
mar-25	84,427	0.5%
abr-25	83,766	-0.8%
may-25	84,793	1.2%
jun-25	89,449	5.5%
jul-25	94,532	5.7%
ago-25	96,571	2.2%



PRODUCCIÓN DE GAS

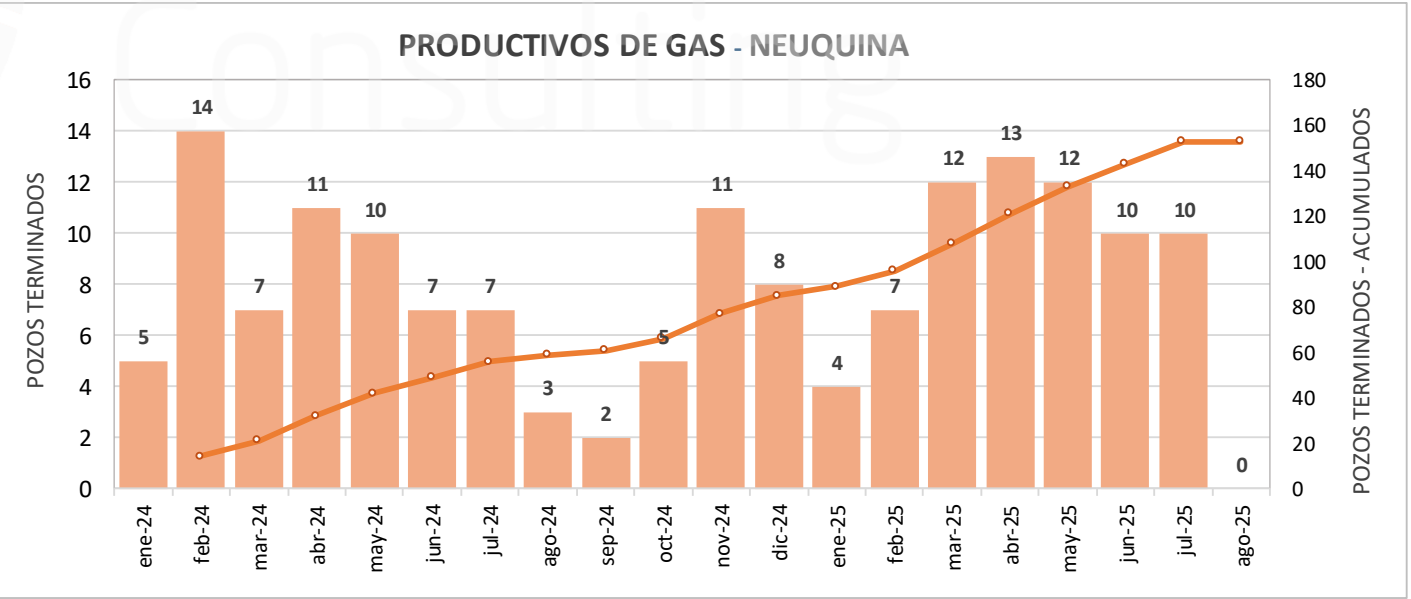
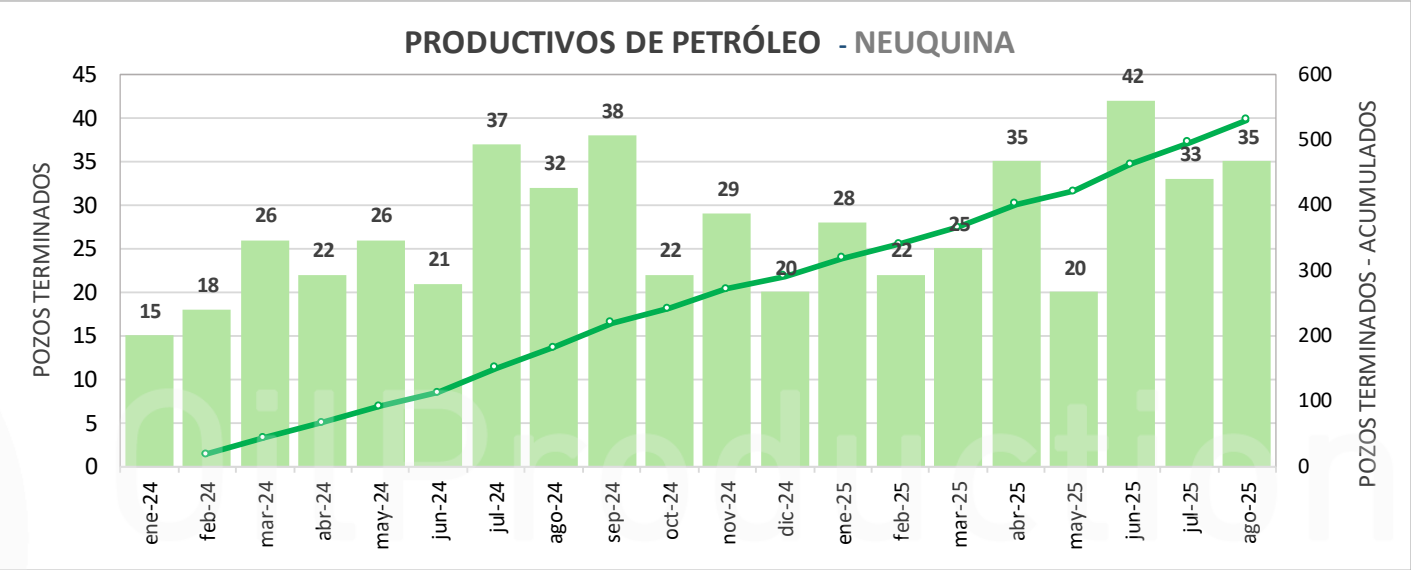
	M m3/d	V.M.M
ago-24	114,869	
sep-24	108,812	-5.3%
oct-24	93,025	-14.5%
nov-24	88,739	-4.6%
dic-24	87,186	-1.7%
ene-25	97,191	11.5%
feb-25	102,343	5.3%
mar-25	93,384	-8.8%
abr-25	95,853	2.6%
may-25	106,910	11.5%
jun-25	117,294	9.7%
jul-25	118,927	1.4%
ago-25	116,494	-2.0%

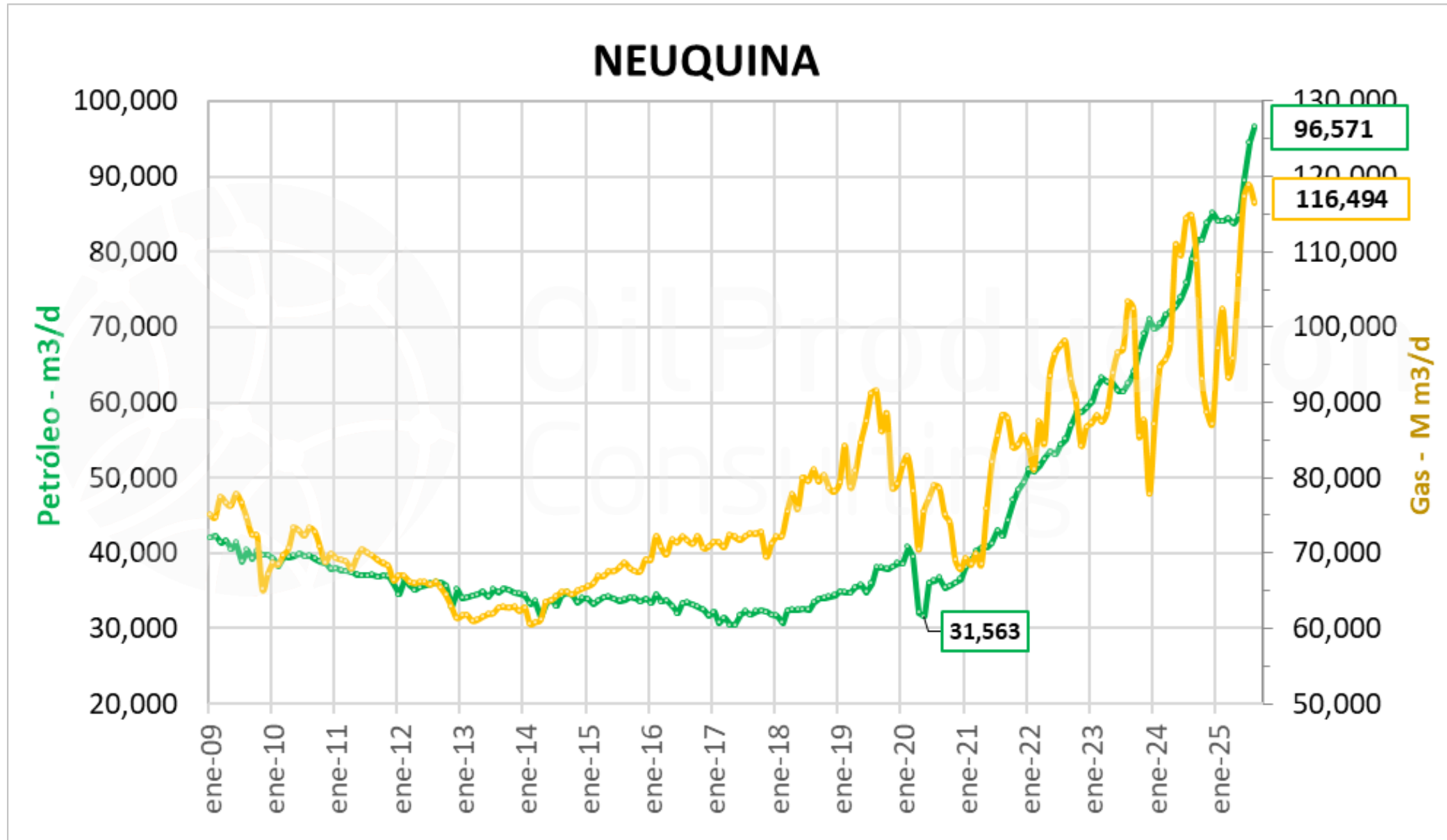


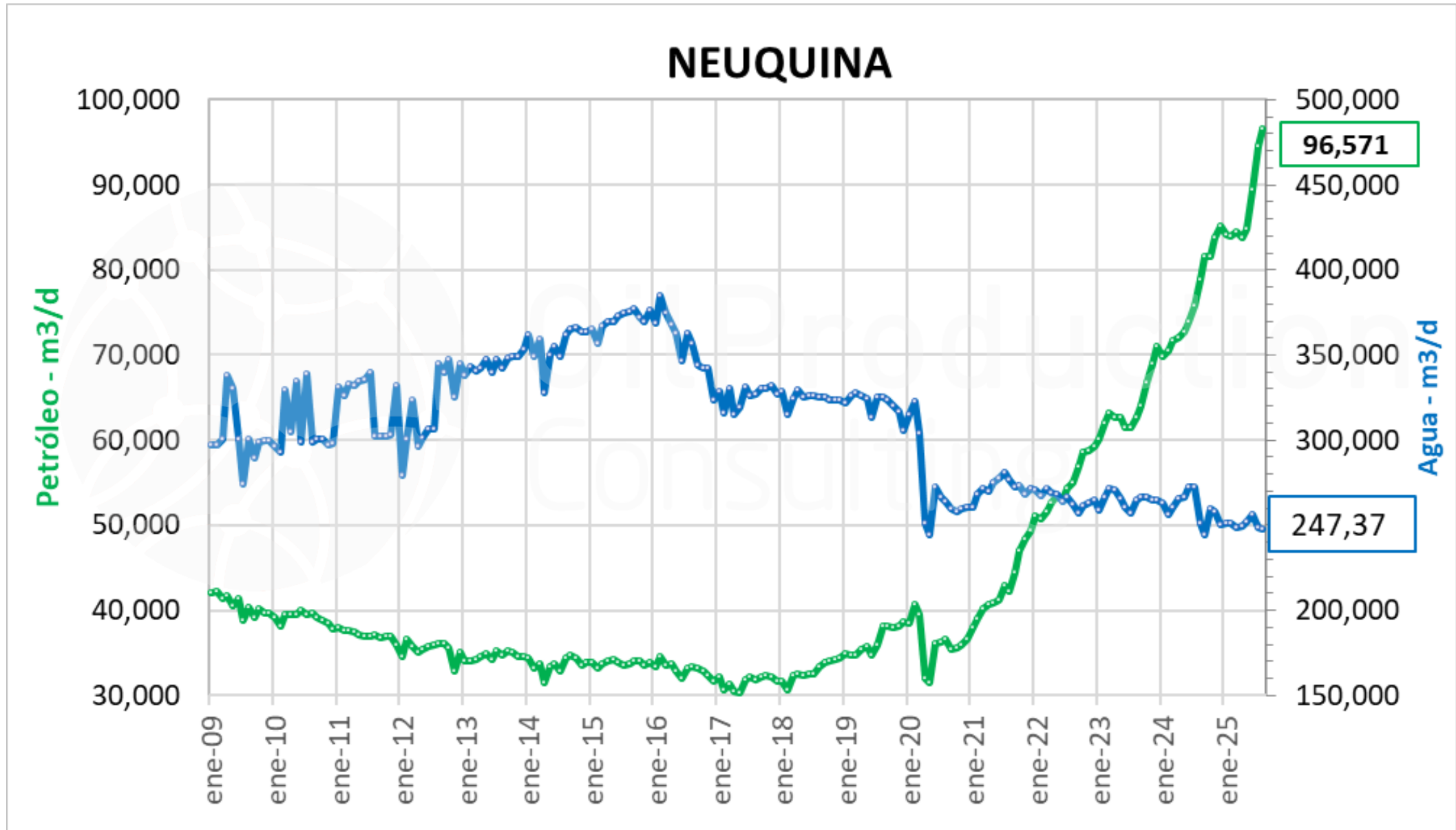


	POZOS TERMINADOS				
	PROD. DE PETRÓLEO		PROD. DE GAS		TOTAL
	Mensual	Acum	Mensual	Acum	
ene-24	15		5		20
feb-24	18	18	14	14	32
mar-24	26	44	7	21	33
abr-24	22	66	11	32	33
may-24	26	92	10	42	36
jun-24	21	113	7	49	28
jul-24	37	150	7	56	44
ago-24	32	182	3	59	35
sep-24	38	220	2	61	40
oct-24	22	242	5	66	27
nov-24	29	271	11	77	40
dic-24	20	291	8	85	28
ene-25	28	319	4	89	32
feb-25	22	341	7	96	29
mar-25	25	366	12	108	37
abr-25	35	401	13	121	48
may-25	20	421	12	133	32
jun-25	42	463	10	143	52
jul-25	33	496	10	153	43
ago-25	35	531	0	153	35

promedio 2025 39









ARGENTINA

PRODUCCIÓN DE PETRÓLEO Y GAS

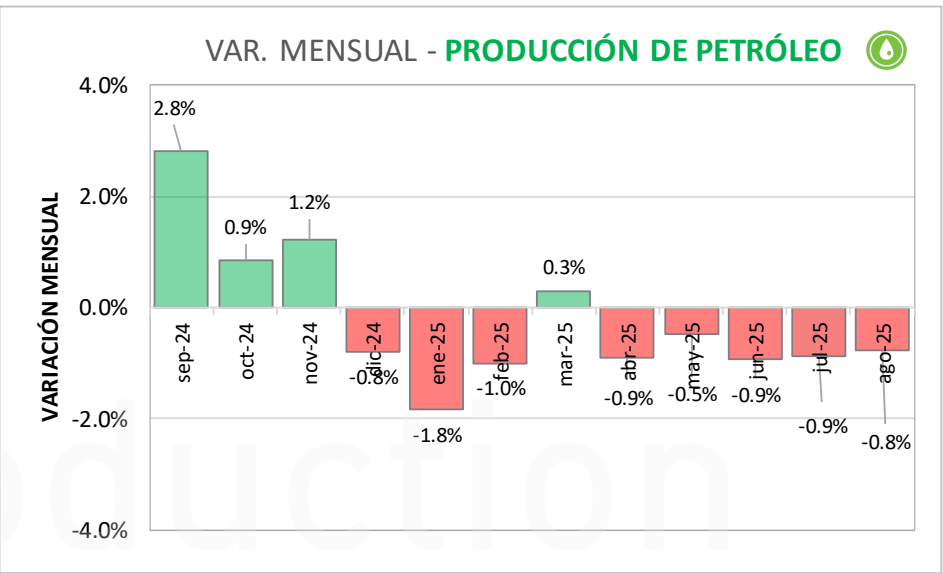
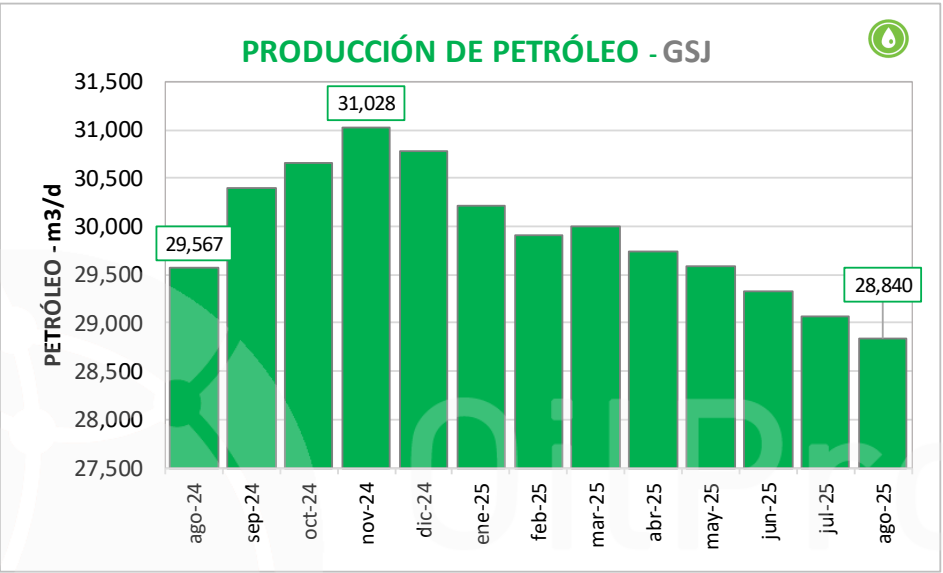
CUENCA DEL GOLFO SAN JORGE



OilProduction
Consulting

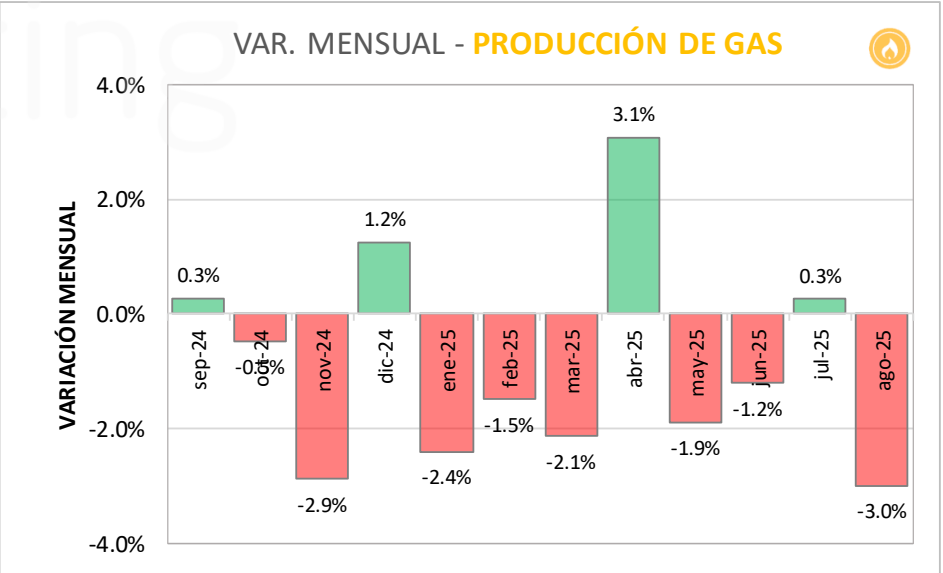
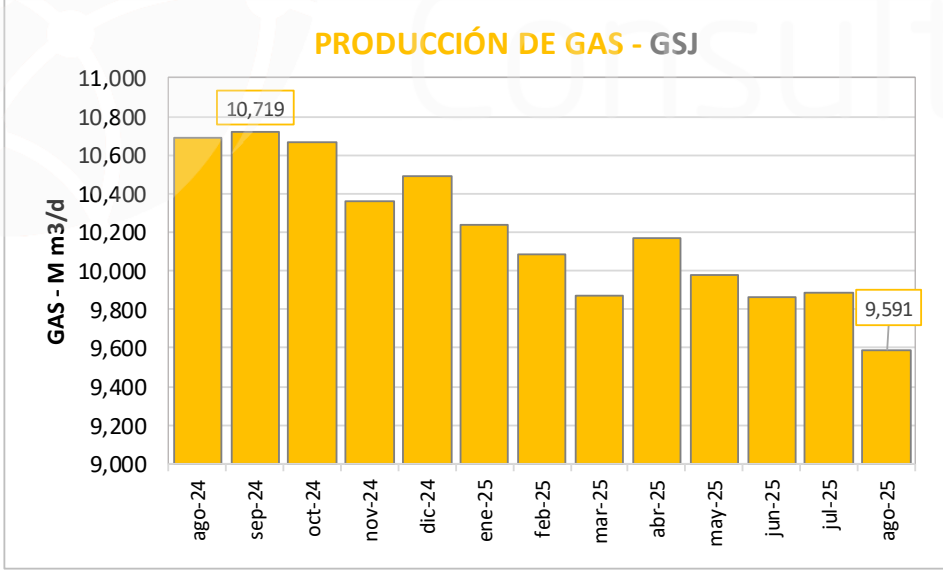
PRODUCCIÓN DE PETRÓLEO

	m3/d	V.M.M
ago-24	29,567	
sep-24	30,396	2.8%
oct-24	30,657	0.9%
nov-24	31,028	1.2%
dic-24	30,781	-0.8%
ene-25	30,218	-1.8%
feb-25	29,917	-1.0%
mar-25	30,007	0.3%
abr-25	29,737	-0.9%
may-25	29,592	-0.5%
jun-25	29,321	-0.9%
jul-25	29,067	-0.9%
ago-25	28,840	-0.8%



PRODUCCIÓN DE GAS

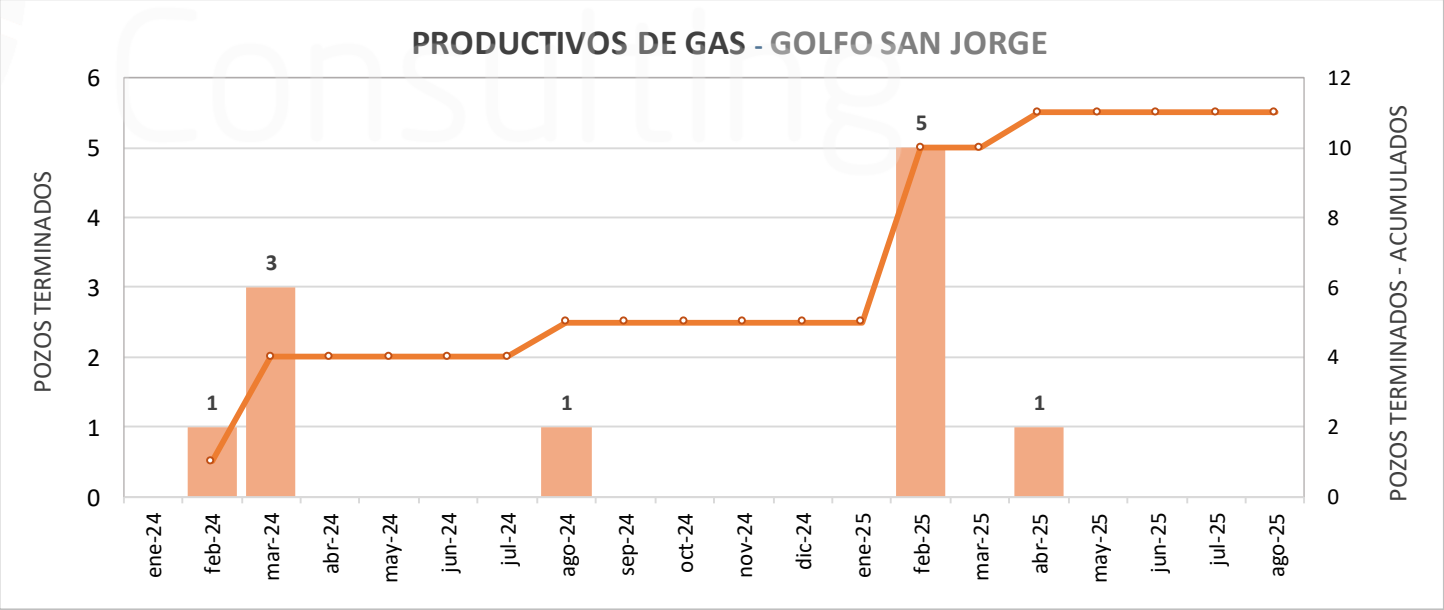
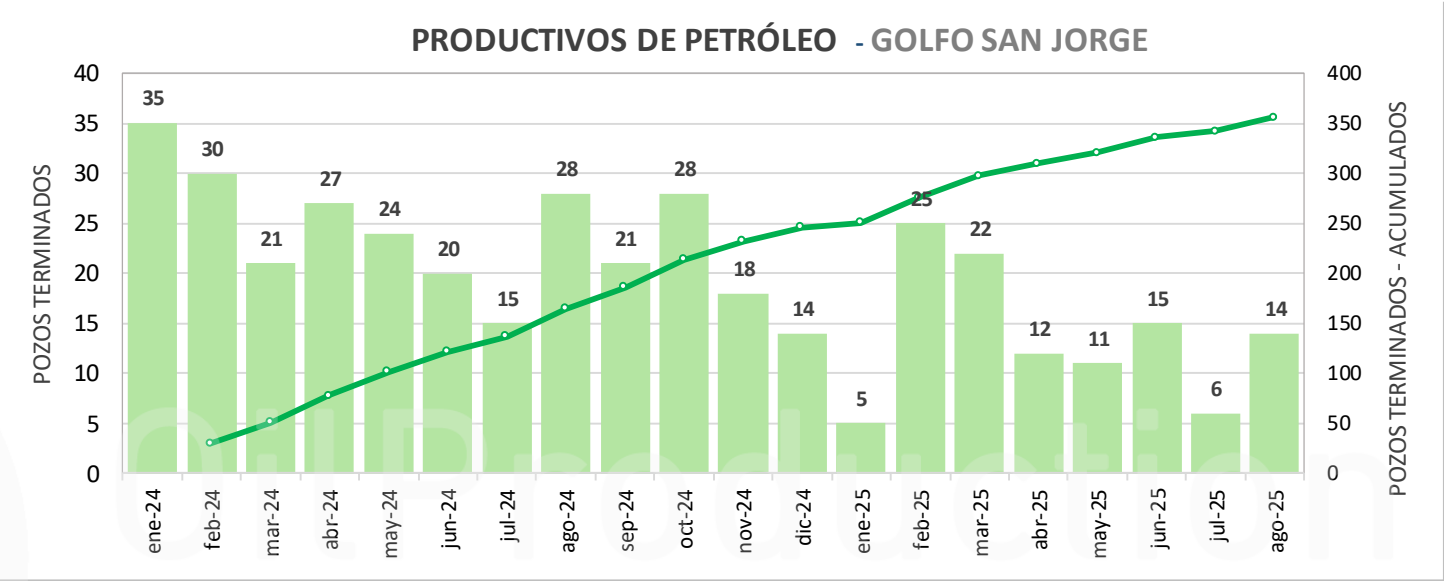
	M m3/d	V.M.M
ago-24	10,690	
sep-24	10,719	0.3%
oct-24	10,667	-0.5%
nov-24	10,359	-2.9%
dic-24	10,488	1.2%
ene-25	10,237	-2.4%
feb-25	10,085	-1.5%
mar-25	9,870	-2.1%
abr-25	10,173	3.1%
may-25	9,981	-1.9%
jun-25	9,861	-1.2%
jul-25	9,886	0.3%
ago-25	9,591	-3.0%

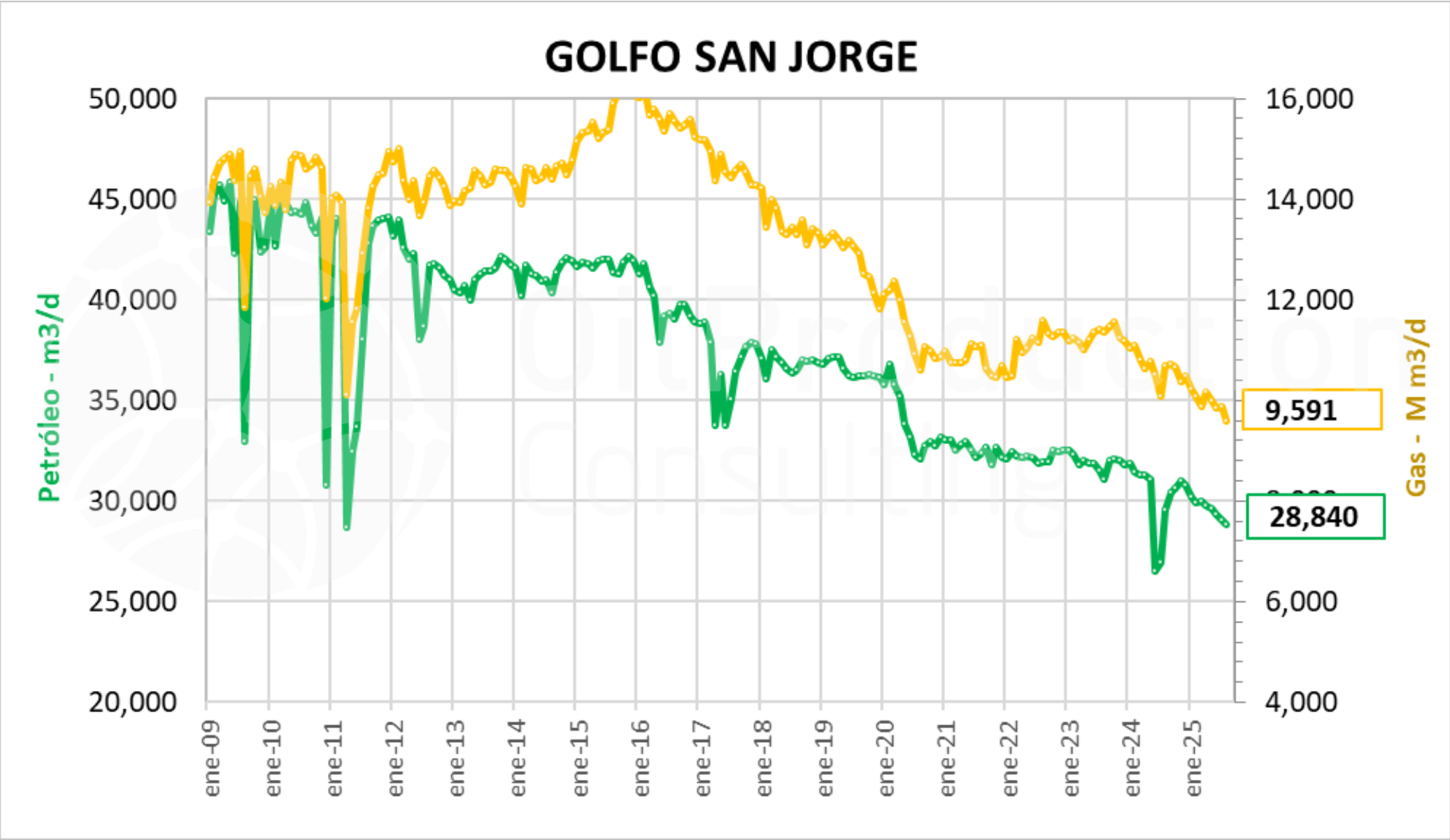


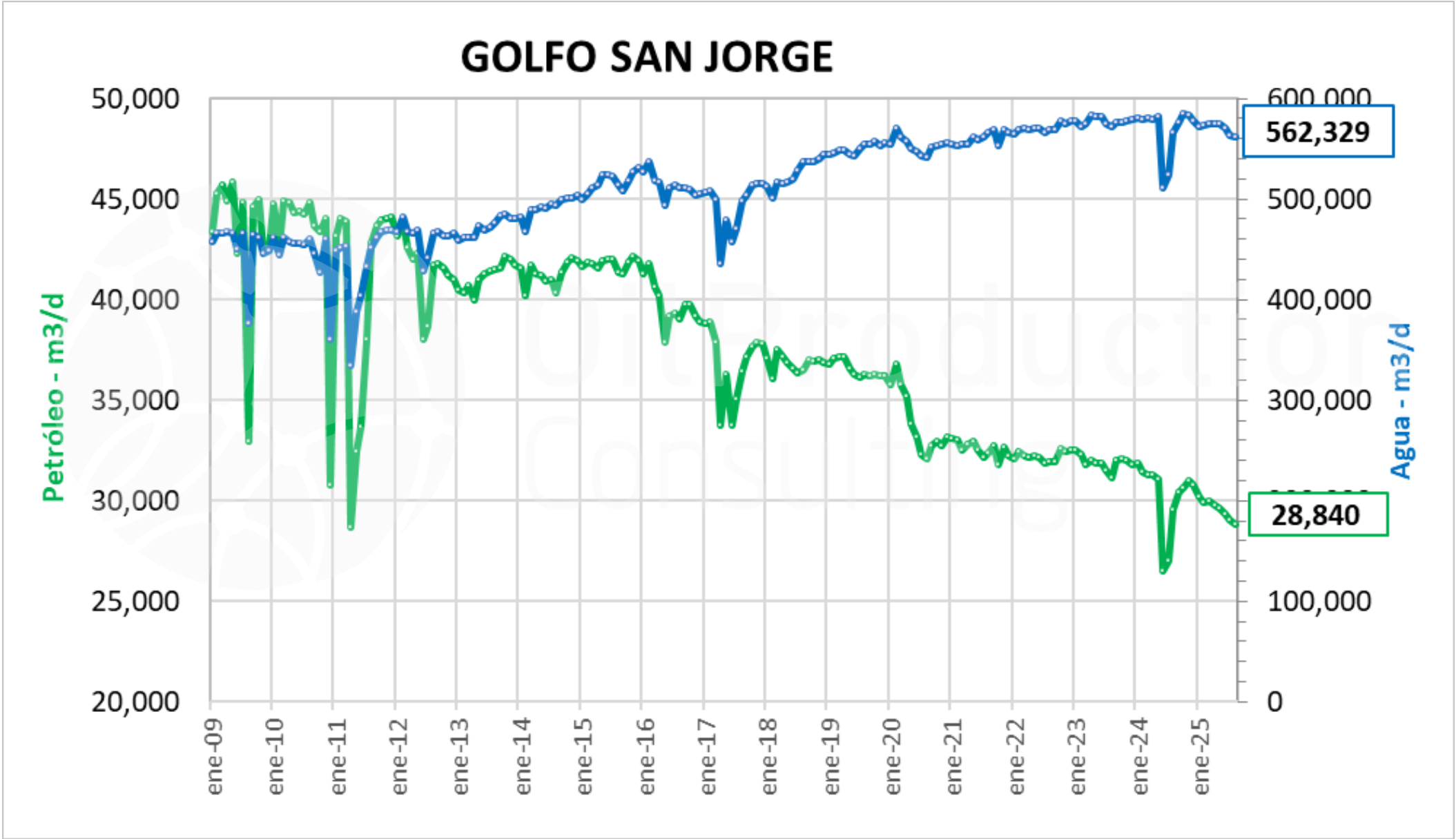


	POZOS TERMINADOS				
	PROD. DE PETRÓLEO		PROD. DE GAS		TOTAL
	Mensual	Acum	Mensual	Acum	
ene-24	35		0		35
feb-24	30	30	1	1	31
mar-24	21	51	3	4	24
abr-24	27	78	0	4	27
may-24	24	102	0	4	24
jun-24	20	122	0	4	20
jul-24	15	137	0	4	15
ago-24	28	165	1	5	29
sep-24	21	186	0	5	21
oct-24	28	214	0	5	28
nov-24	18	232	0	5	18
dic-24	14	246	0	5	14
ene-25	5	251	0	5	5
feb-25	25	276	5	10	30
mar-25	22	298	0	10	22
abr-25	12	310	1	11	13
may-25	11	321	0	11	11
jun-25	15	336	0	11	15
jul-25	6	342	0	11	6
ago-25	14	356	0	11	14

promedio 2025 **15**









ARGENTINA PRODUCCIÓN DE PETRÓLEO Y GAS

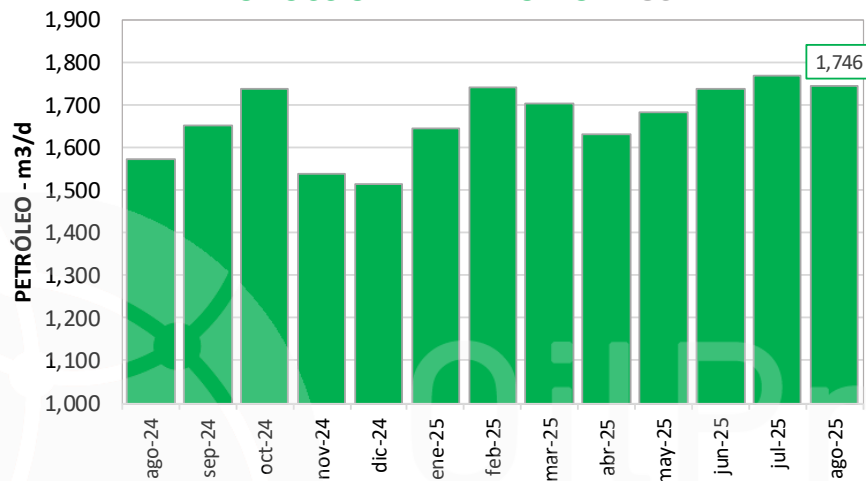
CUENCA AUSTRAL



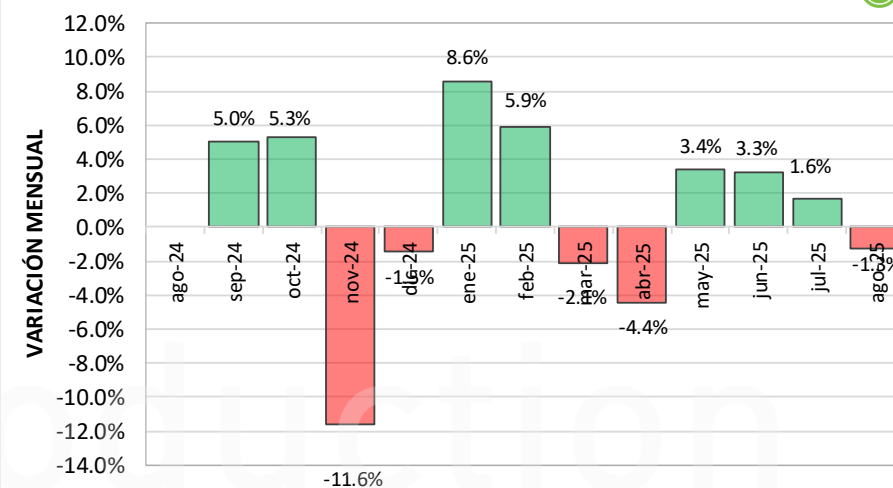
PRODUCCIÓN DE PETRÓLEO

	m3/d	V.M.M
ago-24	1,573	
sep-24	1,652	5.0%
oct-24	1,739	5.3%
nov-24	1,537	-11.6%
dic-24	1,514	-1.5%
ene-25	1,645	8.6%
feb-25	1,742	5.9%
mar-25	1,705	-2.1%
abr-25	1,630	-4.4%
may-25	1,685	3.4%
jun-25	1,740	3.3%
jul-25	1,768	1.6%
ago-25	1,746	-1.3%

PRODUCCIÓN DE PETRÓLEO - AUSTRAL



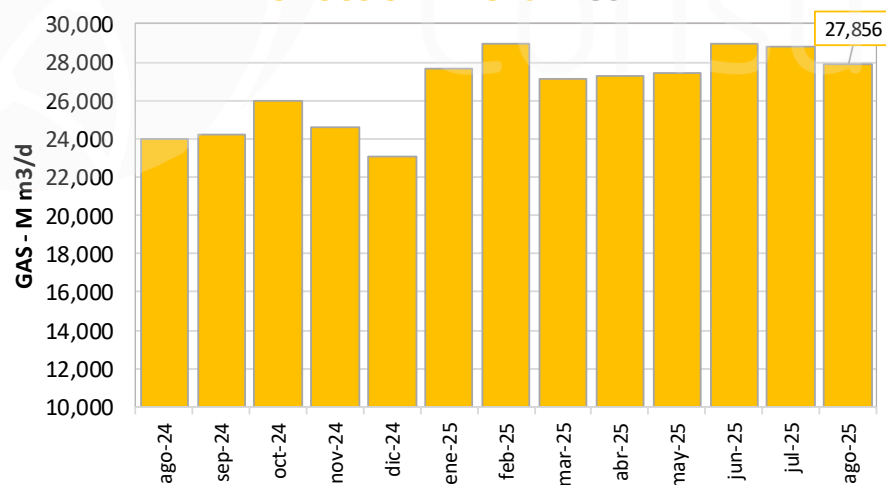
VAR. MENSUAL - PRODUCCIÓN DE PETRÓLEO



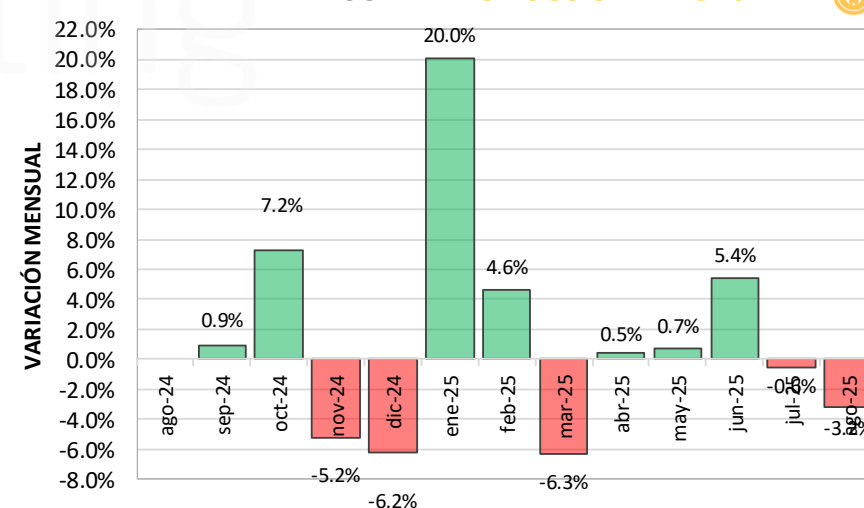
PRODUCCIÓN DE GAS

	M m3/d	V.M.M
ago-24	23,989	
sep-24	24,200	0.9%
oct-24	25,949	7.2%
nov-24	24,589	-5.2%
dic-24	23,071	-6.2%
ene-25	27,696	20.0%
feb-25	28,970	4.6%
mar-25	27,144	-6.3%
abr-25	27,273	0.5%
may-25	27,462	0.7%
jun-25	28,944	5.4%
jul-25	28,778	-0.6%
ago-25	27,856	-3.2%

PRODUCCIÓN DE GAS - AUSTRAL

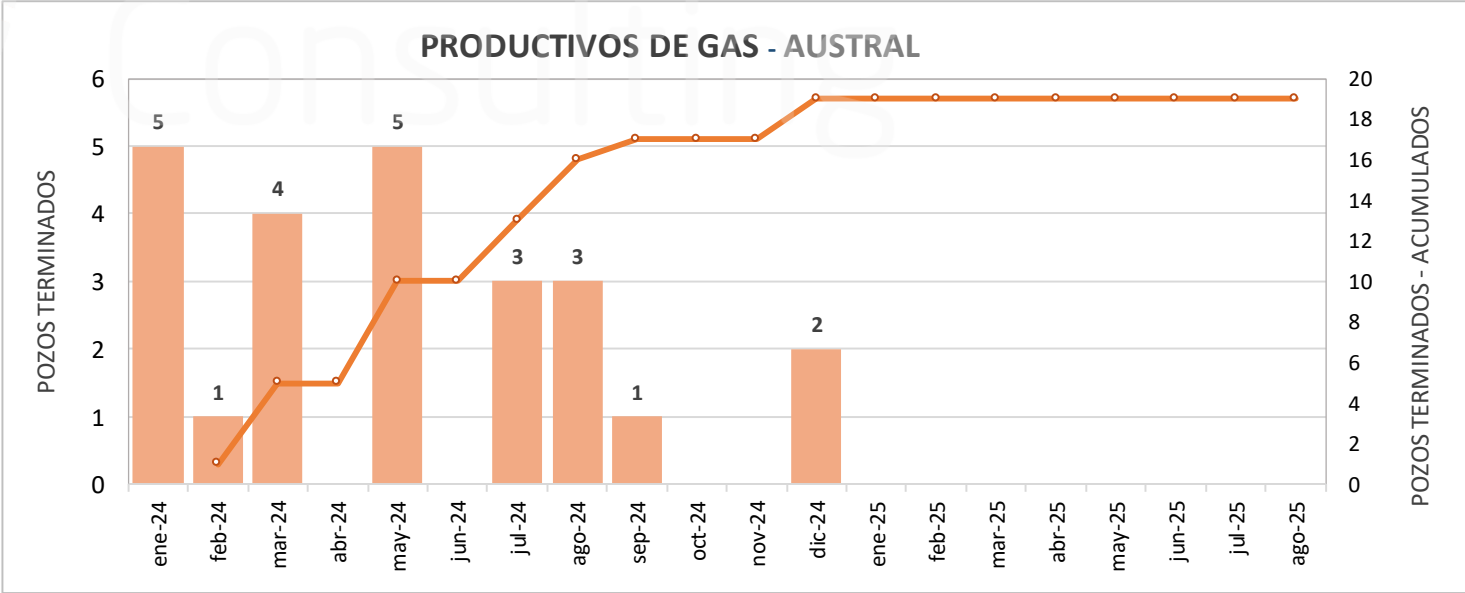
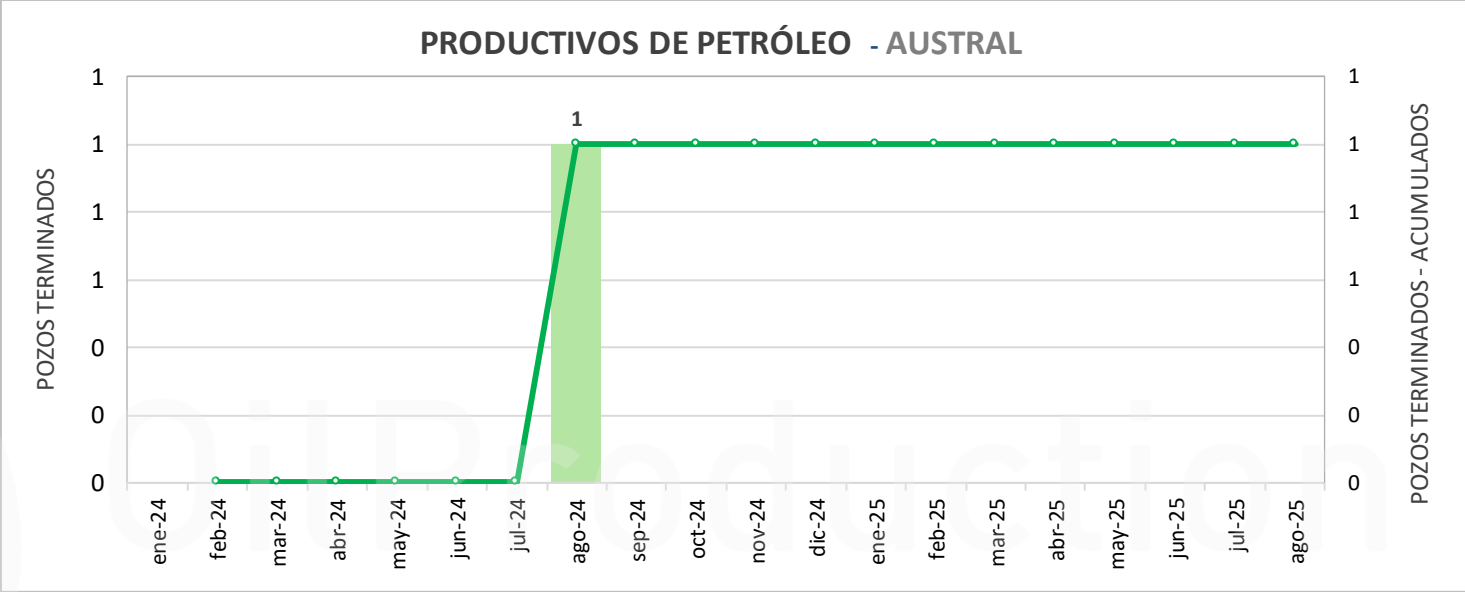


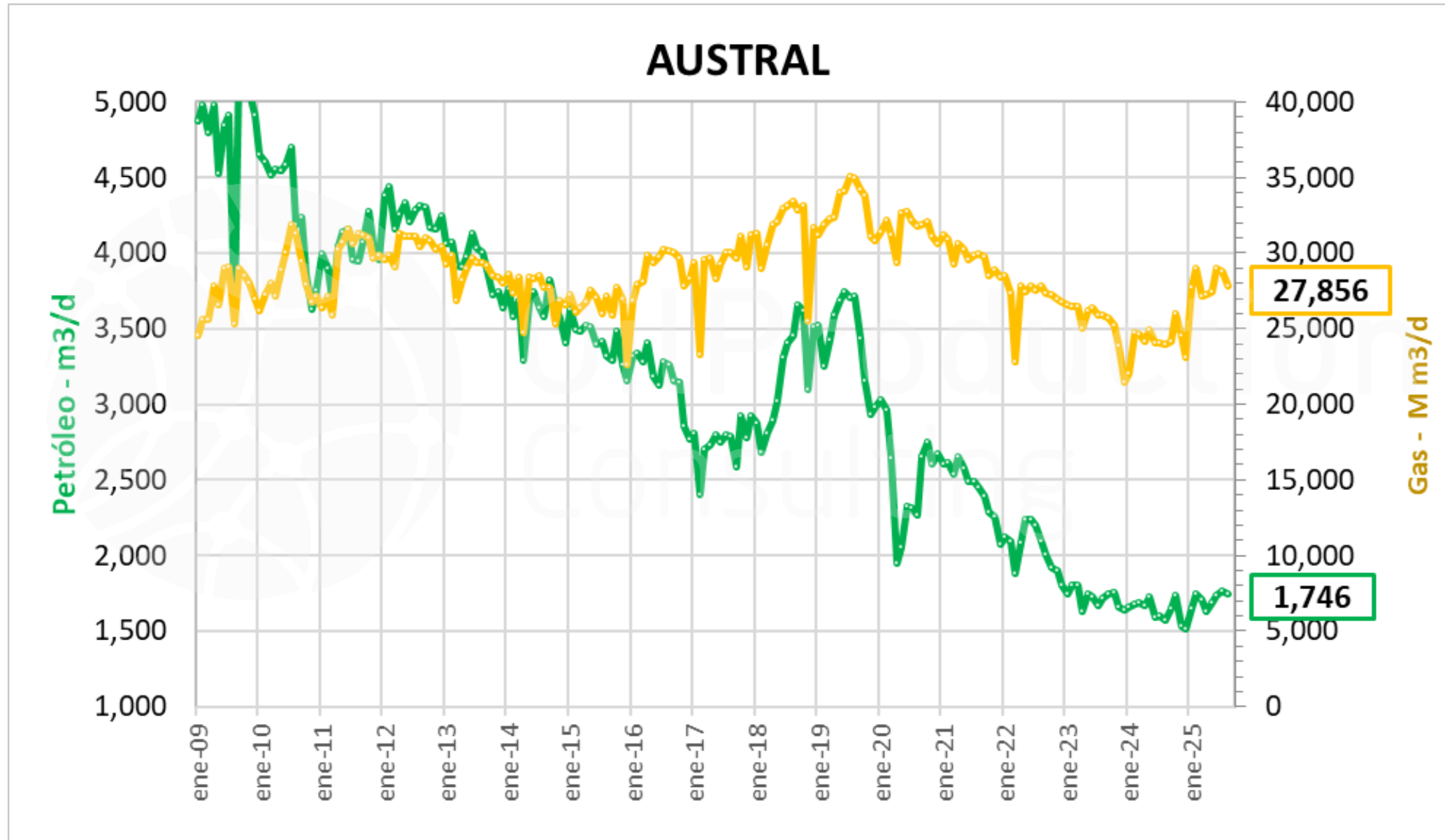
VAR. MENSUAL - PRODUCCIÓN DE GAS

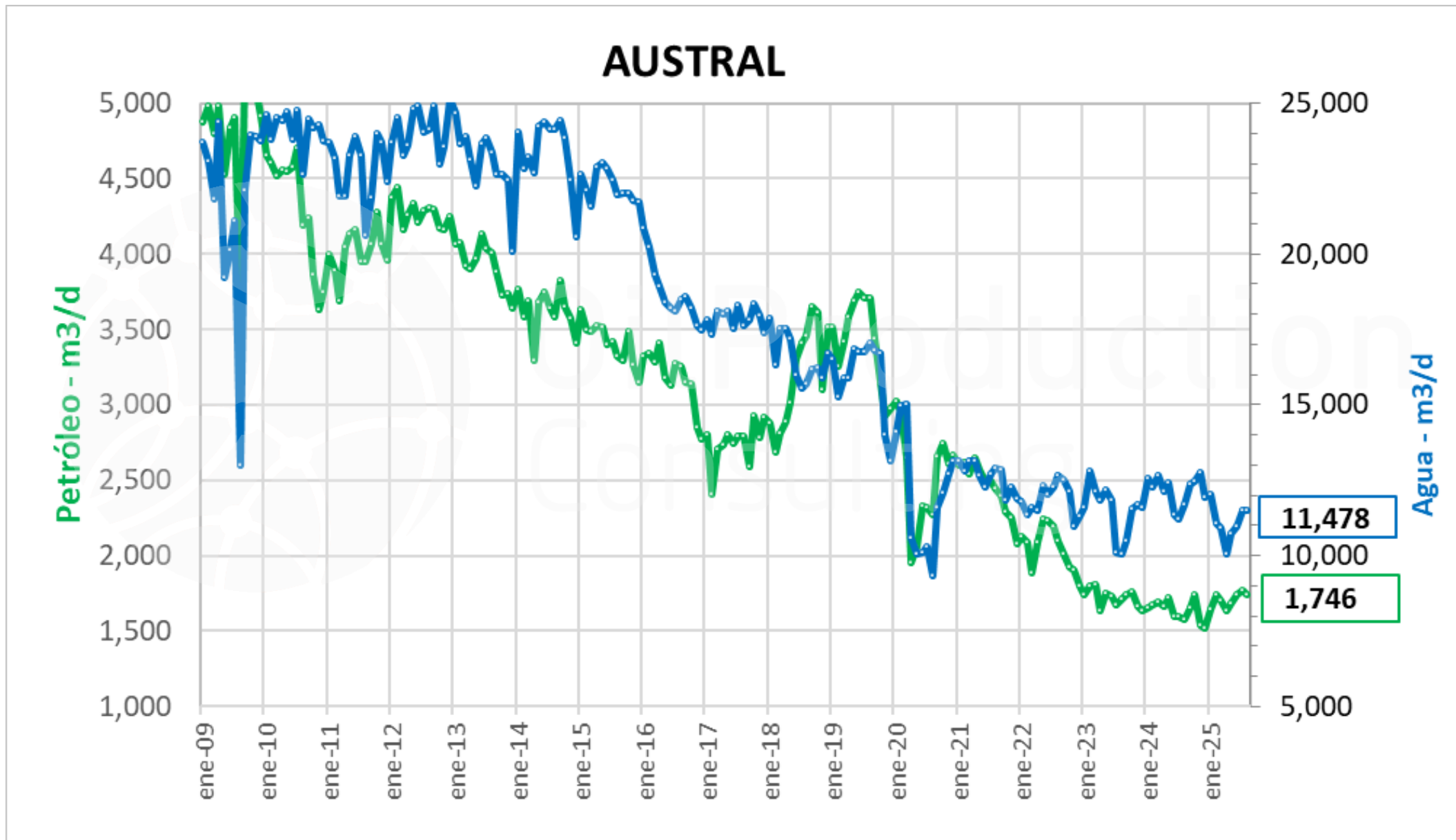




	POZOS TERMINADOS				
	PROD. DE PETRÓLEO		PROD. DE GAS		TOTAL
	Mensual	Acum	Mensual	Acum	
ene-24	0		5		5
feb-24	0	0	1	1	1
mar-24	0	0	4	5	4
abr-24	0	0	0	5	0
may-24	0	0	5	10	5
jun-24	0	0	0	10	0
jul-24	0	0	3	13	3
ago-24	1	1	3	16	4
sep-24	0	1	1	17	1
oct-24	0	1	0	17	0
nov-24	0	1	0	17	0
dic-24	0	1	2	19	2
ene-25	0	1	0	19	0
feb-25	0	1	0	19	0
mar-25	0	1	0	19	0
abr-25	0	1	0	19	0
may-25	0	1	0	19	0
jun-25	0	1	0	19	0
jul-25	0	1	0	19	0
ago-25	0	1	0	19	0









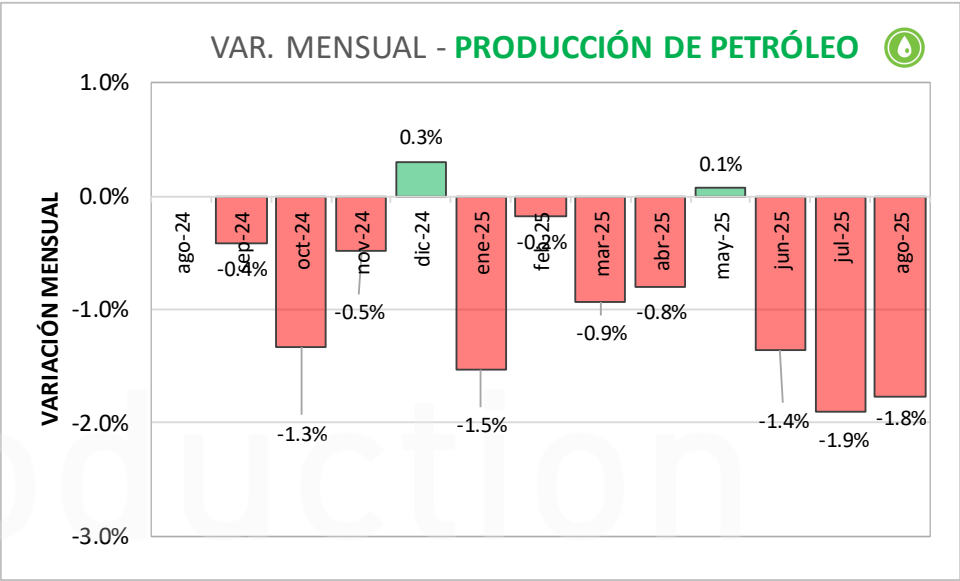
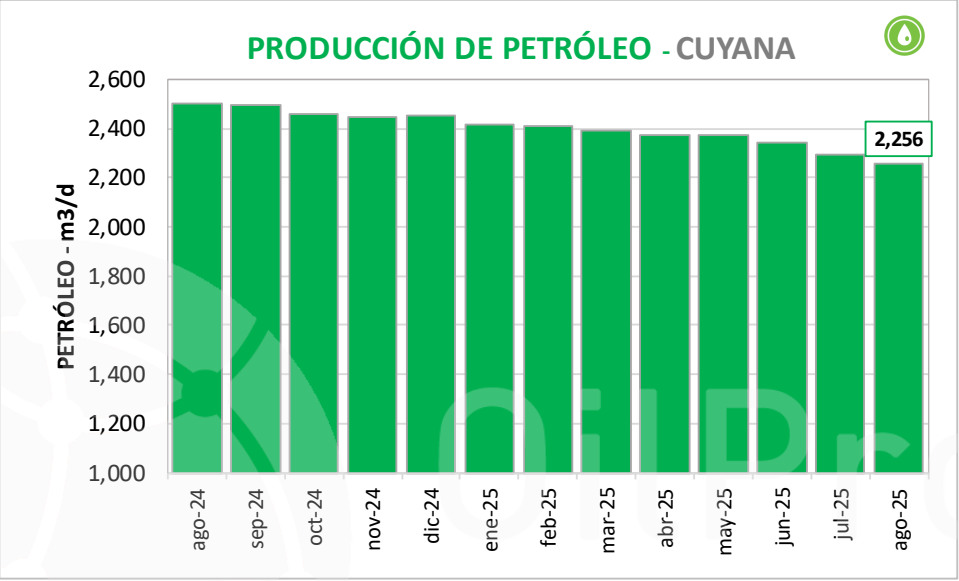
ARGENTINA **PRODUCCIÓN DE PETRÓLEO Y GAS**

CUENCA CUYANA



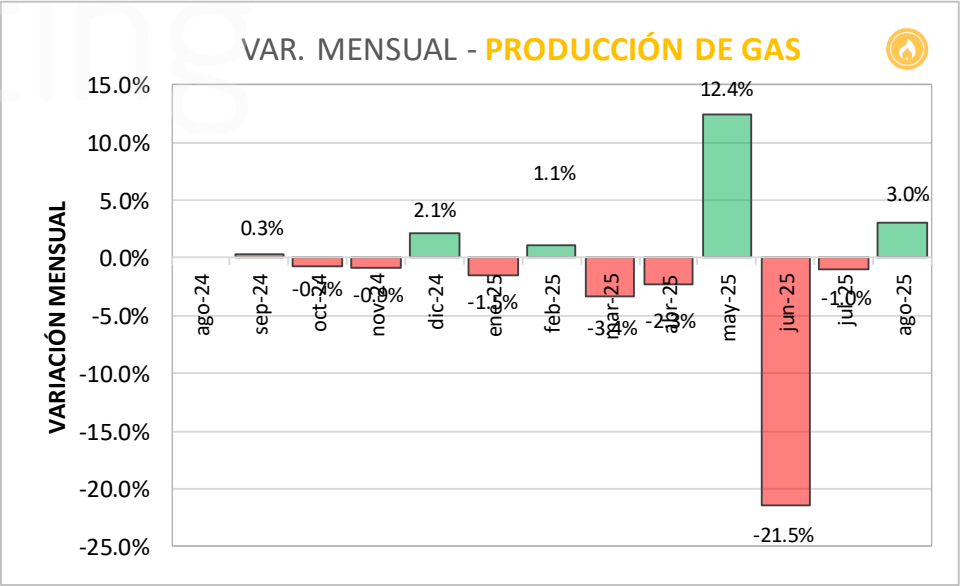
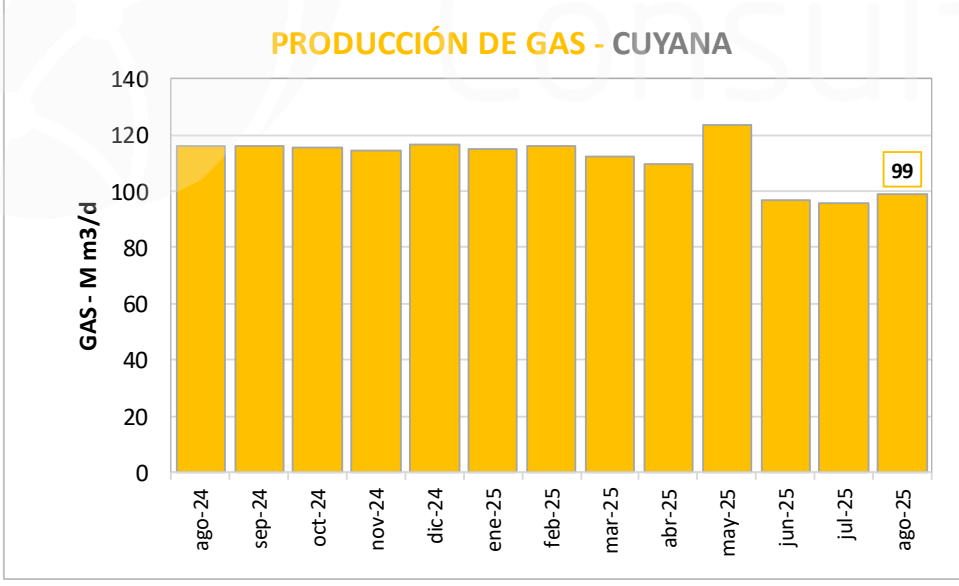
PRODUCCIÓN DE PETRÓLEO

	m3/d	V.M.M
ago-24	2,504	
sep-24	2,493	-0.4%
oct-24	2,460	-1.3%
nov-24	2,448	-0.5%
dic-24	2,455	0.3%
ene-25	2,418	-1.5%
feb-25	2,414	-0.2%
mar-25	2,391	-0.9%
abr-25	2,372	-0.8%
may-25	2,374	0.1%
jun-25	2,341	-1.4%
jul-25	2,297	-1.9%
ago-25	2,256	-1.8%



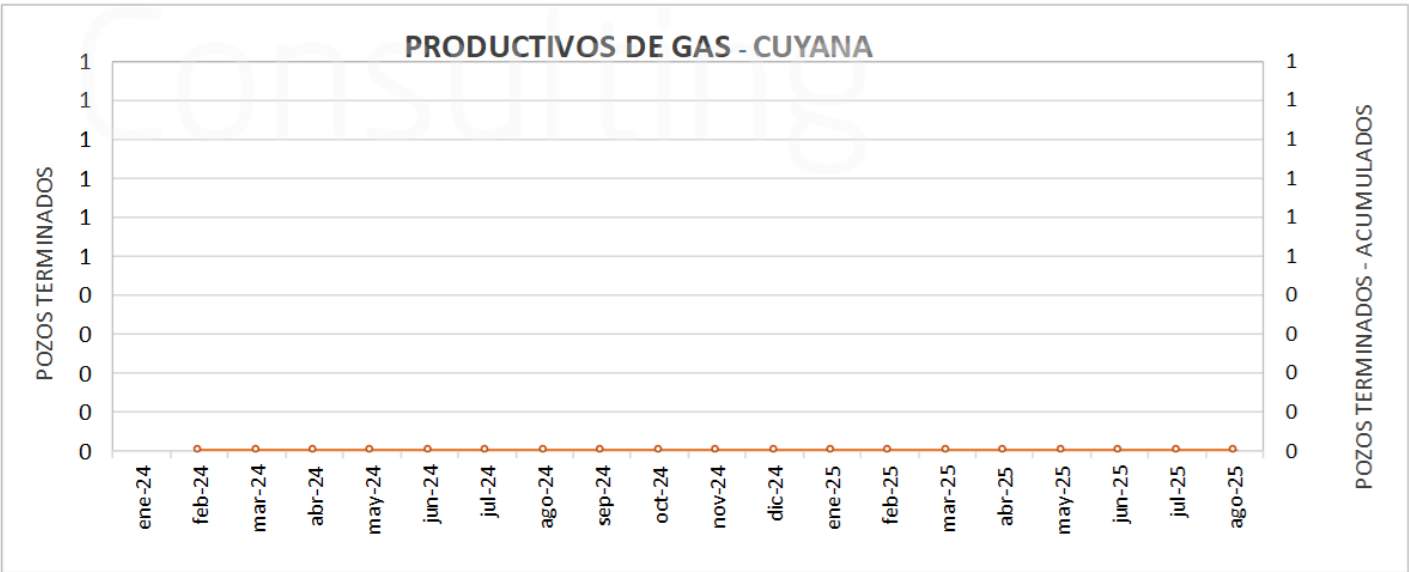
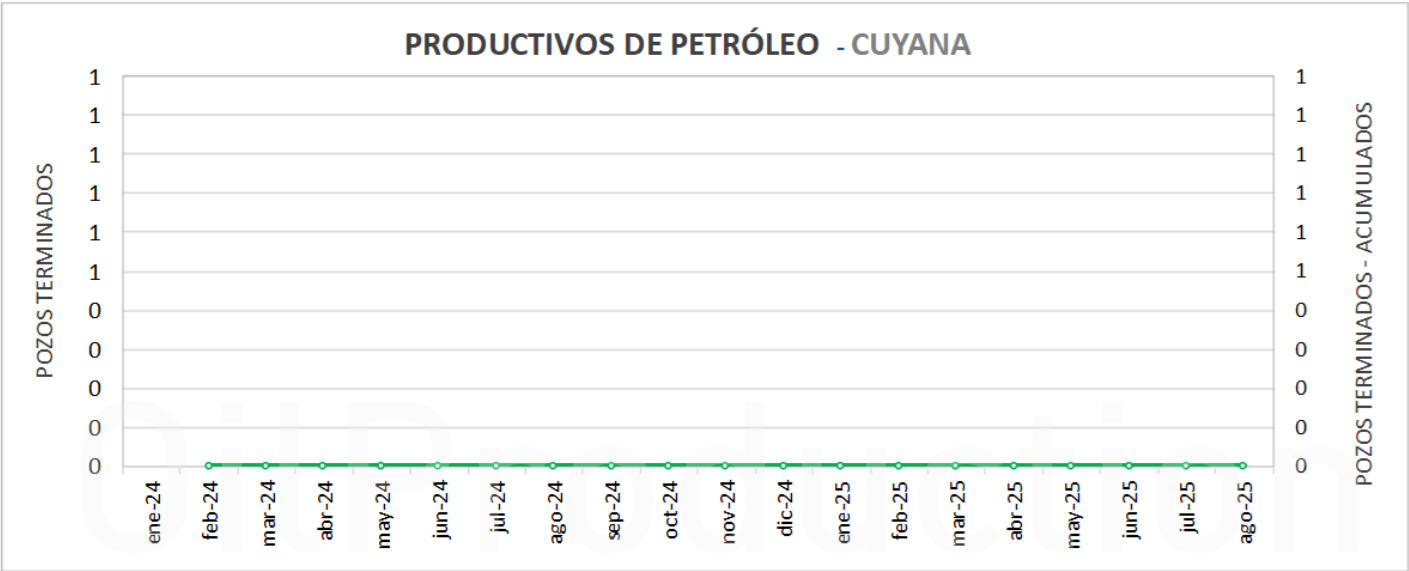
PRODUCCIÓN DE GAS

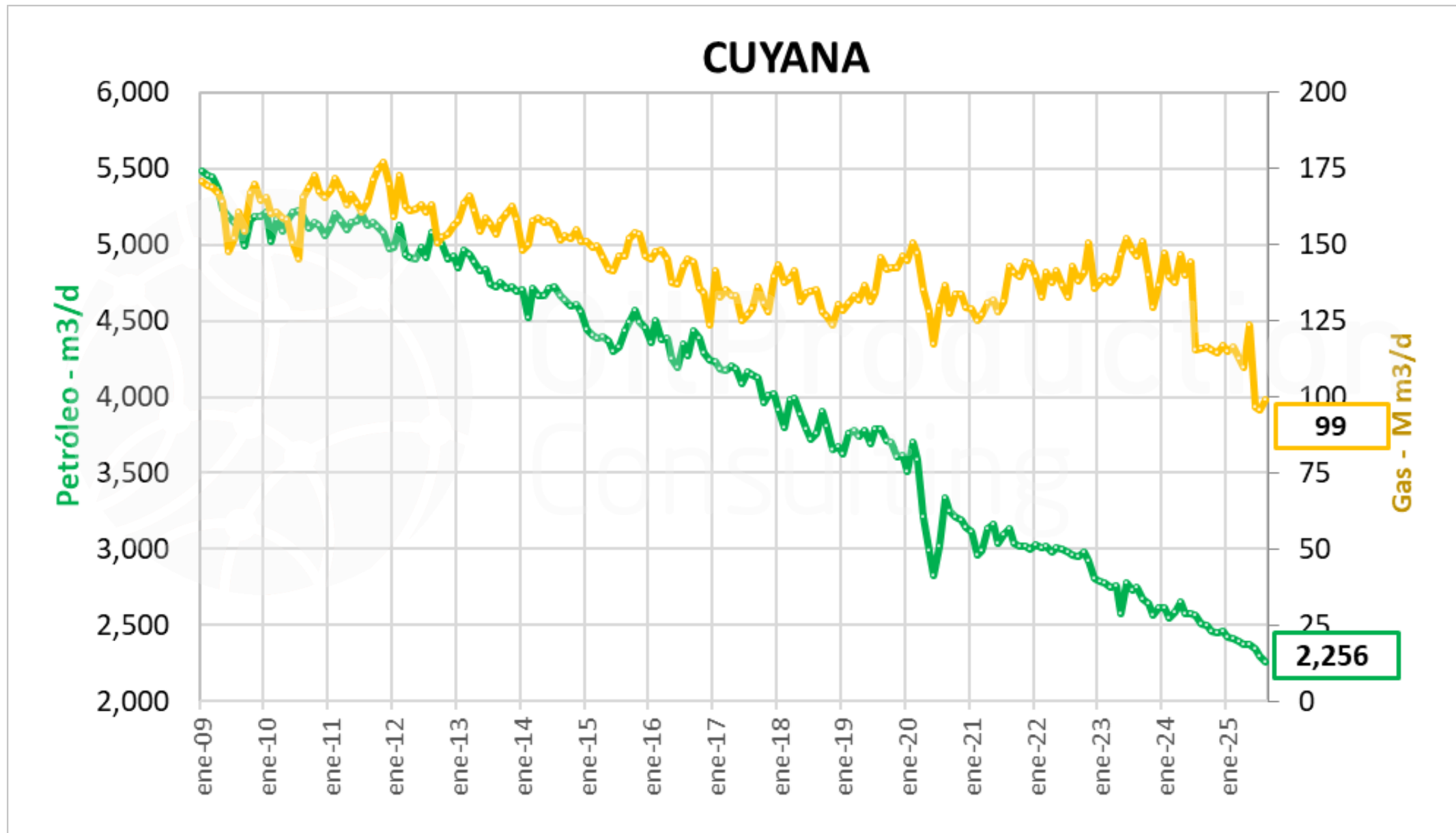
	M m3/d	V.M.M
ago-24	116	
sep-24	116	0.3%
oct-24	115	-0.7%
nov-24	114	-0.9%
dic-24	117	2.1%
ene-25	115	-1.5%
feb-25	116	1.1%
mar-25	112	-3.4%
abr-25	110	-2.3%
may-25	123	12.4%
jun-25	97	-21.5%
jul-25	96	-1.0%
ago-25	99	3.0%

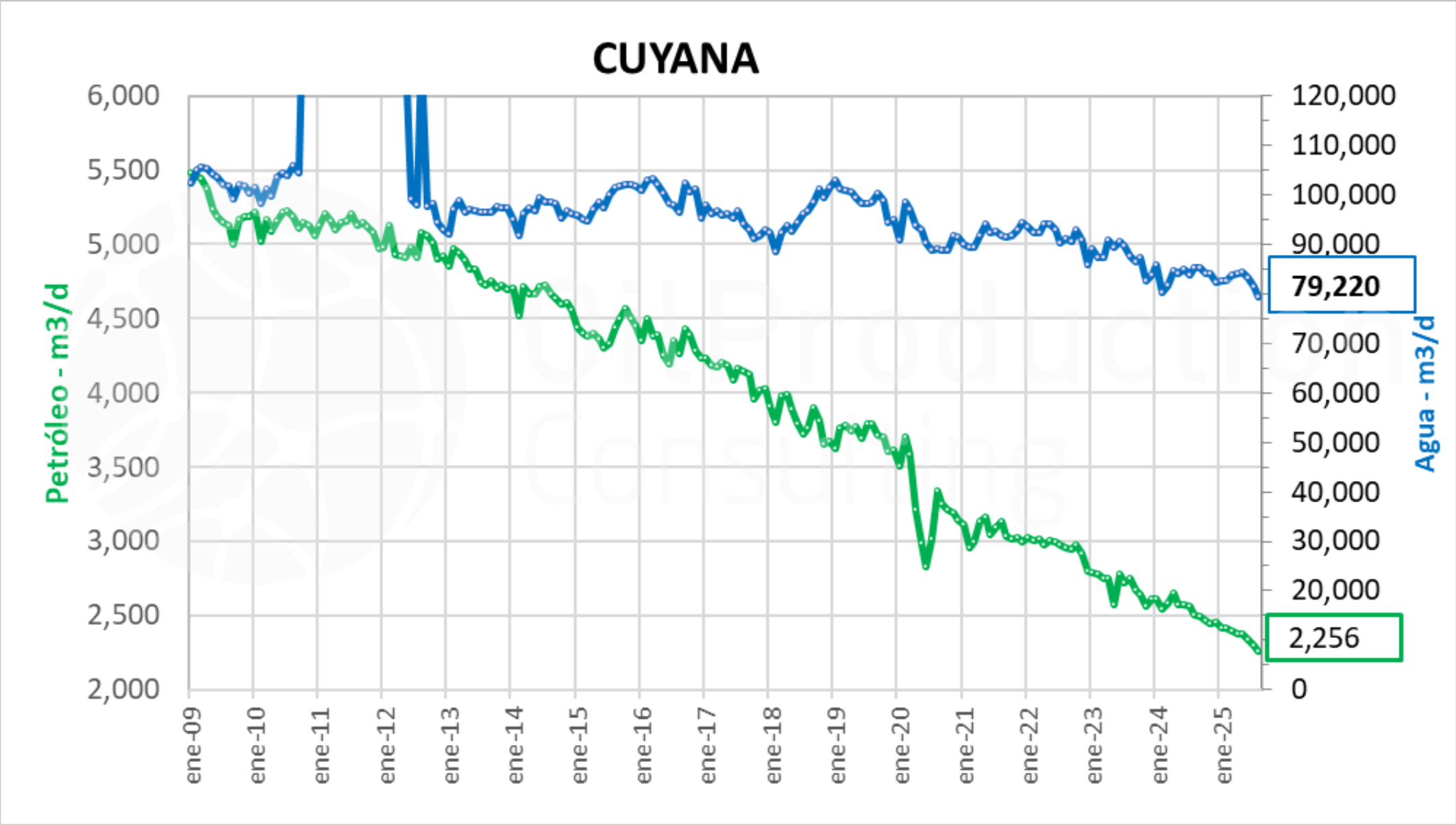




	POZOS TERMINADOS				
	PROD. DE PETRÓLEO		PROD. DE GAS		TOTAL
	Mensual	Acum	Mensual	Acum	
ene-24	0		0		0
feb-24	0	0	0	0	0
mar-24	0	0	0	0	0
abr-24	0	0	0	0	0
may-24	0	0	0	0	0
jun-24	0	0	0	0	0
jul-24	0	0	0	0	0
ago-24	0	0	0	0	0
sep-24	0	0	0	0	0
oct-24	0	0	0	0	0
nov-24	0	0	0	0	0
dic-24	0	0	0	0	0
ene-25	0	0	0	0	0
feb-25	0	0	0	0	0
mar-25	0	0	0	0	0
abr-25	0	0	0	0	0
may-24	0	0	0	0	0
jun-24	0	0	0	0	0
jul-24	0	0	0	0	0
ago-24	0	0	0	0	0









ARGENTINA

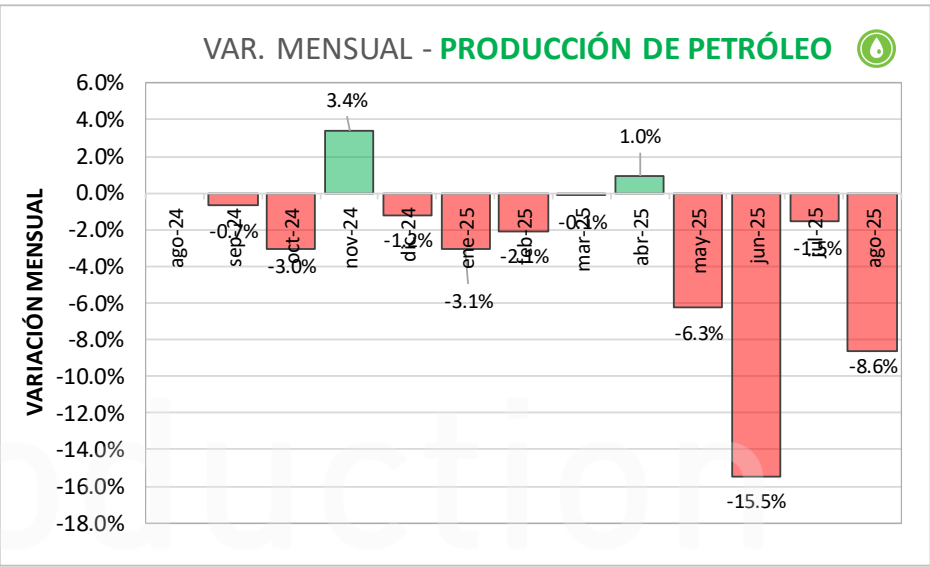
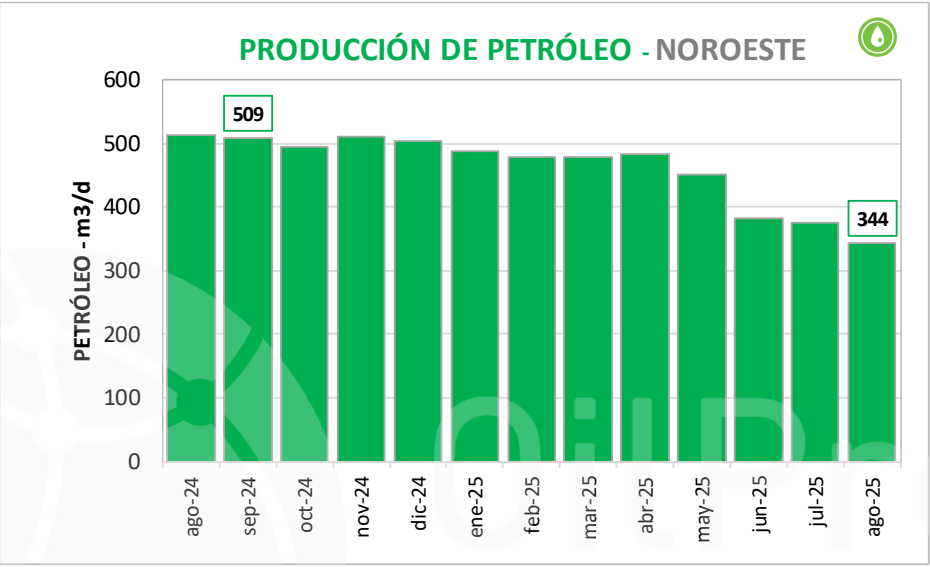
PRODUCCIÓN DE PETRÓLEO Y GAS

CUENCA NOROESTE



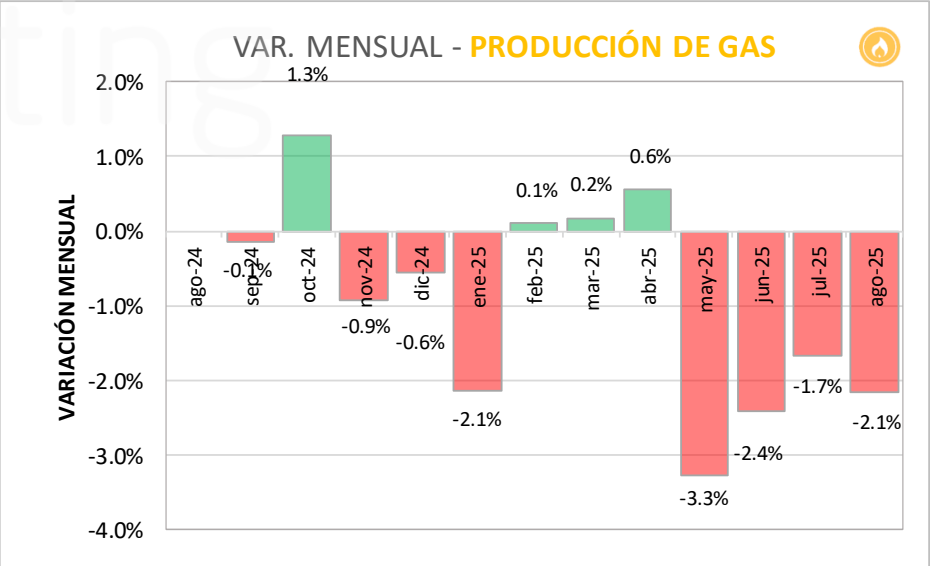
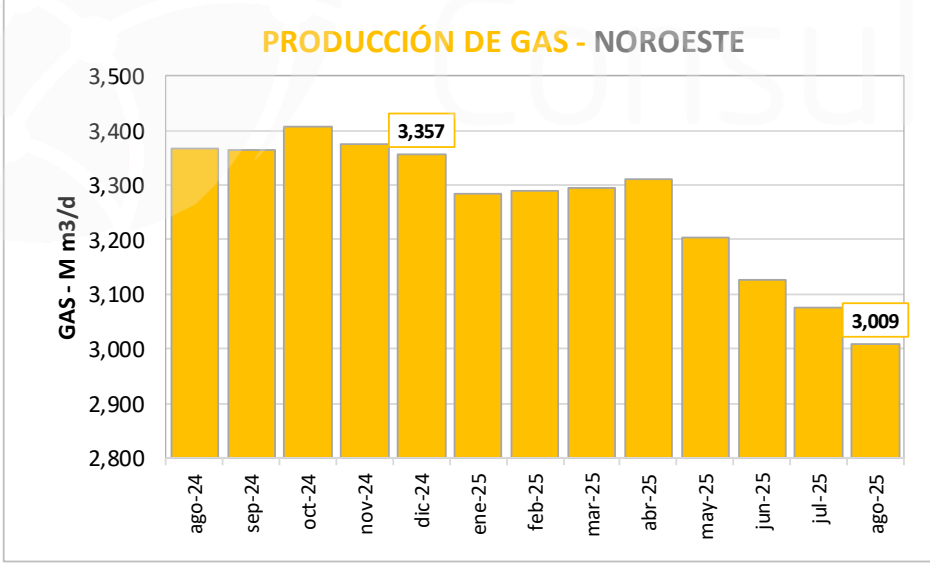
PRODUCCIÓN DE PETRÓLEO

	m3/d	V.M.M
ago-24	513	
sep-24	509	-0.7%
oct-24	493	-3.0%
nov-24	510	3.4%
dic-24	504	-1.2%
ene-25	489	-3.1%
feb-25	478	-2.1%
mar-25	478	-0.1%
abr-25	482	1.0%
may-25	452	-6.3%
jun-25	382	-15.5%
jul-25	376	-1.5%
ago-25	344	-8.6%



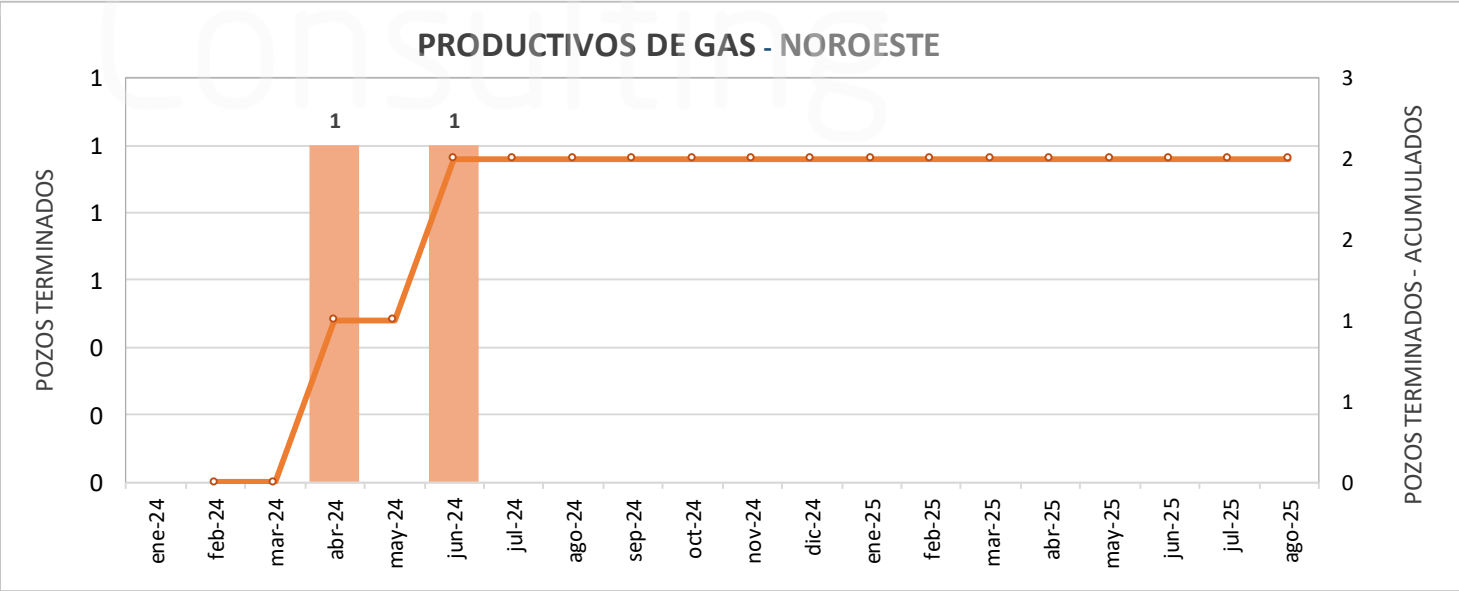
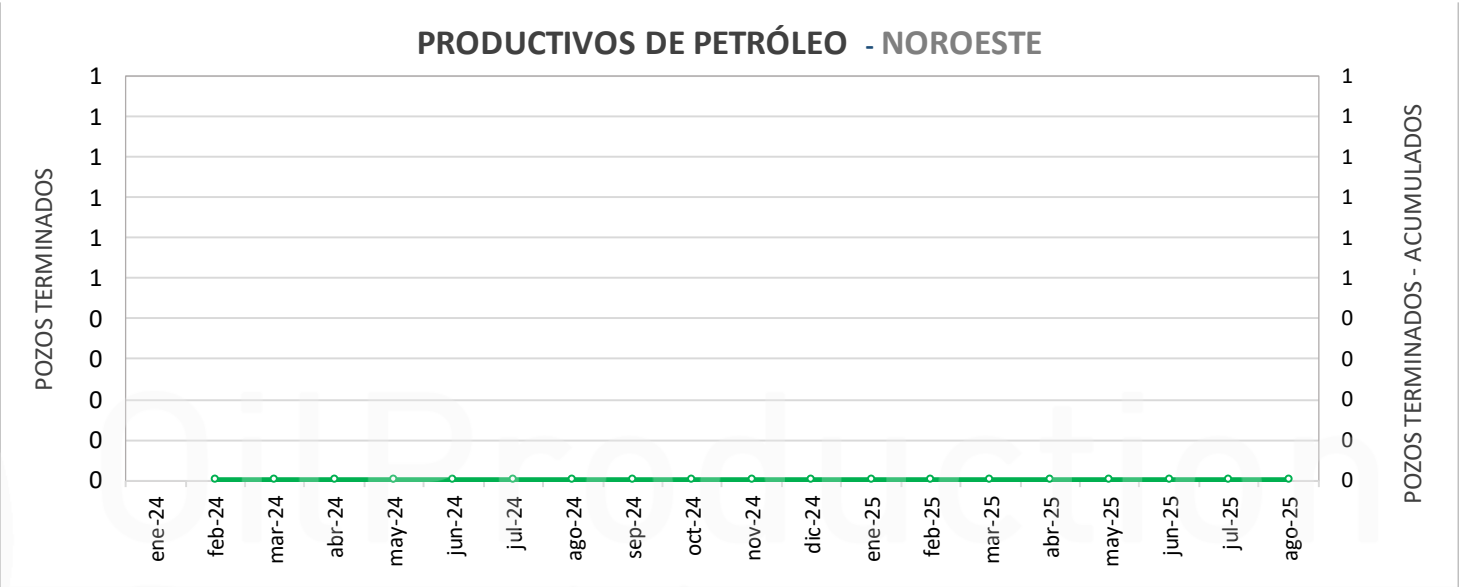
PRODUCCIÓN DE GAS

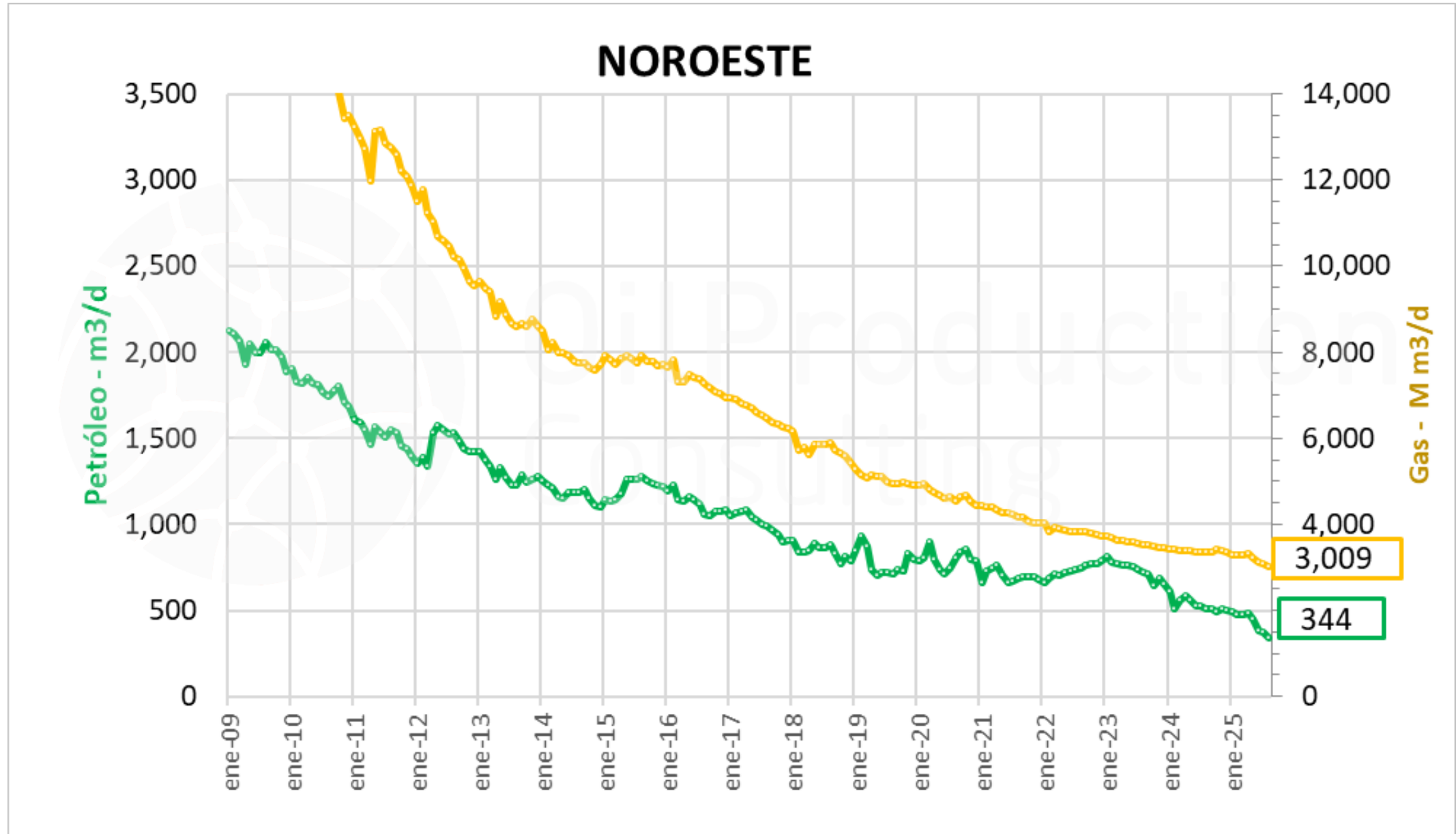
	M m3/d	V.M.M
ago-24	3,369	
sep-24	3,364	-0.1%
oct-24	3,407	1.3%
nov-24	3,375	-0.9%
dic-24	3,357	-0.6%
ene-25	3,285	-2.1%
feb-25	3,288	0.1%
mar-25	3,294	0.2%
abr-25	3,312	0.6%
may-25	3,204	-3.3%
jun-25	3,127	-2.4%
jul-25	3,075	-1.7%
ago-25	3,009	-2.1%

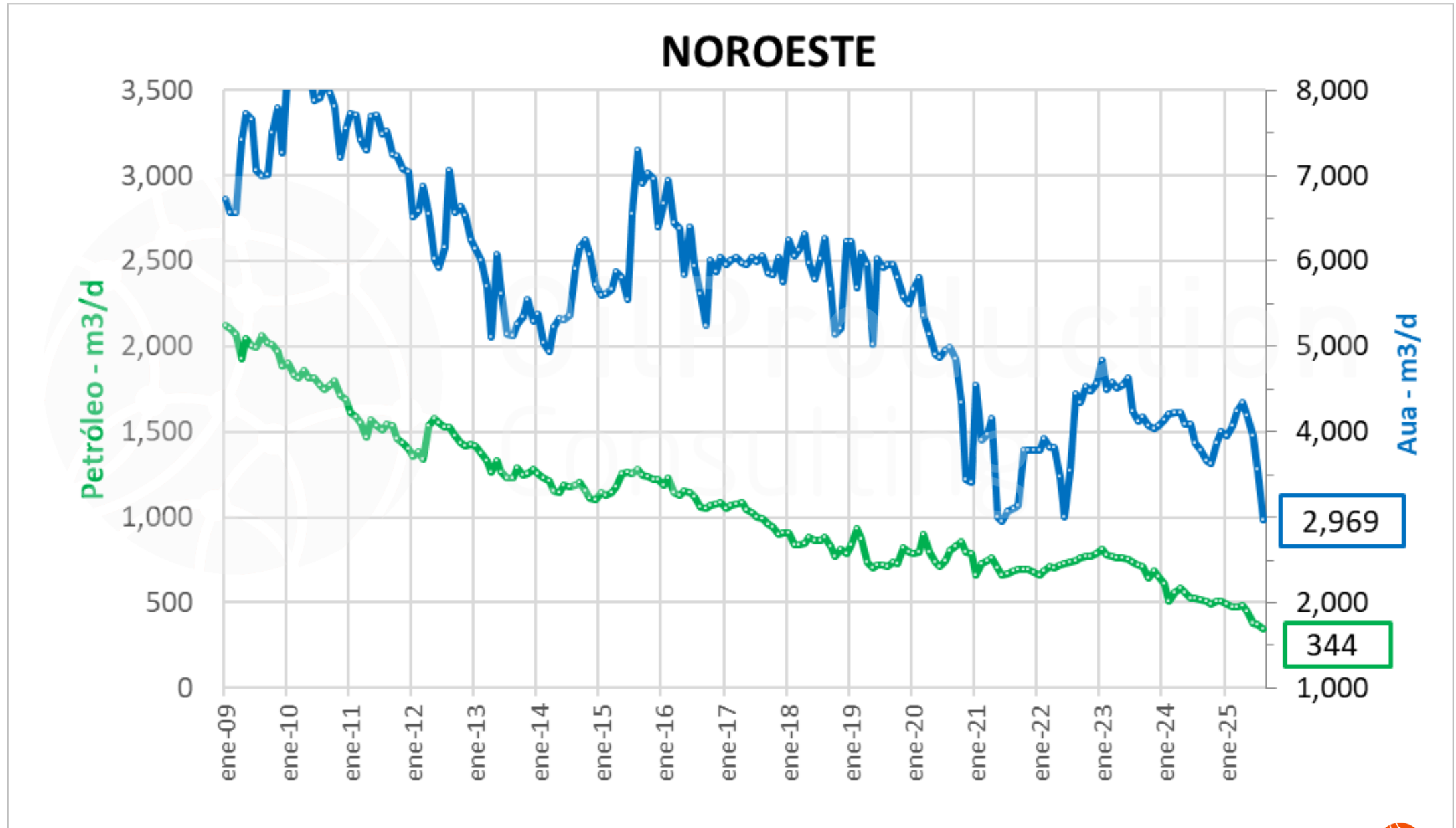




	POZOS TERMINADOS				
	PROD. DE PETRÓLEO		PROD. DE GAS		TOTAL
	Mensual	Acum	Mensual	Acum	
ene-24	0		0		0
feb-24	0	0	0	0	0
mar-24	0	0	0	0	0
abr-24	0	0	1	1	1
may-24	0	0	0	1	0
jun-24	0	0	1	2	1
jul-24	0	0	0	2	0
ago-24	0	0	0	2	0
sep-24	0	0	0	2	0
oct-24	0	0	0	2	0
nov-24	0	0	0	2	0
dic-24	0	0	0	2	0
ene-25	0	0	0	2	0
feb-25	0	0	0	2	0
mar-25	0	0	0	2	0
abr-25	0	0	0	2	0
may-25	0	0	0	2	0
jun-25	0	0	0	2	0
jul-25	0	0	0	2	0
ago-25	0	0	0	2	0







Argentina | VARIACIÓN MENSUAL DE PRODUCCIÓN POR CUENCA



PRODUCCIÓN DE PETRÓLEO – m3/d

	AUSTRAL		CUYANA		GSJ		NEUQUINA		NOROESTE		TOTAL	var. mes
ago-24	1,573	-1.6%	2,504	-2.3%	29,567	9.6%	78,939	4.09%	513	-2.6%	113,095	5.2%
sep-24	1,652	5.0%	2,493	-0.4%	30,396	2.8%	81,520	3.27%	509	-0.7%	116,570	3.1%
oct-24	1,739	5.3%	2,460	-1.3%	30,657	0.9%	81,573	0.06%	493	-3.0%	116,922	0.3%
nov-24	1,537	-11.6%	2,448	-0.5%	31,028	1.2%	83,840	2.78%	510	3.4%	119,364	2.1%
dic-24	1,514	-1.5%	2,455	0.3%	30,781	-0.8%	85,118	1.52%	504	-1.2%	120,373	0.8%
ene-25	1,645	8.6%	2,418	-1.5%	30,218	-1.8%	84,092	-1.20%	489	-3.1%	118,861	-1.3%
feb-25	1,742	5.9%	2,414	-0.2%	29,917	-1.0%	84,030	-0.07%	478	-2.1%	118,580	-0.2%
mar-25	1,705	-2.1%	2,391	-0.9%	30,007	0.3%	84,427	0.47%	478	-0.1%	119,008	0.4%
abr-25	1,630	-4.4%	2,372	-0.8%	29,737	-0.9%	83,766	-0.78%	482	1.0%	117,987	-0.9%
may-25	1,685	3.4%	2,374	0.1%	29,592	-0.5%	84,793	1.23%	452	-6.3%	118,895	0.8%
jun-25	1,740	3.3%	2,341	-1.4%	29,321	-0.9%	89,449	5.49%	382	-15.5%	123,234	3.6%
jul-25	1,768	1.6%	2,297	-1.9%	29,067	-0.9%	94,532	5.68%	376	-1.5%	128,041	3.9%
ago-25	1,746	-1.3%	2,256	-1.8%	28,840	-0.8%	96,571	2.16%	344	-8.6%	129,757	1.3%

Argentina | VARIACIÓN MENSUAL DE PRODUCCIÓN POR CUENCA



PRODUCCIÓN DE GAS – M m3/d

	AUSTRAL		CUYANA		GSJ		NEUQUINA		NOROESTE		TOTAL	var. mes
jun-24	24,016	-3.6%	145	3.4%	10,513	-2.3%	109,537	-1.28%	3,346	-0.9%	147,557	-1.7%
jul-24	24,030	0.1%	116	-20.1%	10,085	-4.1%	114,334	4.38%	3,339	-0.2%	151,905	2.9%
ago-24	23,989	-0.2%	116	0.3%	10,690	6.0%	114,869	0.47%	3,369	0.9%	153,033	0.7%
sep-24	24,200	0.9%	116	0.3%	10,719	0.3%	108,812	-5.27%	3,364	-0.1%	147,210	-3.8%
oct-24	25,949	7.2%	115	-0.7%	10,667	-0.5%	93,025	-14.51%	3,407	1.3%	133,164	-9.5%
nov-24	24,589	-5.2%	114	-0.9%	10,359	-2.9%	88,739	-4.61%	3,375	-0.9%	127,177	-4.5%
dic-24	23,071	-6.2%	117	2.1%	10,488	1.2%	87,186	-1.75%	3,357	-0.6%	124,219	-2.3%
ene-25	27,696	20.0%	115	-1.5%	10,237	-2.4%	97,191	11.48%	3,285	-2.1%	138,524	11.5%
feb-25	28,970	4.6%	116	1.1%	10,085	-1.5%	102,343	5.30%	3,288	0.1%	144,803	4.5%
mar-25	27,144	-6.3%	112	-3.4%	9,870	-2.1%	93,384	-8.75%	3,294	0.2%	133,804	-7.6%
abr-25	27,273	0.5%	110	-2.3%	10,173	3.1%	95,853	2.64%	3,312	0.6%	136,721	2.2%
may-25	27,462	0.7%	123	12.4%	9,981	-1.9%	106,910	11.53%	3,204	-3.3%	147,681	8.0%
jun-25	28,944	5.4%	97	-21.5%	9,861	-1.2%	117,294	9.71%	3,127	-2.4%	159,322	7.9%
jul-25	28,778	-0.6%	96	-1.0%	9,886	0.3%	118,927	1.39%	3,075	-1.7%	160,762	0.9%
ago-25	27,856	-3.2%	99	3.0%	9,591	-3.0%	116,494	-2.05%	3,009	-2.1%	157,048	-2.3%



CONTACTOS

 LinkedIn

Clemente Marcelo Hirschfeldt
OilProduction Consulting



www.opogc.com



REPORTE TENDENCIAS OIL & GAS ARGENTINA

AGOSTO 2025