

An aerial photograph of an oil and gas processing facility in a desert landscape during sunset. The scene is dominated by a large, circular storage tank in the center. Surrounding it are various pieces of industrial equipment, including pumps, valves, and piping. Several orange and white storage containers are visible in the foreground. A dirt road winds through the facility. In the background, a large crane is visible on the left, and a body of water is seen on the horizon under a bright, orange sky with a low sun.

REPORTE **TENDENCIAS** **OIL & GAS** **ARGENTINA** **SEPTIEMBRE 2025**

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ACERCA DEL INFORME

- El siguiente reporte estadístico toma como base la información provista por la Secretaría de Energía de la República Argentina a **SEPTIEMBRE 2025**.

An aerial photograph of an oil field during sunset. The sun is low on the horizon, casting a warm orange glow over the landscape. In the foreground, there is a large circular storage tank, several orange storage containers, and various pieces of industrial equipment. A dirt road winds through the field. The background shows a flat, arid landscape under a cloudy sky.

CONTENIDO

| PRODUCCIÓN DE PETRÓLEO Y GAS

| POZOS TERMINADOS

| PRODUCCIÓN NO CONVENCIONALES (NOC)

| RANKING DE PRODUCCIÓN

| PRODUCCIÓN POR CUENCA

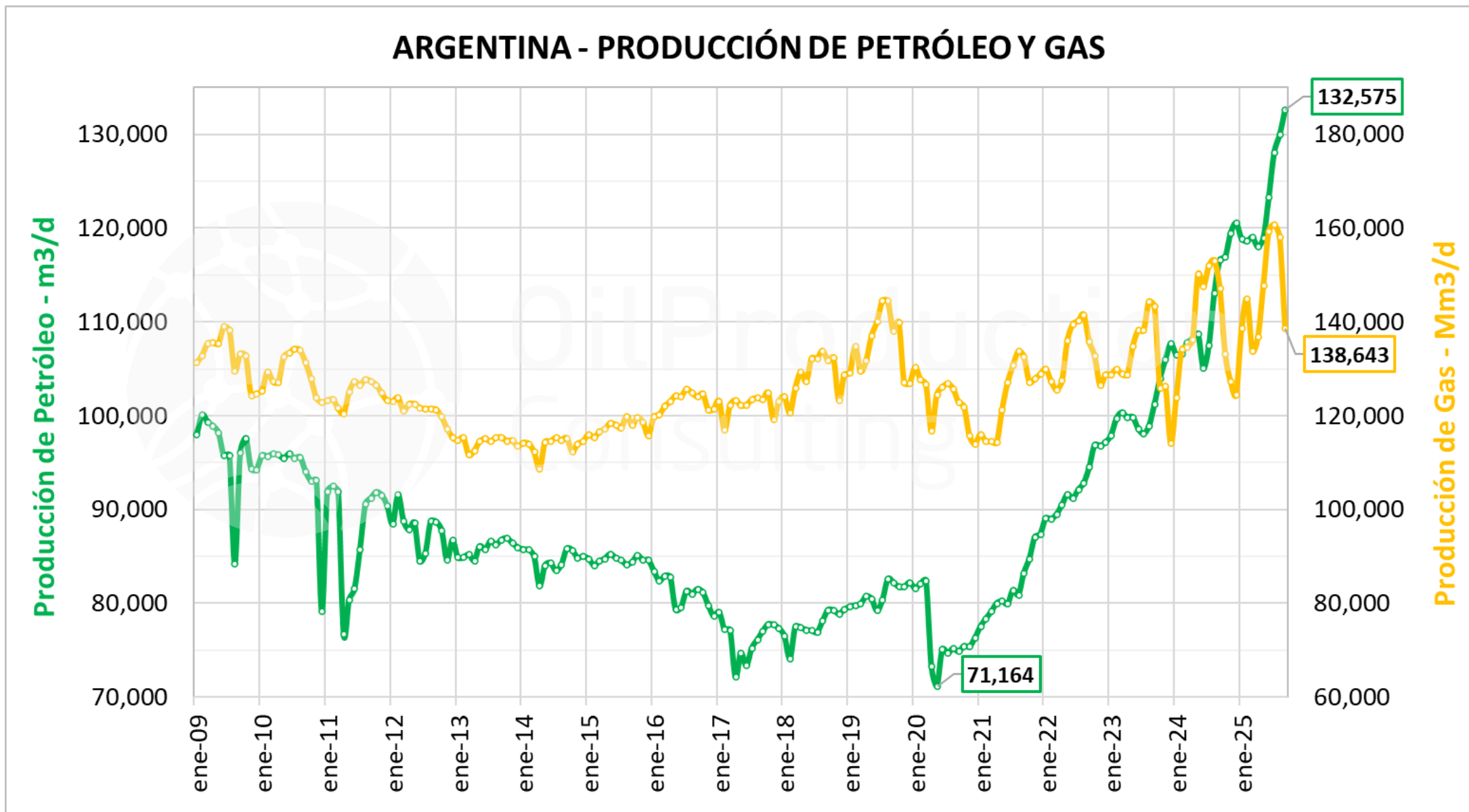
-  CUENCA NEUQUINA
-  CUENCA GOLFO SAN JORGE
-  CUENCA AUSTRAL
-  CUENCA CUYANA
-  CUENCA NOROESTE



ARGENTINA

PRODUCCIÓN DE PETRÓLEO Y GAS

EVOLUCIÓN MENSUAL



Nota: La Producción Total de Petróleo No incluye gasolina

Oil Production Consulting



132,575 m³/d

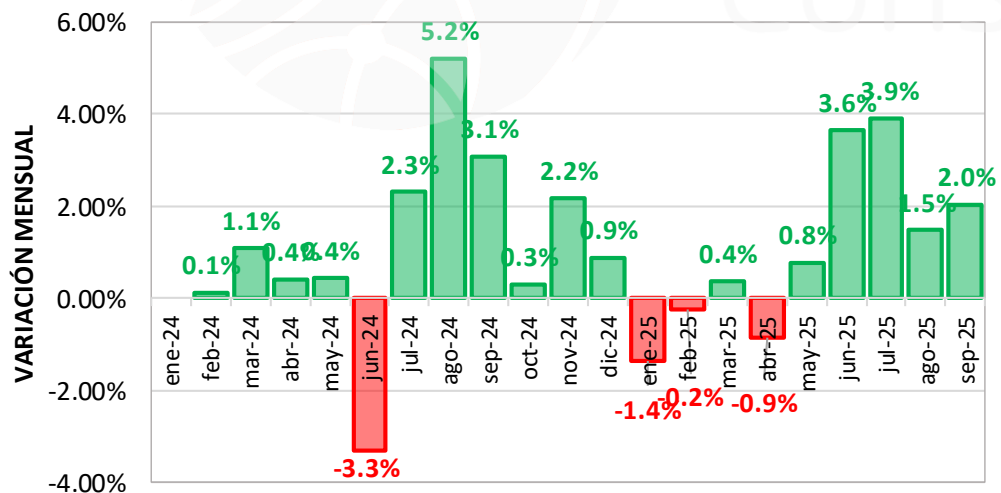
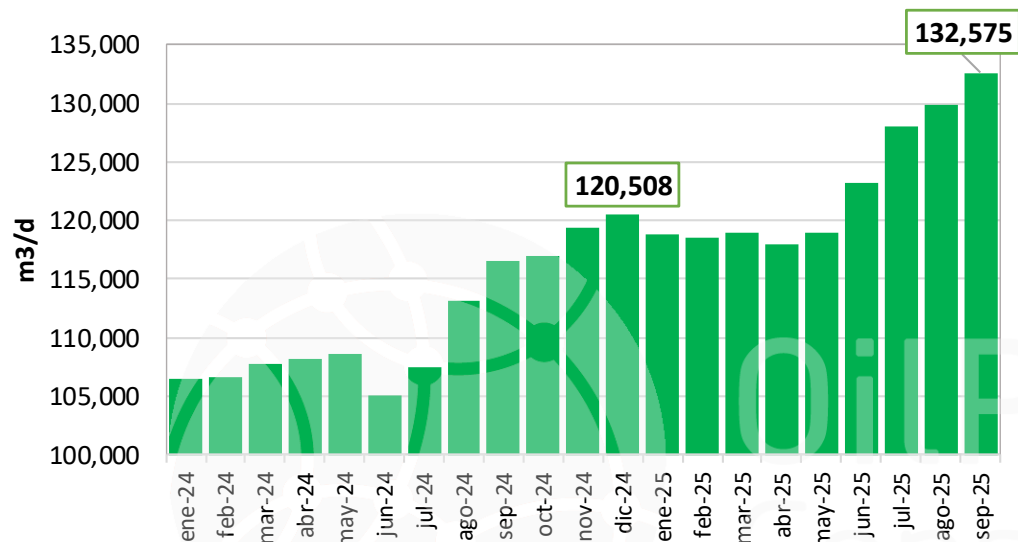


138,643 Mm³/d

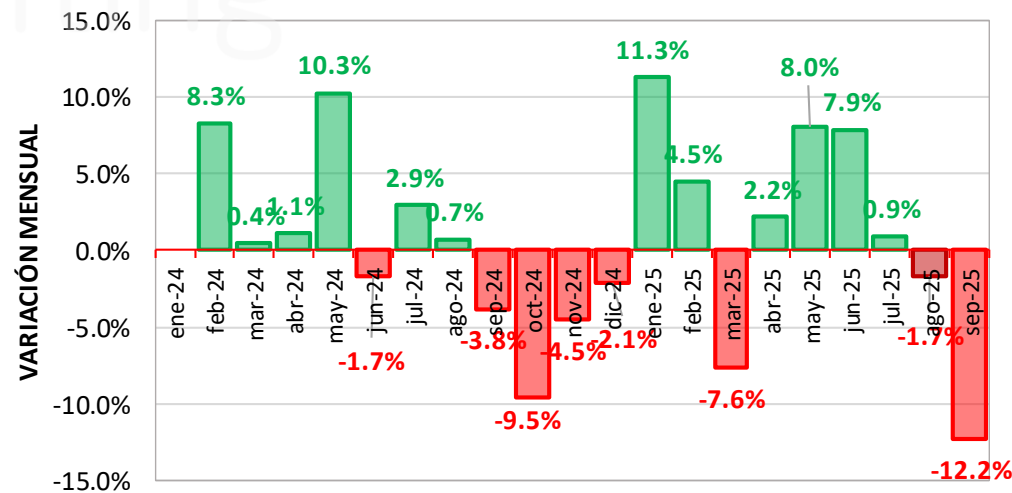
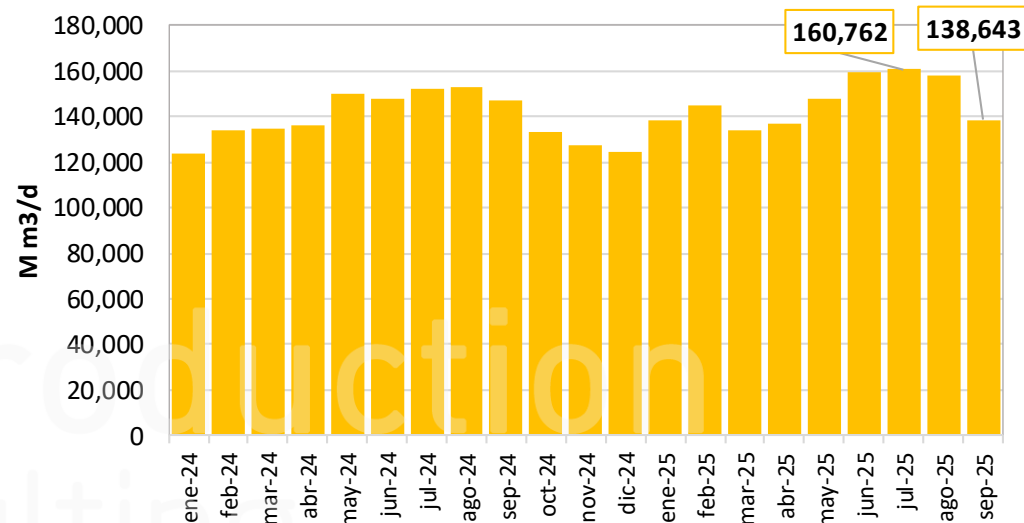


Oil Production
Consulting

PRODUCCIÓN DE PETRÓLEO



PRODUCCIÓN DE GAS

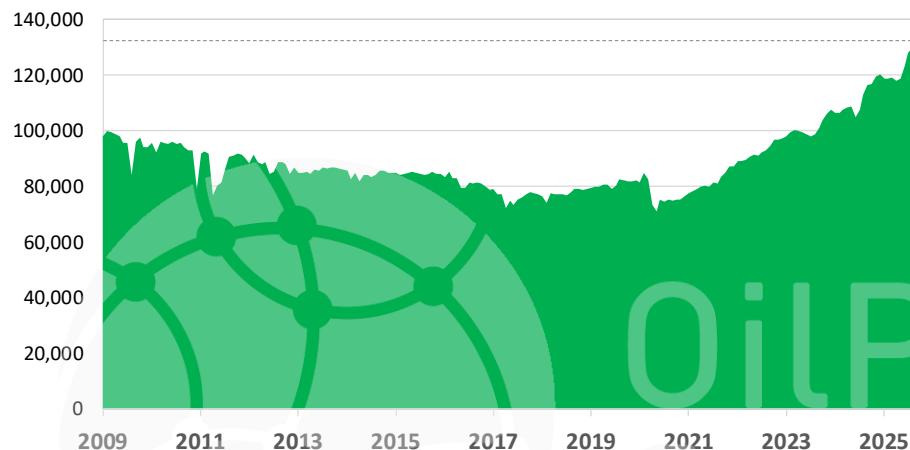


Nota: La Producción Total de Petróleo No incluye gasolina

ARGENTINA

Producción de PETRÓLEO - m3/d

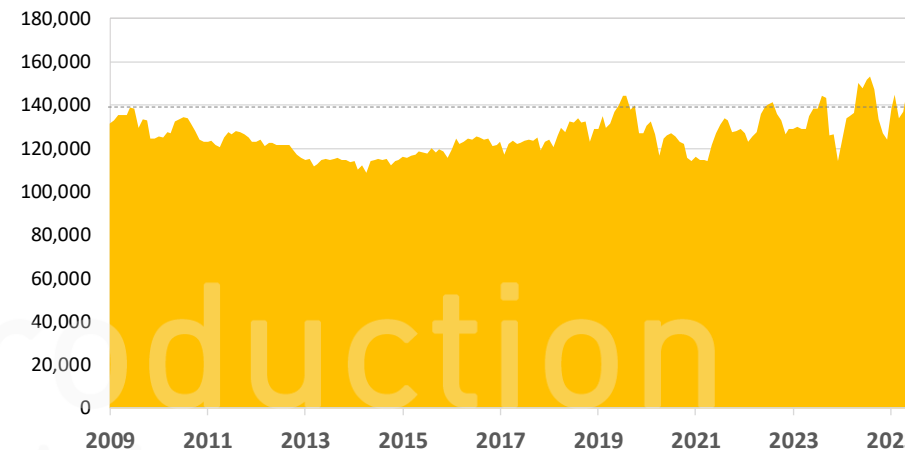
132,575



ARGENTINA

Producción de GAS - M m3/d

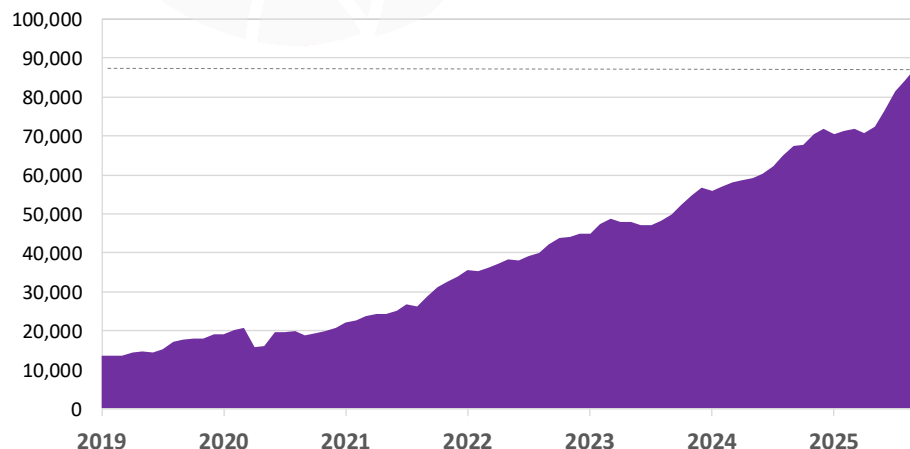
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ARGENTINA

Producción de PETRÓLEO NOC - m3/d

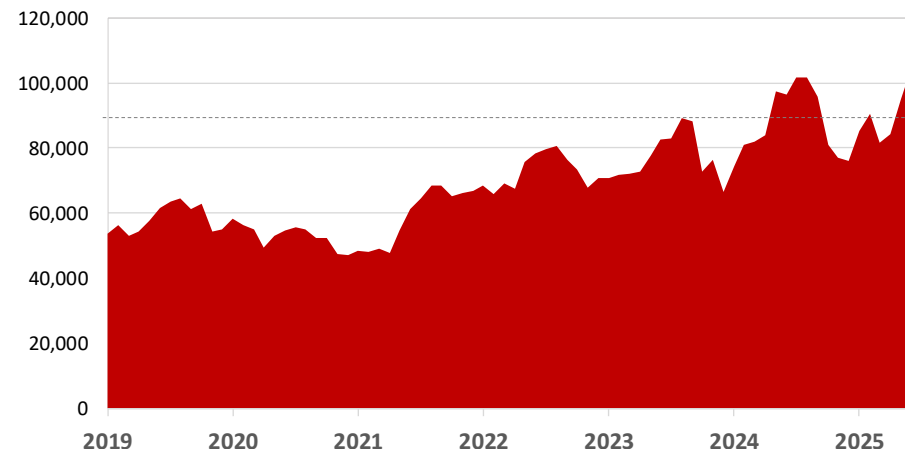
87,583



ARGENTINA

Producción de GAS NOC - M m3/d

88,677



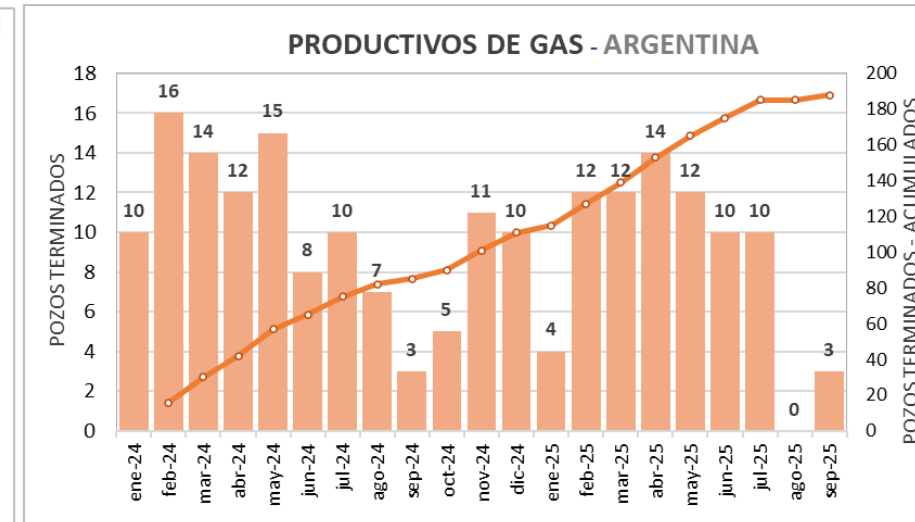
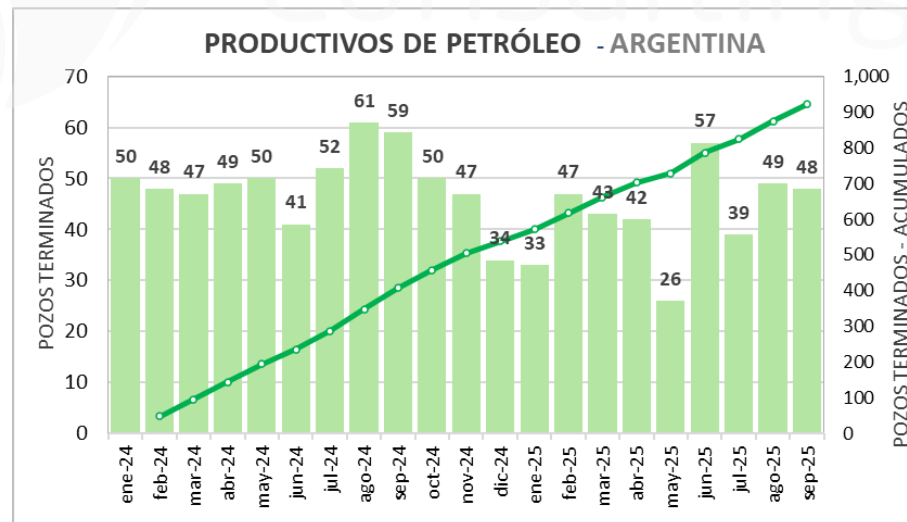
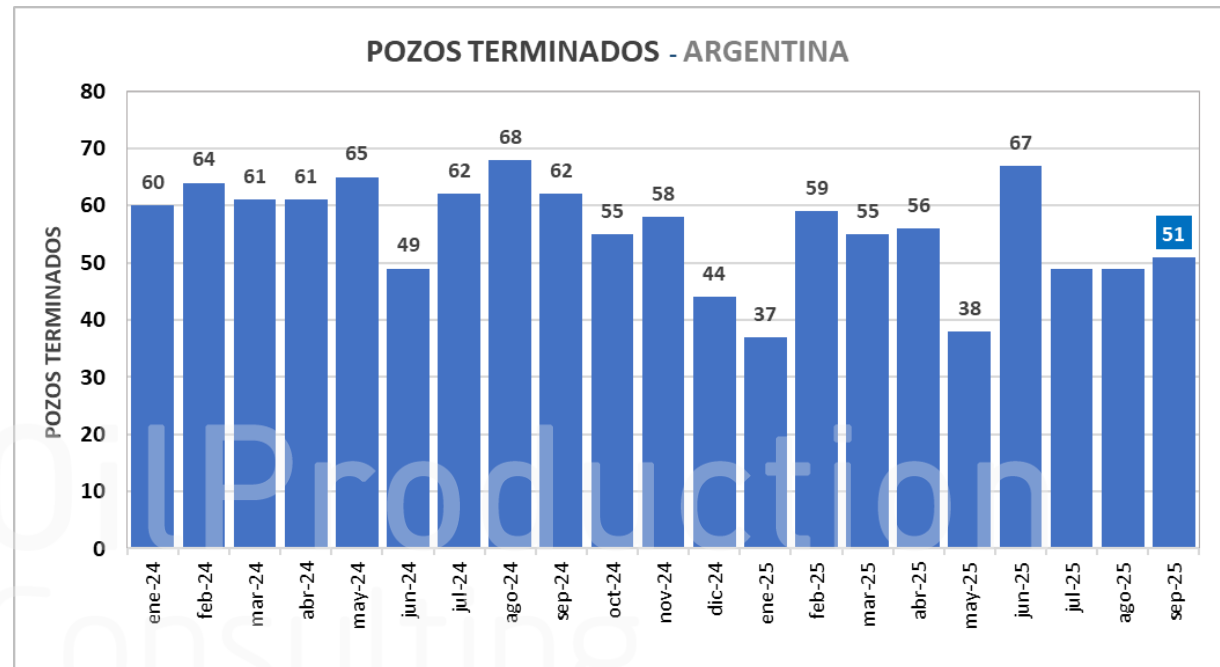


ARGENTINA POZOS TERMINADOS

EVOLUCIÓN MENSUAL

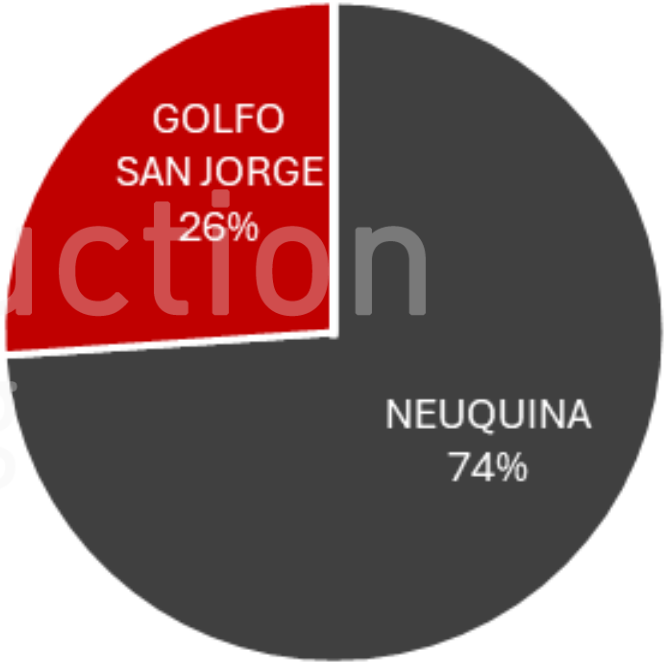


	POZOS TERMINADOS				
	PROD. DE PETRÓLEO		PROD. DE GAS		TOTAL
	Mes	Acum	Mes	Acum	
ene-24	50		10		60
feb-24	48	48	16	16	64
mar-24	47	95	14	30	61
abr-24	49	144	12	42	61
may-24	50	194	15	57	65
jun-24	41	235	8	65	49
jul-24	52	287	10	75	62
ago-24	61	348	7	82	68
sep-24	59	407	3	85	62
oct-24	50	457	5	90	55
nov-24	47	504	11	101	58
dic-24	34	538	10	111	44
ene-25	33	571	4	115	37
feb-25	47	618	12	127	59
mar-25	43	661	12	139	55
abr-25	42	703	14	153	56
may-25	26	729	12	165	38
jun-25	57	786	10	175	67
jul-25	39	825	10	185	49
ago-25	49	874	0	185	49
sep-25	48	922	3	188	51





CUENCAS	sep-25	Acum. 2025	
NEUQUINA	43	351	73.9%
GOLFO SAN JORGE	8	124	26.1%
CUYANA	0	0	0.0%
AUSTRAL	0	0	0.0%
NOROESTE	0	0	0.0%
	51	475	



Pozos terminados durante 2025

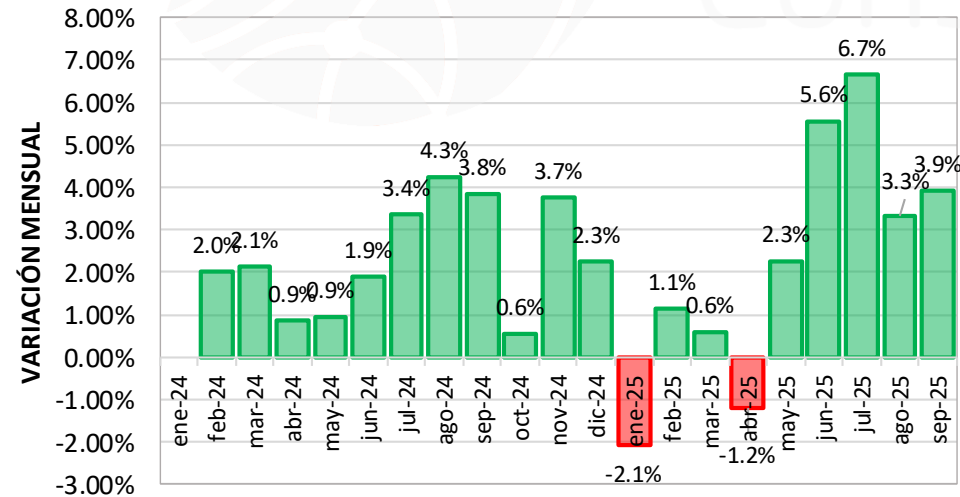
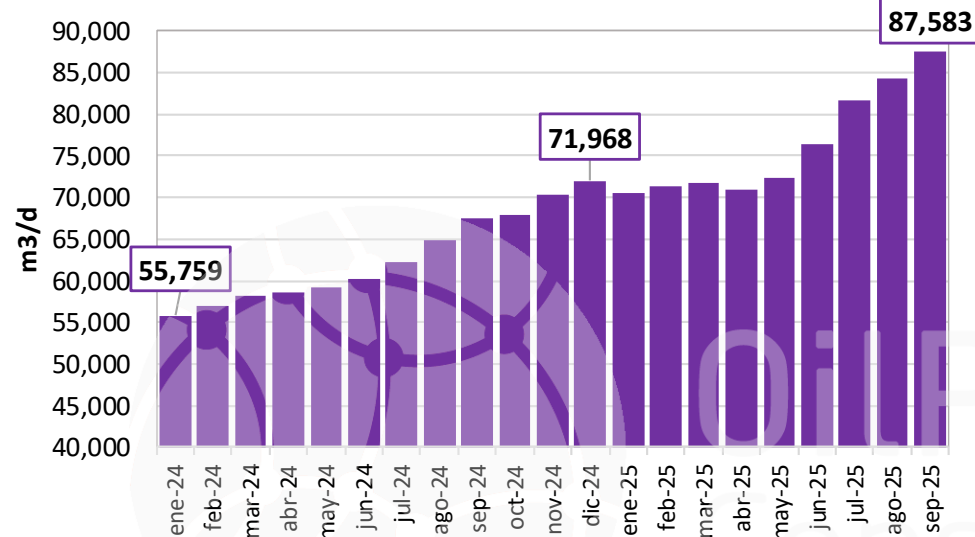
(*) **No contempla:** Pozos Improductivos ni de Servicio
Contempla: Pozos Productivos de Petróleo y Gas



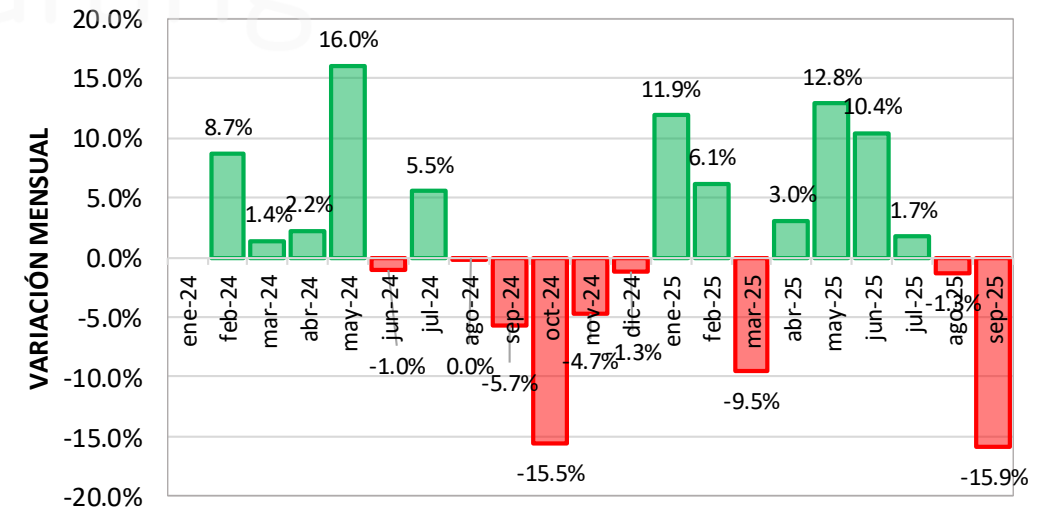
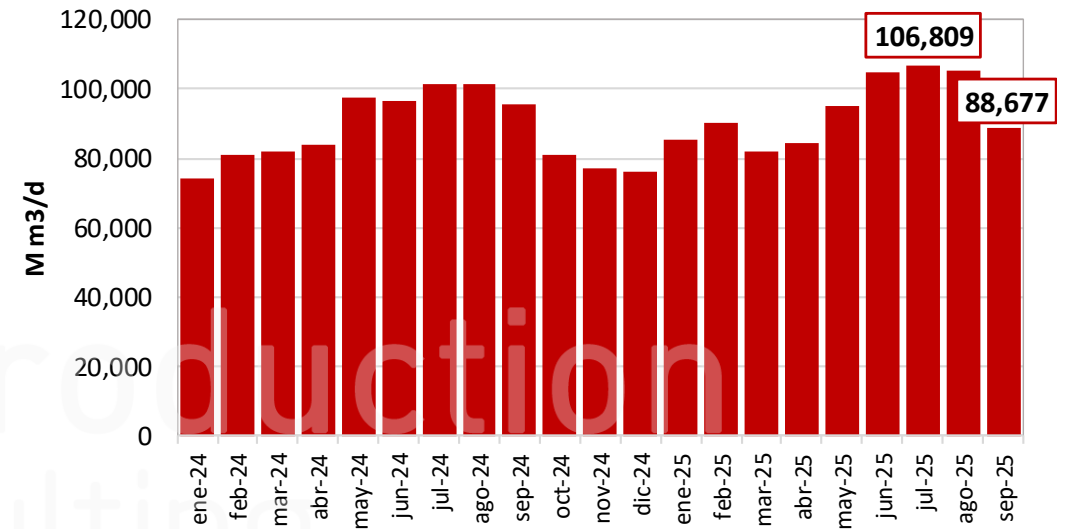
ARGENTINA PRODUCCIÓN NO CONVENCIONAL(NOC)

EVOLUCIÓN MENSUAL

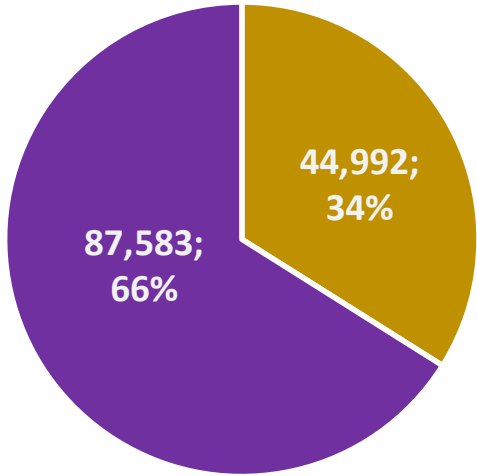
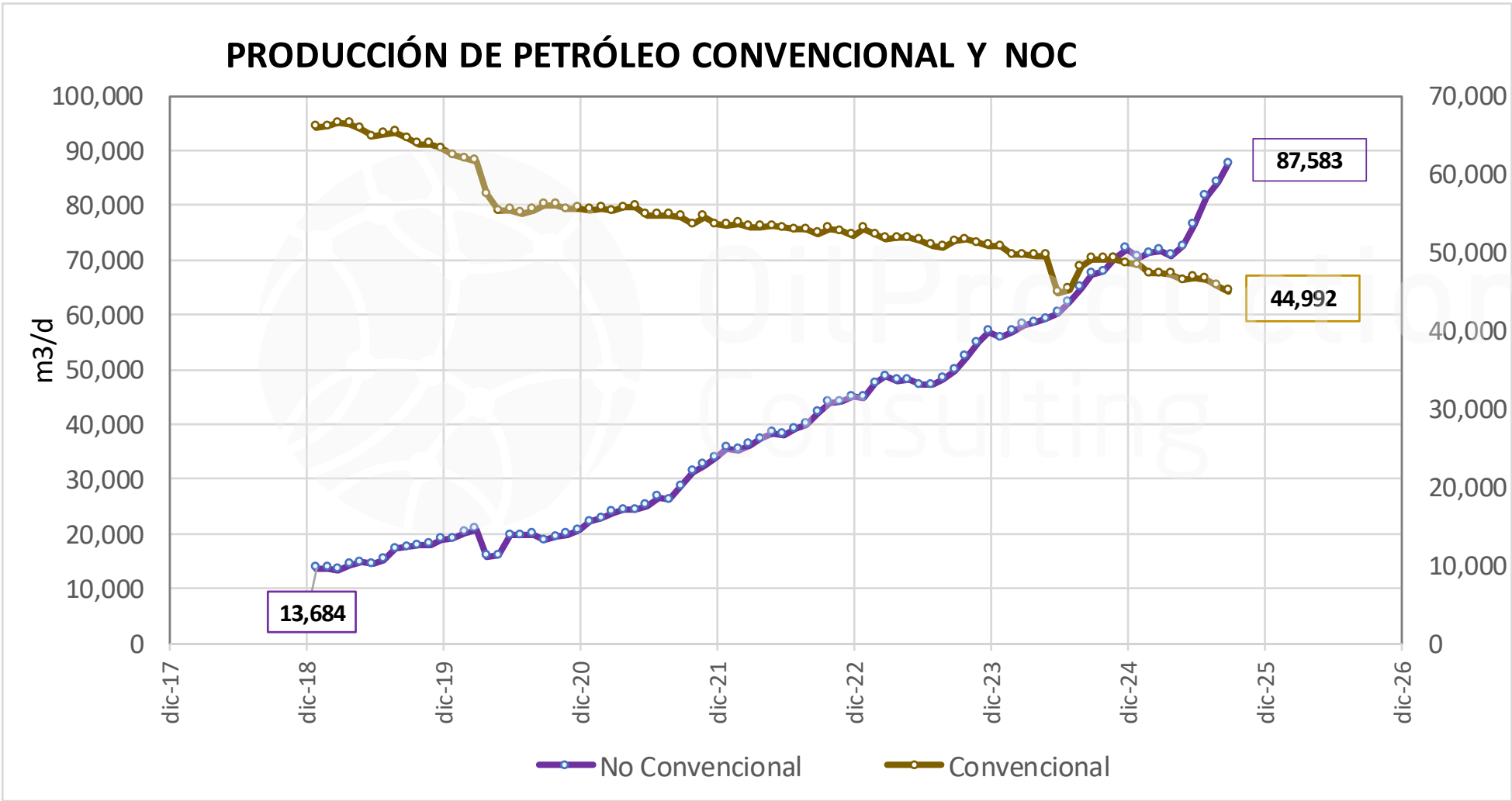
PRODUCCIÓN DE PETRÓLEO - NOC



PRODUCCIÓN DE GAS - NOC



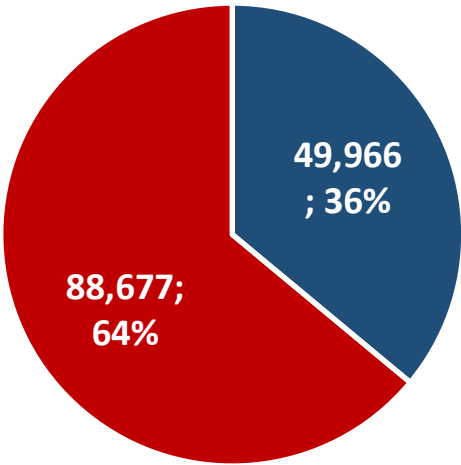
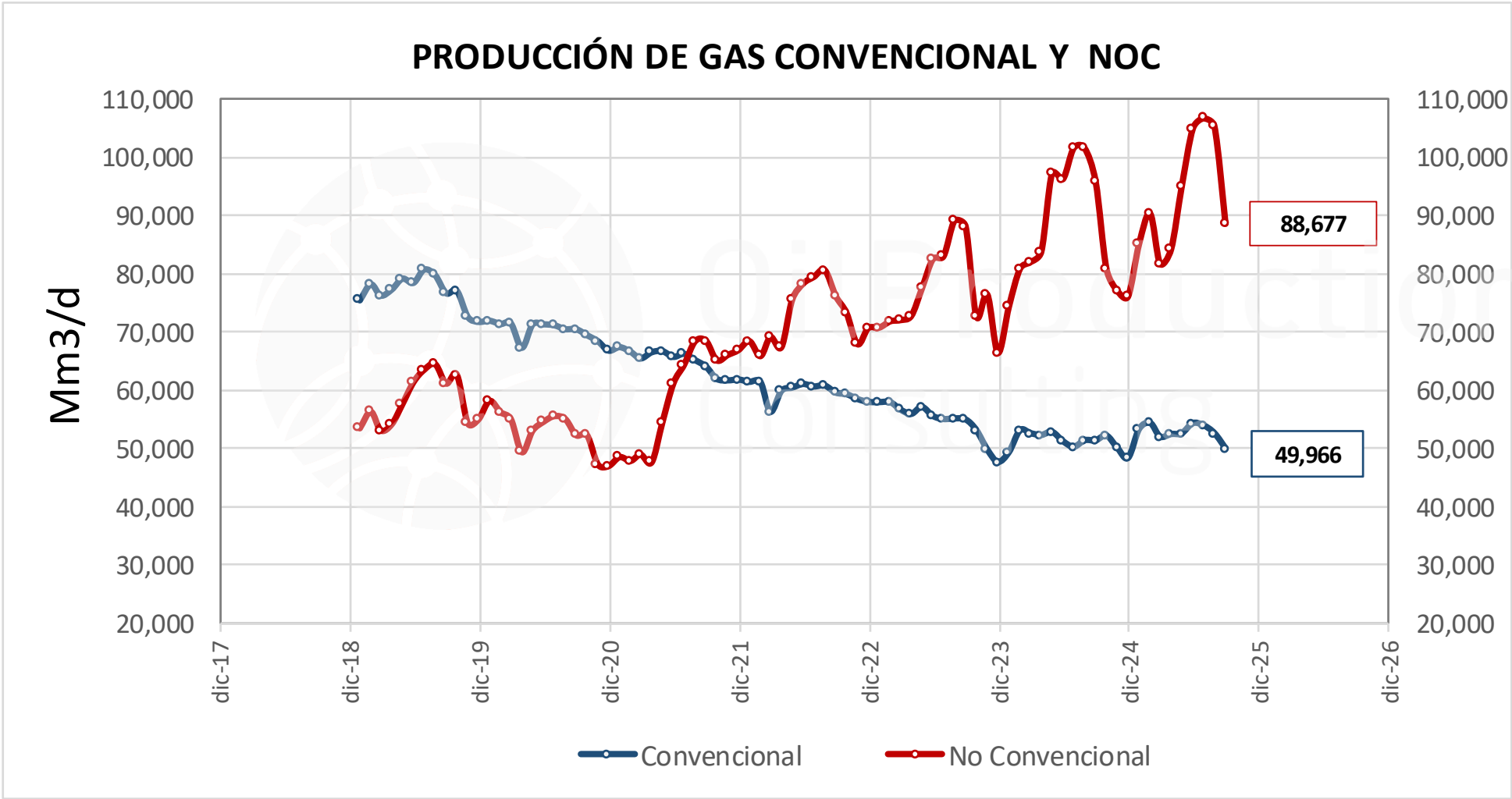
PRODUCCIÓN DE PETRÓLEO CONVENCIONAL Y NOC



	NOC Oil - m3/d	var.men
ene-25	70,484	
feb-25	71,286	1.14%
mar-25	71,719	0.61%
abr-25	70,844	-1.22%
may-25	72,450	2.27%
jun-25	76,481	5.56%
jul-25	81,572	6.66%
ago-25	84,283	3.3%
sep-25	87,583	3.9%

NOC: No Convencional

- La Producción de Petróleo No Convencional (NOC) incluye gasolina



	GAS NOC - M m3/d	var.men
25	85,213	
25	90,434	6.1%
25	81,807	-9.5%
25	84,292	3.0%
25	95,107	12.8%
25	105,006	10.4%
25	106,809	1.7%
25	105,401	-1.3%
25	88,677	-15.9%



ARGENTINA

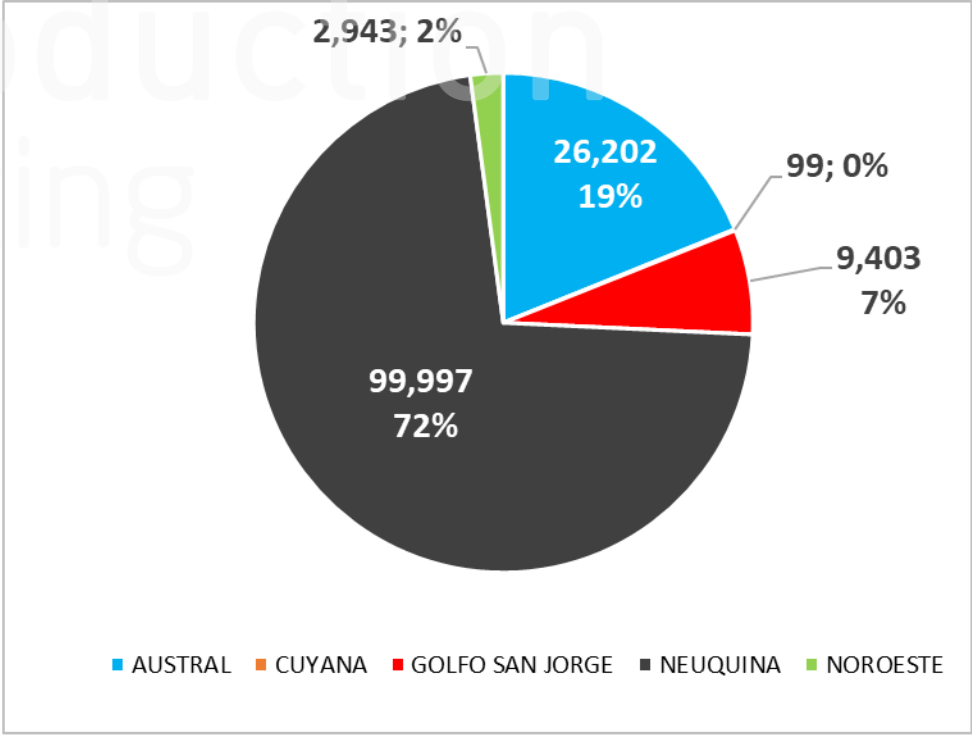
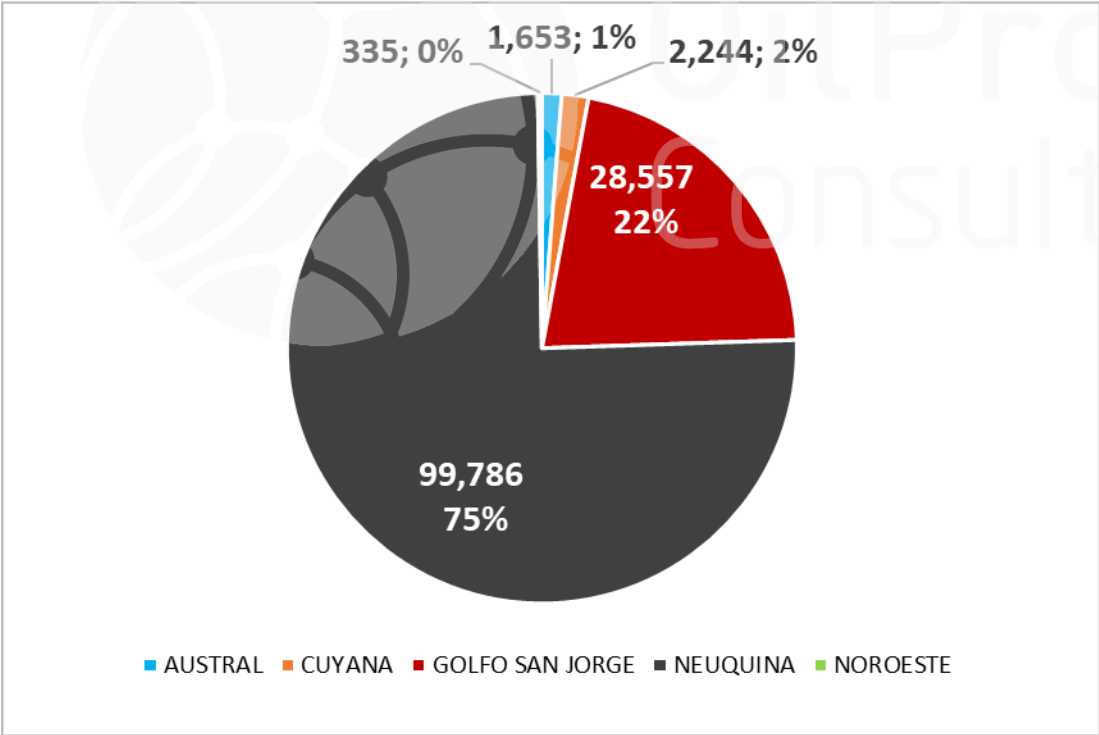
PRODUCCIÓN DE PETRÓLEO Y GAS

DISTRIBUCIÓN POR CUENCA



OilProduction
Consulting

	Petróleo - m3/d		Gas - M m3/d	
AUSTRAL	1,653	1.2%	26,202	18.9%
CUYANA	2,244	1.7%	99	0.1%
GOLFO SAN JORGE	28,557	21.5%	9,403	6.8%
NEUQUINA	99,786	75.3%	99,997	72.1%
NOROESTE	335	0.3%	2,943	2.1%
	132,575		138,643	



Nota: La Producción Total de Petróleo No incluye gasolina

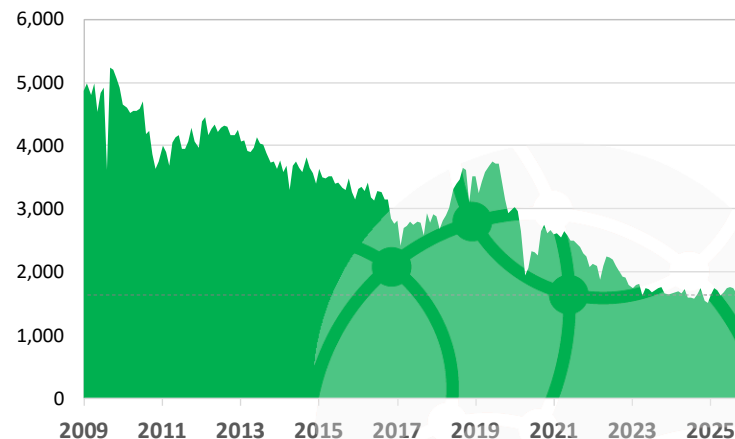
M= Miles

CUENCA AUSTRAL

Producción de petróleo - m3/d

1,653

sep-25

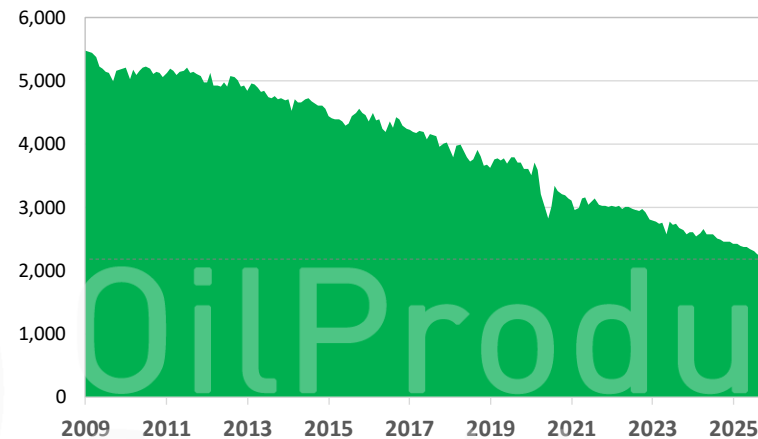


CUENCA CUYANA

Producción de petróleo - m3/d

2,244

sep-25

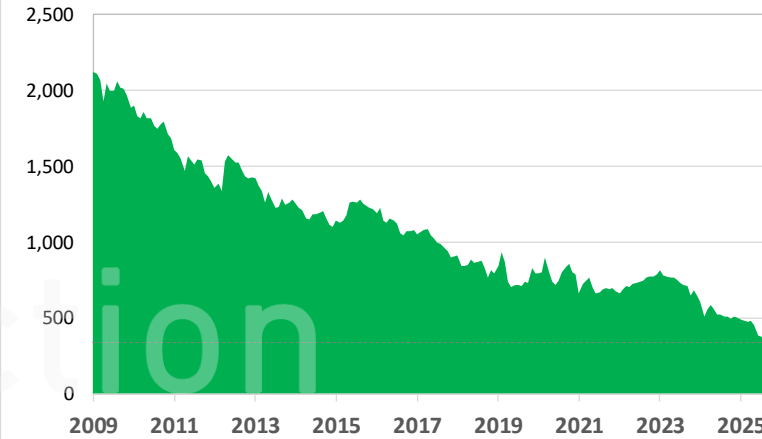


CUENCA NOROESTE

Producción de petróleo - m3/d

335

sep-25

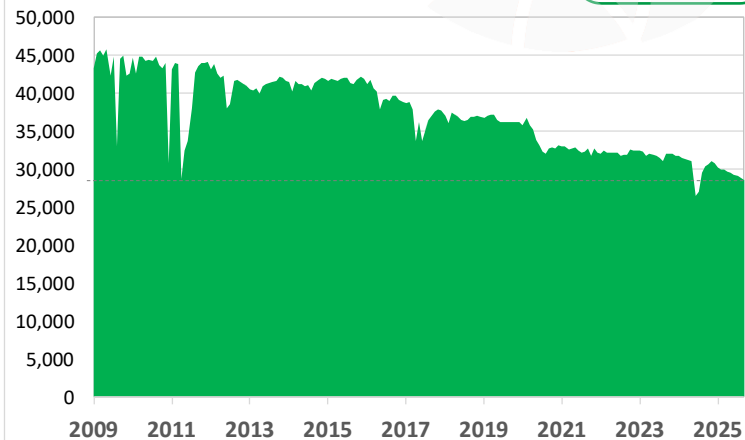


CUENCA GOLFO SAN JORGE

Producción de petróleo - m3/d

28,557

sep-25

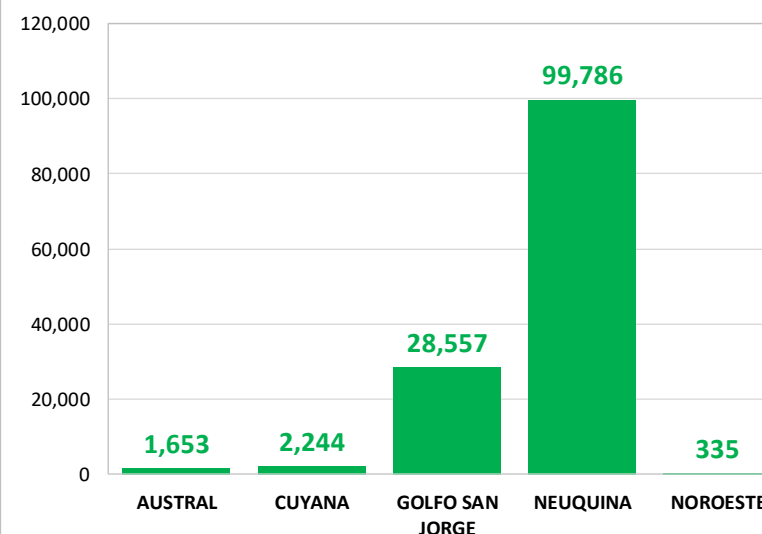
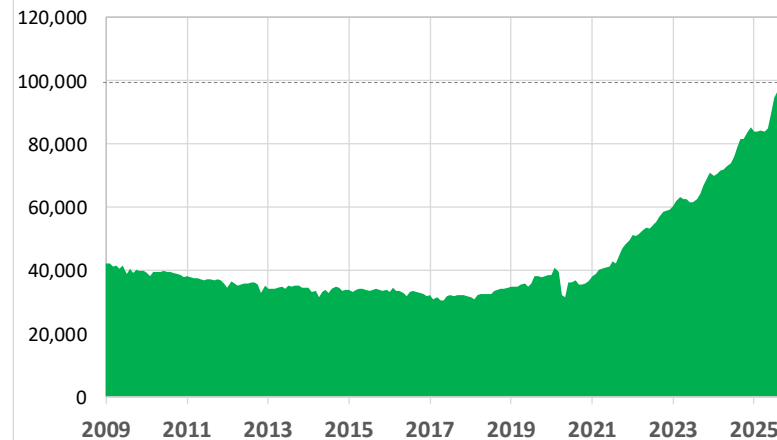


CUENCA NEUQUINA

Producción de petróleo - m3/d

99,786

sep-25



Nota: La Producción Total de Petróleo No incluye gasolina

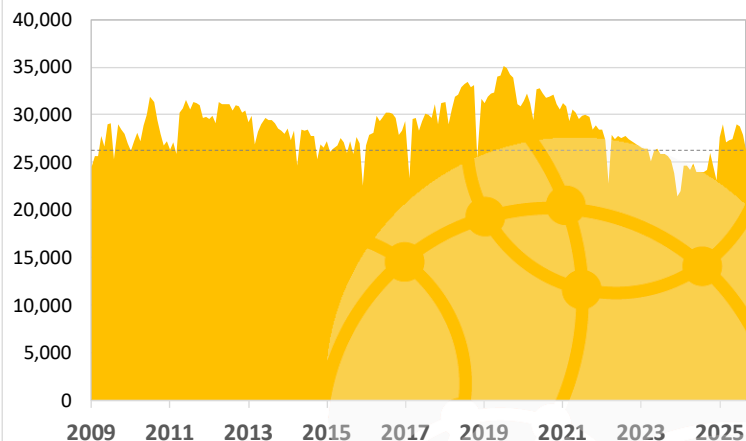
M= Miles

CUENCA AUSTRAL

Producción de GAS - Mm3/d

26,202

sep-25

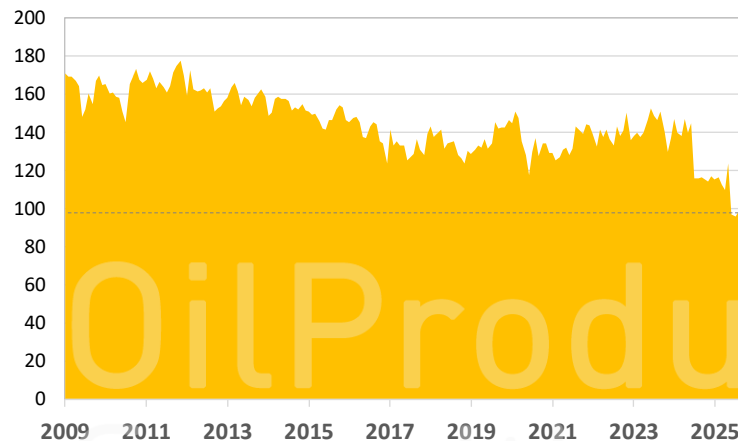


CUENCA CUYANA

Producción de GAS - Mm3/d

99

sep-25

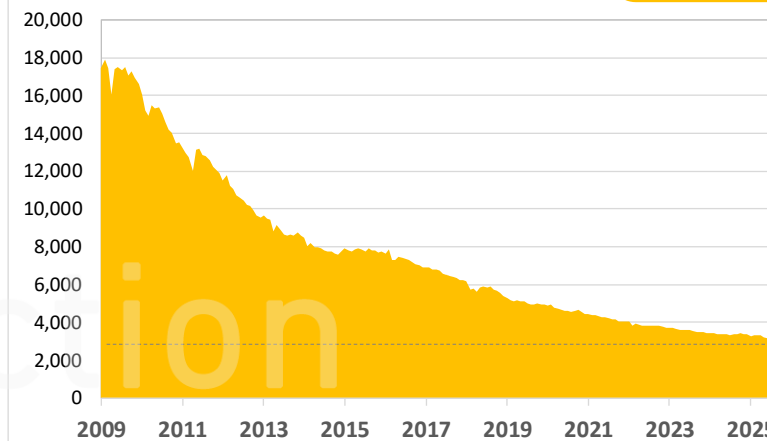


CUENCA NOROESTE

Producción de GAS - Mm3/d

2,943

sep-25

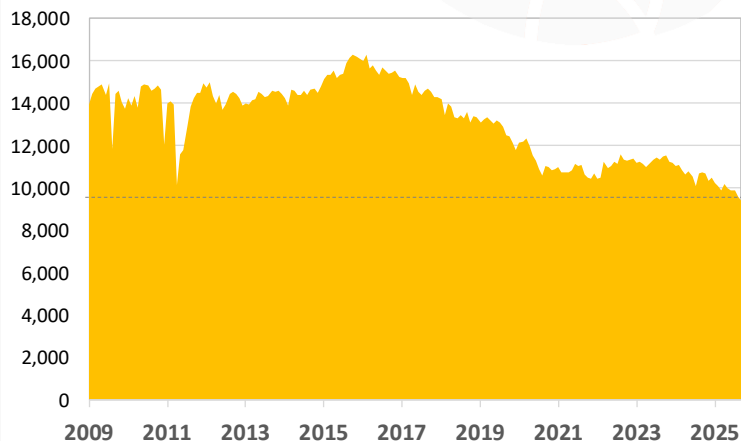


CUENCA GOLFO SAN JORGE

Producción de GAS - Mm3/d

9,403

sep-25

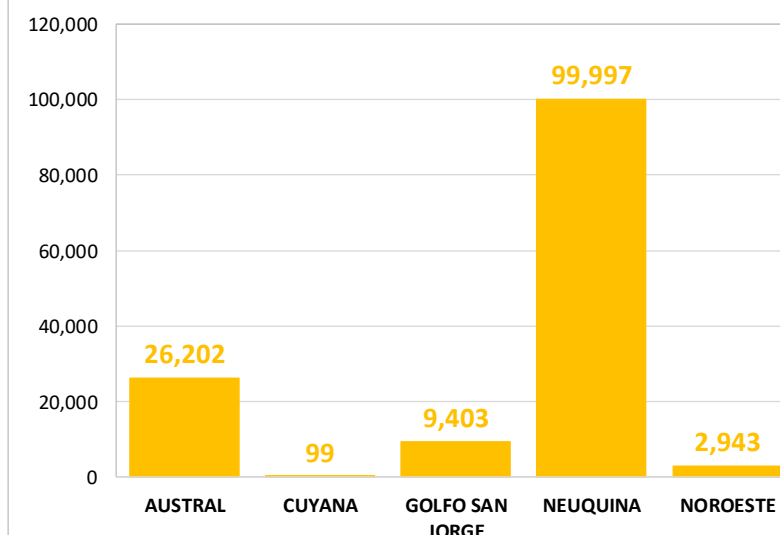
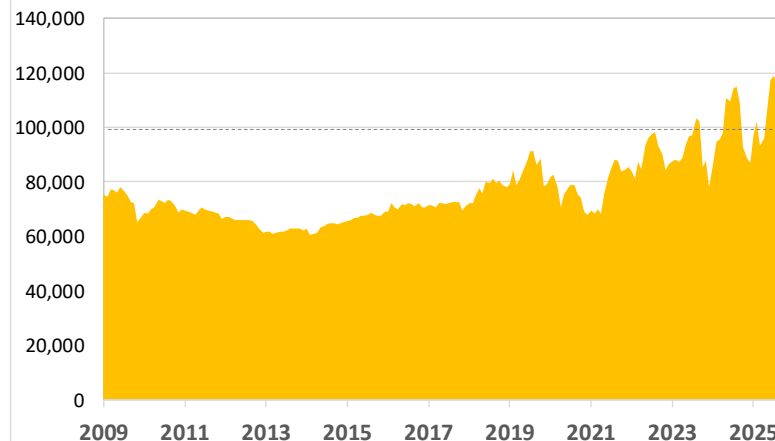


CUENCA NEUQUINA

Producción de GAS - Mm3/d

99,997

sep-25





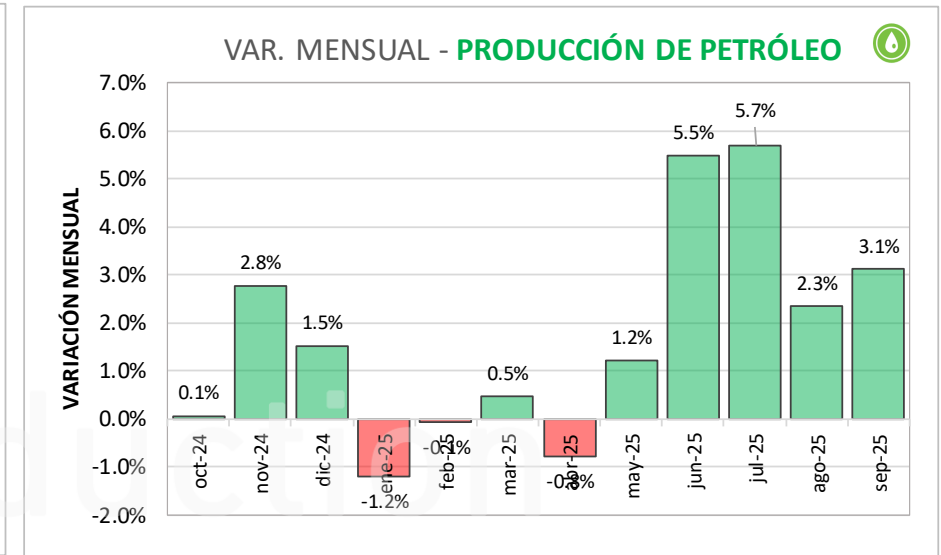
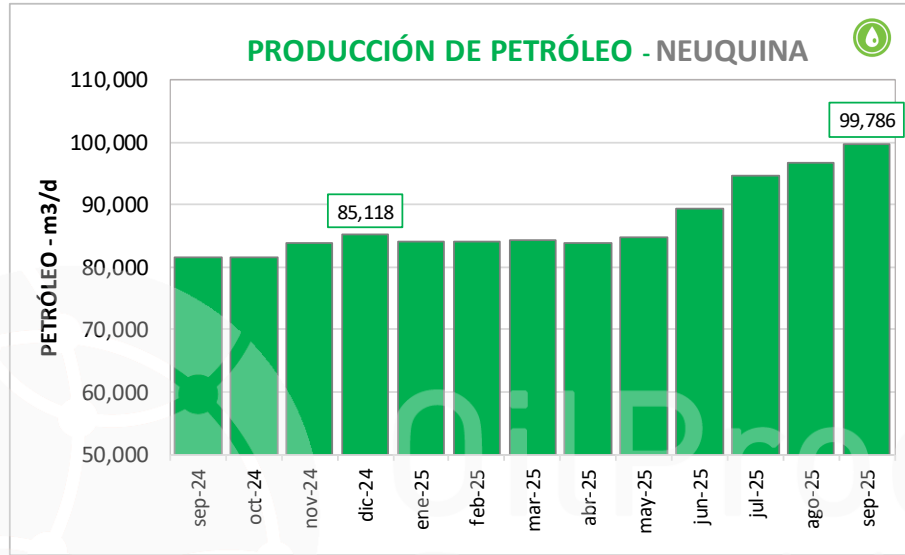
ARGENTINA
PRODUCCIÓN DE PETRÓLEO Y GAS

CUENCA NEUQUINA



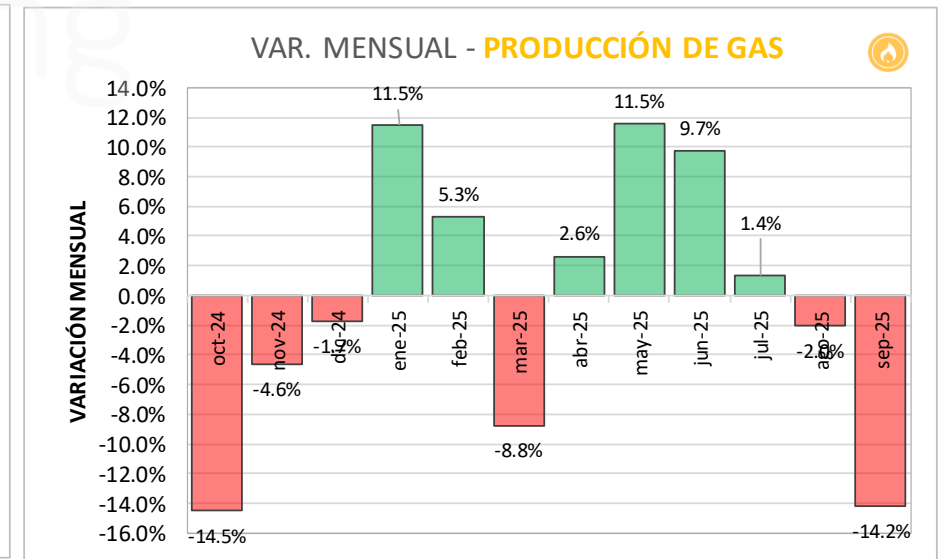
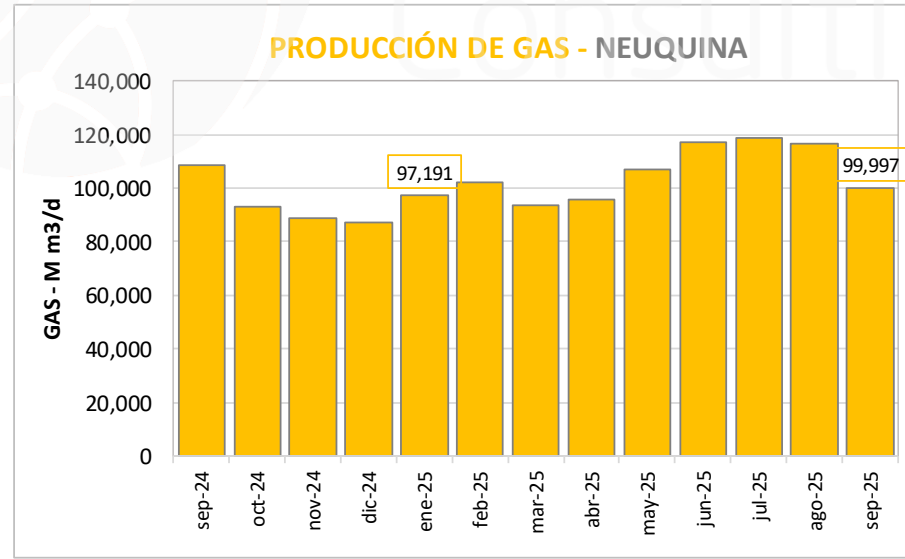
PRODUCCIÓN DE PETRÓLEO

	m3/d	V.M.M
sep-24	81,520	
oct-24	81,573	0.1%
nov-24	83,840	2.8%
dic-24	85,118	1.5%
ene-25	84,092	-1.2%
feb-25	84,030	-0.1%
mar-25	84,427	0.5%
abr-25	83,766	-0.8%
may-25	84,793	1.2%
jun-25	89,449	5.5%
jul-25	94,532	5.7%
ago-25	96,751	2.3%
sep-25	99,786	3.1%



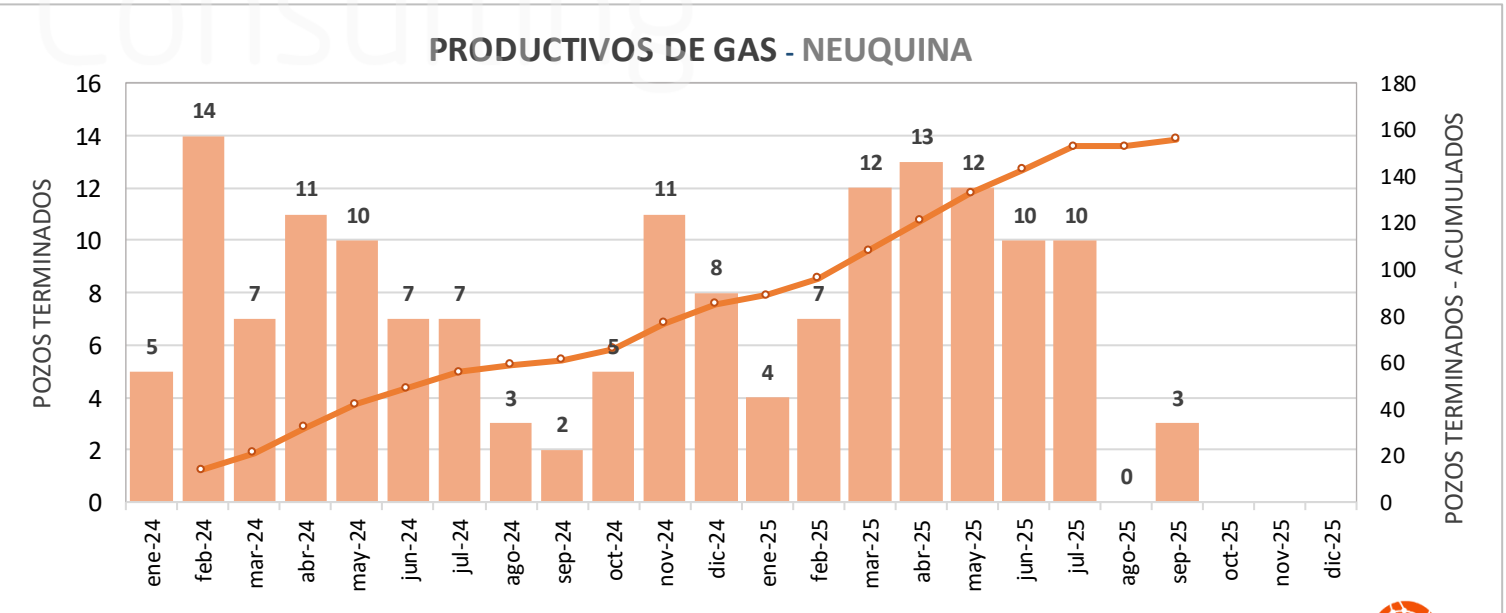
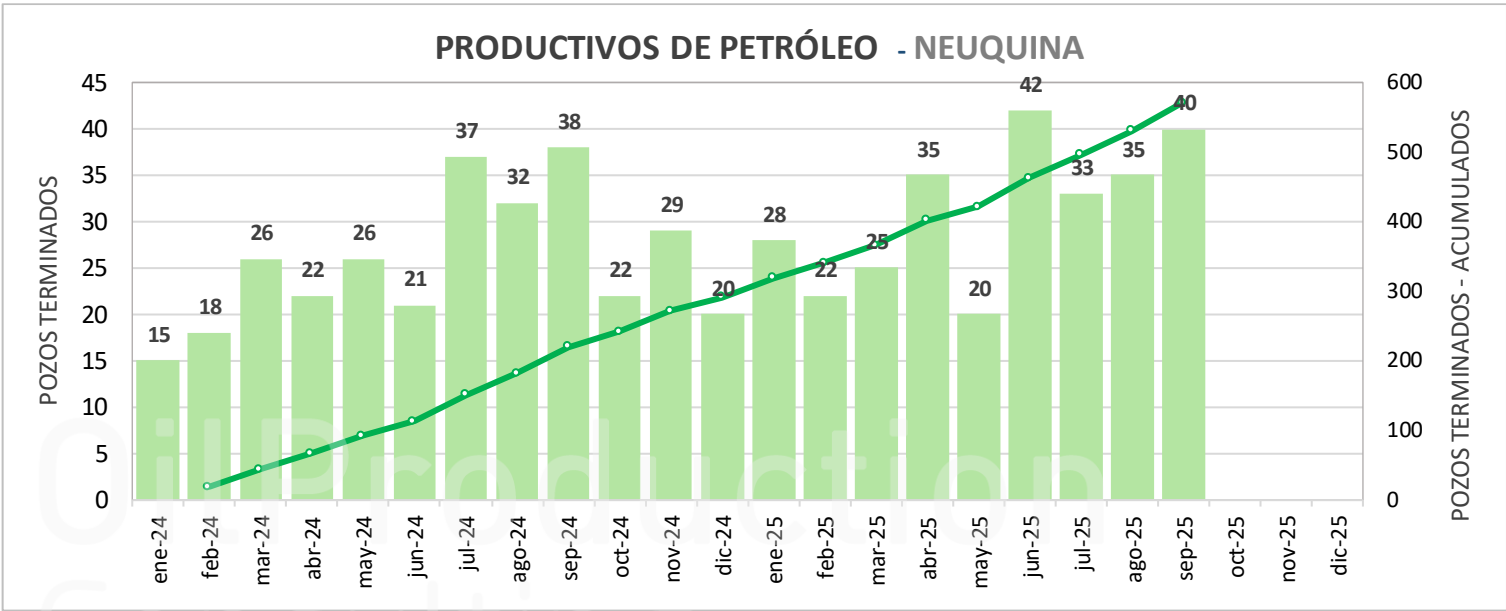
PRODUCCIÓN DE GAS

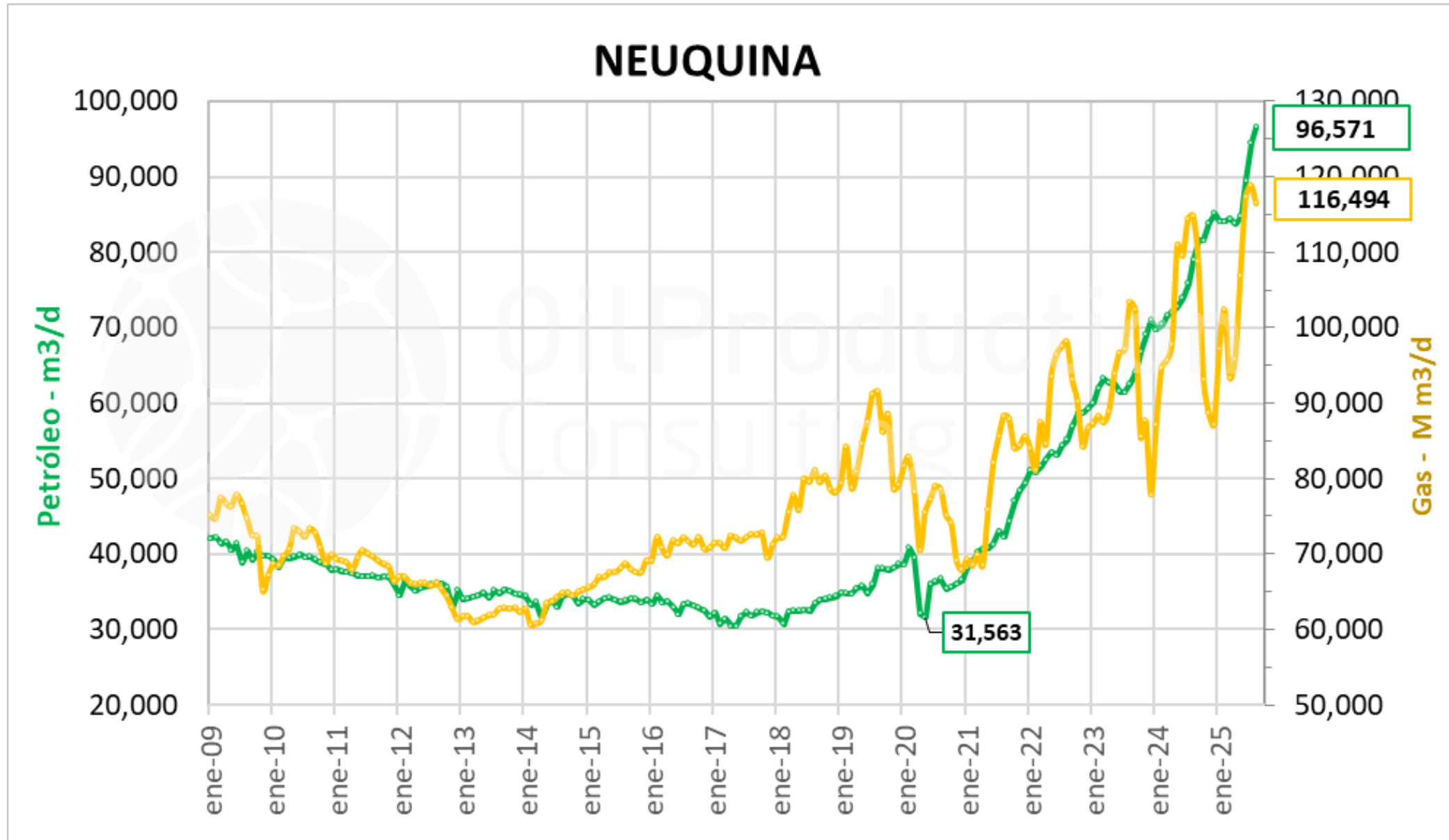
	M m3/d	V.M.M
sep-24	108,812	
oct-24	93,025	-14.5%
nov-24	88,739	-4.6%
dic-24	87,186	-1.7%
ene-25	97,191	11.5%
feb-25	102,343	5.3%
mar-25	93,384	-8.8%
abr-25	95,853	2.6%
may-25	106,910	11.5%
jun-25	117,294	9.7%
jul-25	118,927	1.4%
ago-25	116,494	-2.0%
sep-25	99,997	-14.2%

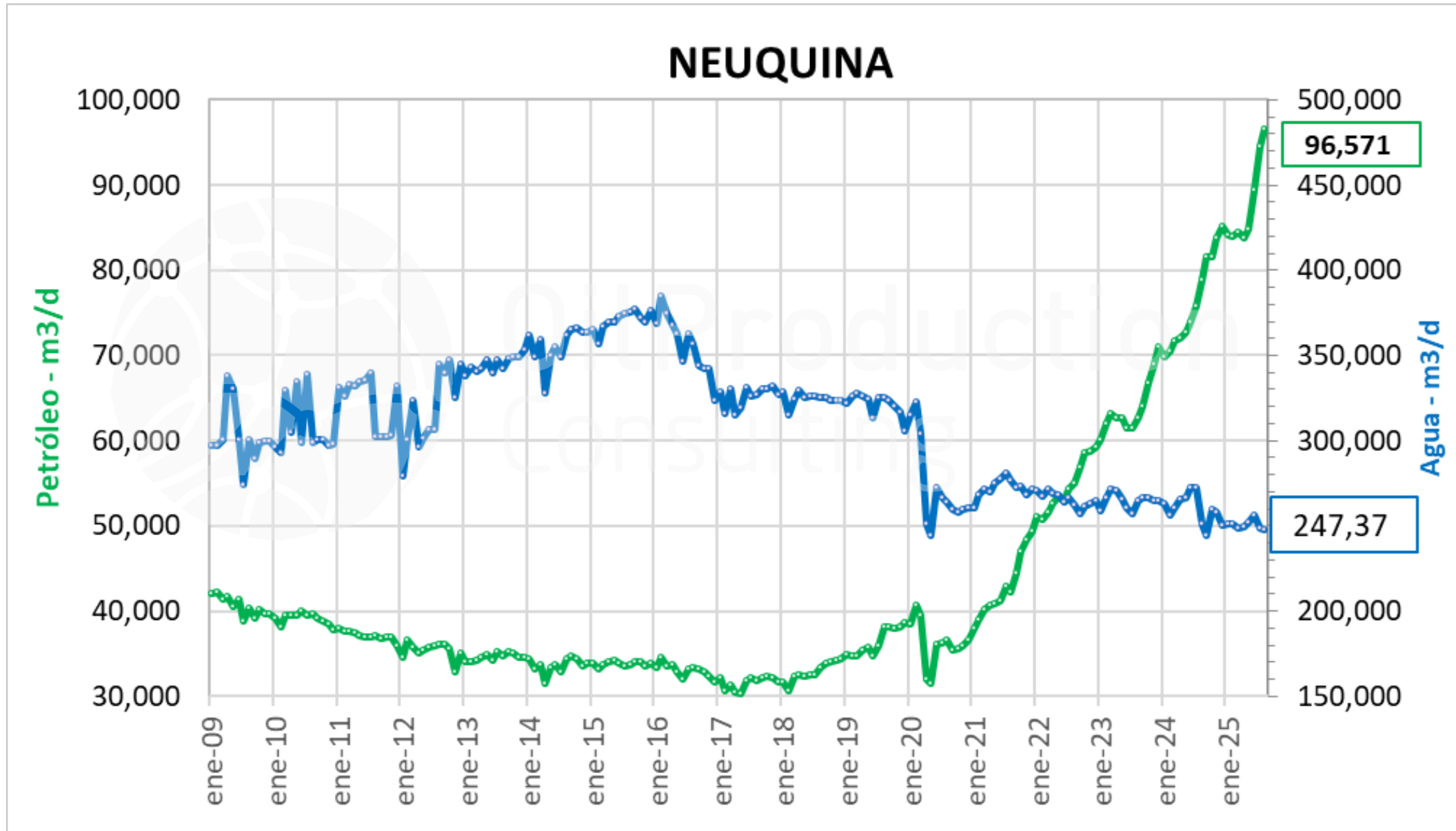




	POZOS TERMINADOS				
	PROD. DE PETRÓLEO		PROD. DE GAS		TOTAL
	Mensual	Acum	Mensual	Acum	
ene-24	15		5		20
feb-24	18	18	14	14	32
mar-24	26	44	7	21	33
abr-24	22	66	11	32	33
may-24	26	92	10	42	36
jun-24	21	113	7	49	28
jul-24	37	150	7	56	44
ago-24	32	182	3	59	35
sep-24	38	220	2	61	40
oct-24	22	242	5	66	27
nov-24	29	271	11	77	40
dic-24	20	291	8	85	28
ene-25	28	319	4	89	32
feb-25	22	341	7	96	29
mar-25	25	366	12	108	37
abr-25	35	401	13	121	48
may-25	20	421	12	133	32
jun-25	42	463	10	143	52
jul-25	33	496	10	153	43
ago-25	35	531	0	153	35
sep-25	40	571	3	156	43









ARGENTINA

PRODUCCIÓN DE PETRÓLEO Y GAS

CUENCA DEL GOLFO SAN JORGE

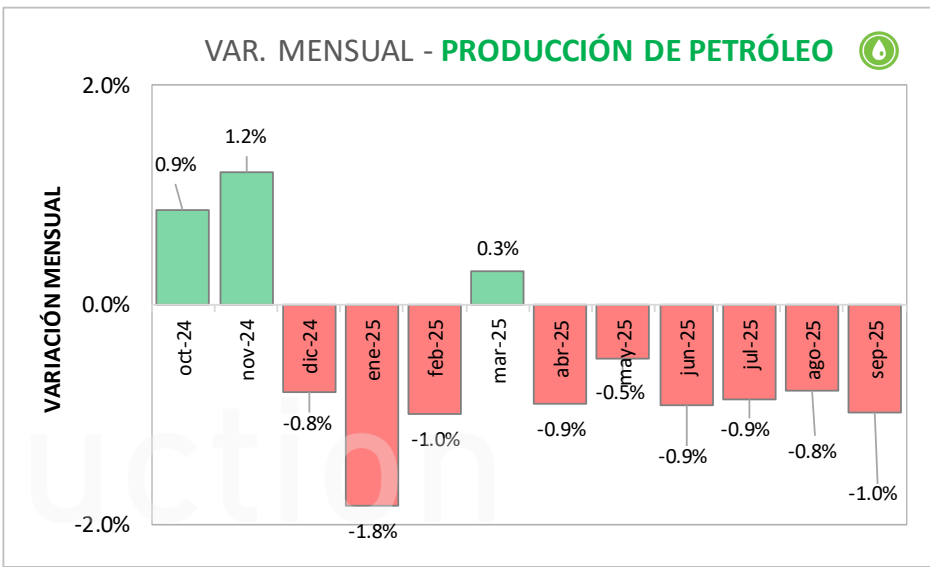
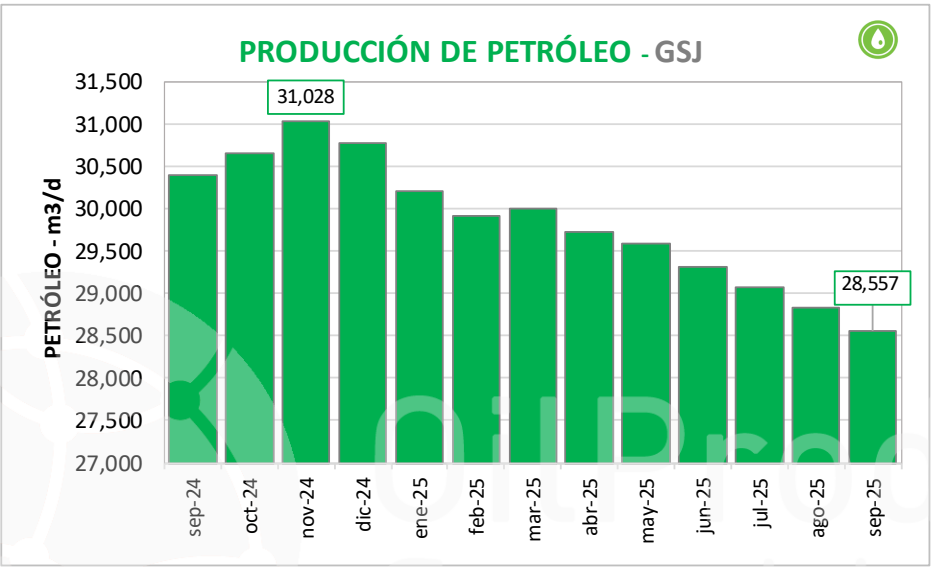


OilProduction
Consulting



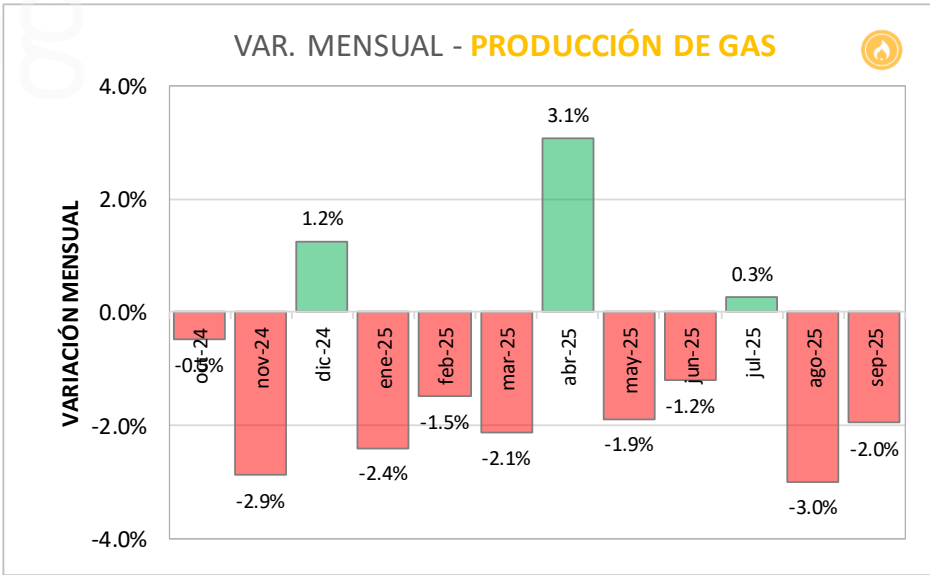
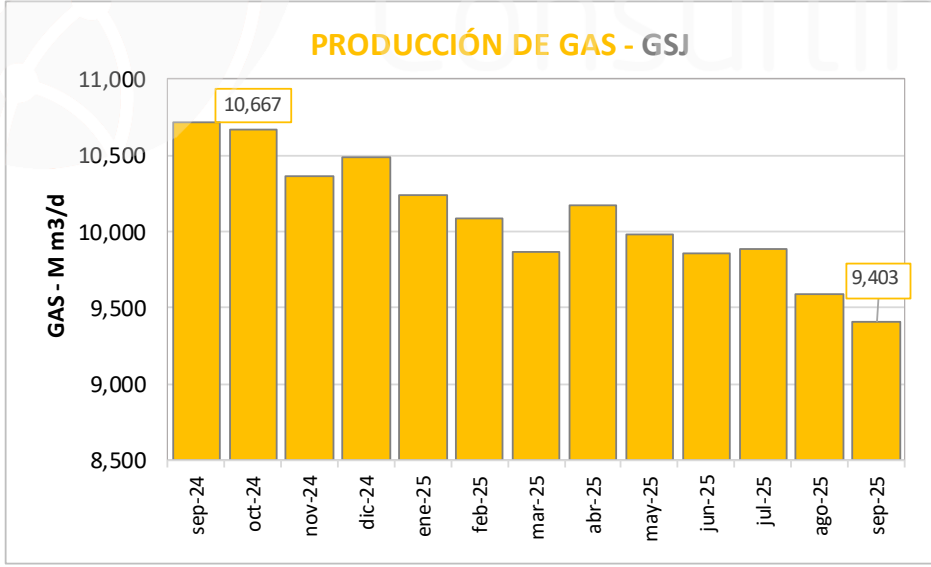
PRODUCCIÓN DE PETRÓLEO

	m3/d	V.M.M
sep-24	30,396	
oct-24	30,657	0.9%
nov-24	31,028	1.2%
dic-24	30,781	-0.8%
ene-25	30,218	-1.8%
feb-25	29,917	-1.0%
mar-25	30,007	0.3%
abr-25	29,737	-0.9%
may-25	29,592	-0.5%
jun-25	29,321	-0.9%
jul-25	29,067	-0.9%
ago-25	28,840	-0.8%
sep-25	28,557	-1.0%



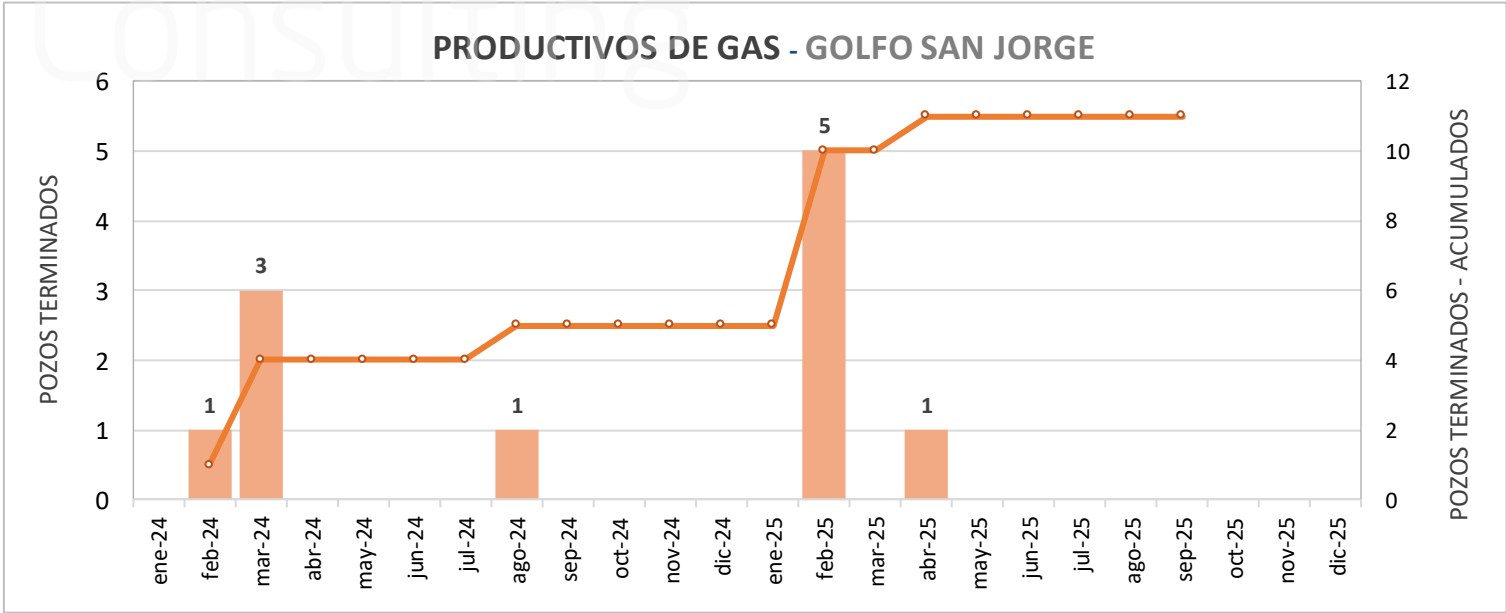
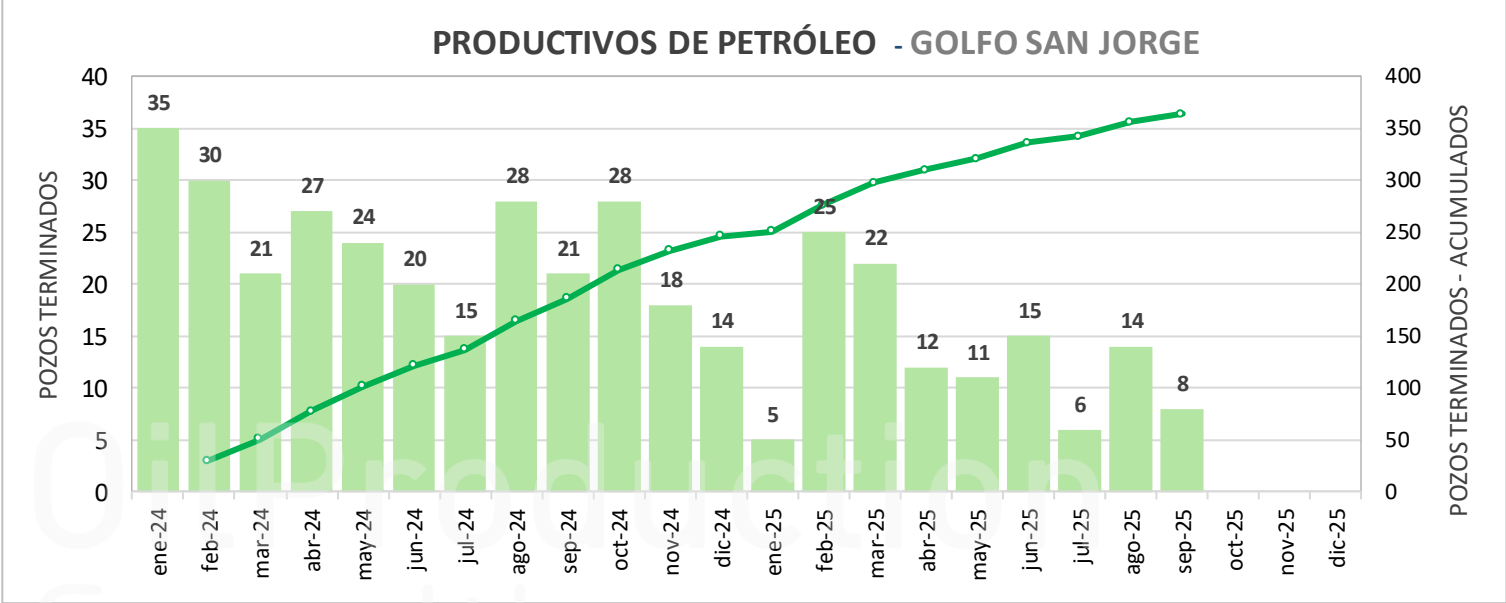
PRODUCCIÓN DE GAS

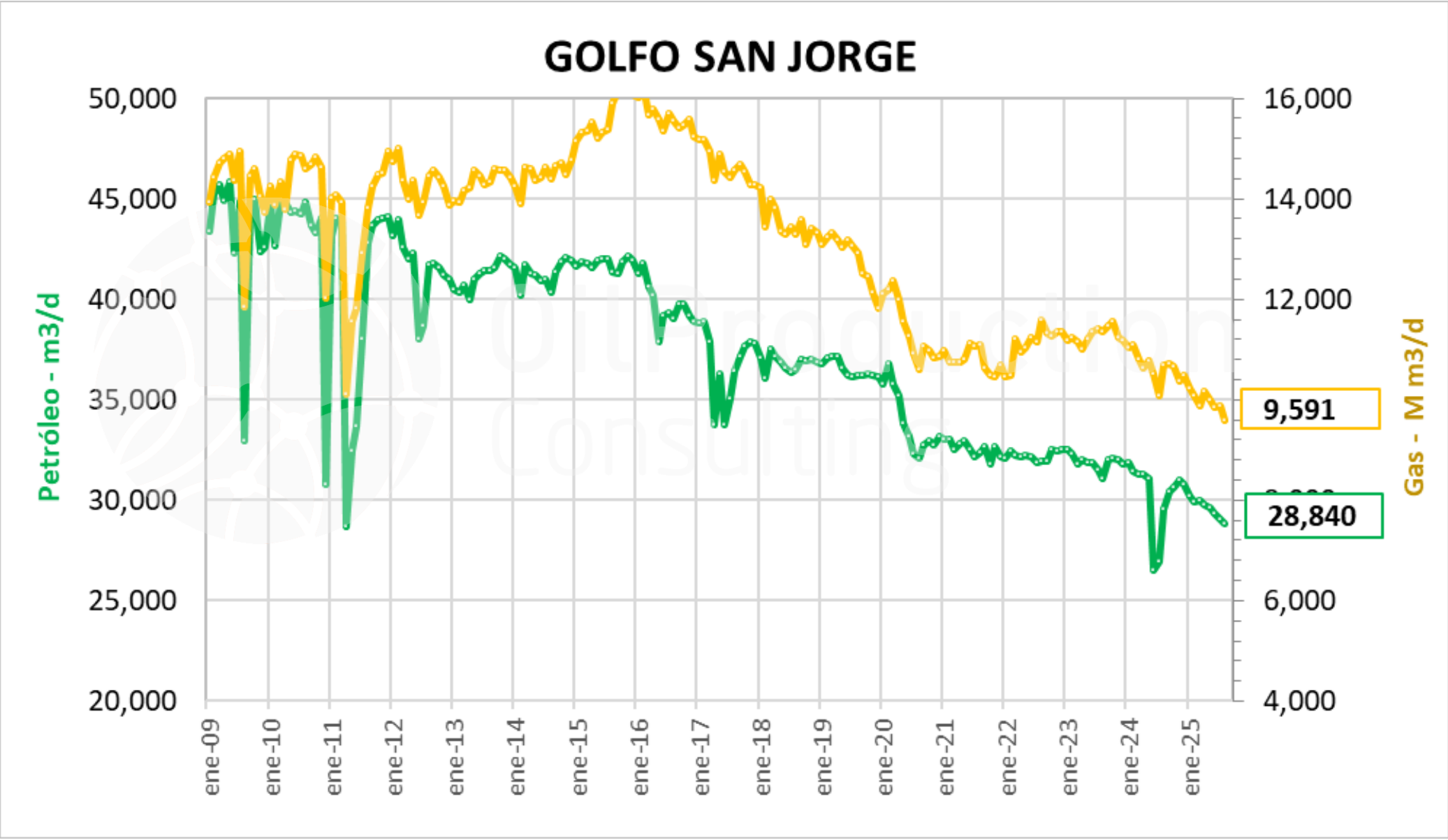
	M m3/d	V.M.M
sep-24	10,719	
oct-24	10,667	-0.5%
nov-24	10,359	-2.9%
dic-24	10,488	1.2%
ene-25	10,237	-2.4%
feb-25	10,085	-1.5%
mar-25	9,870	-2.1%
abr-25	10,173	3.1%
may-25	9,981	-1.9%
jun-25	9,861	-1.2%
jul-25	9,886	0.3%
ago-25	9,591	-3.0%
sep-25	9,403	-2.0%

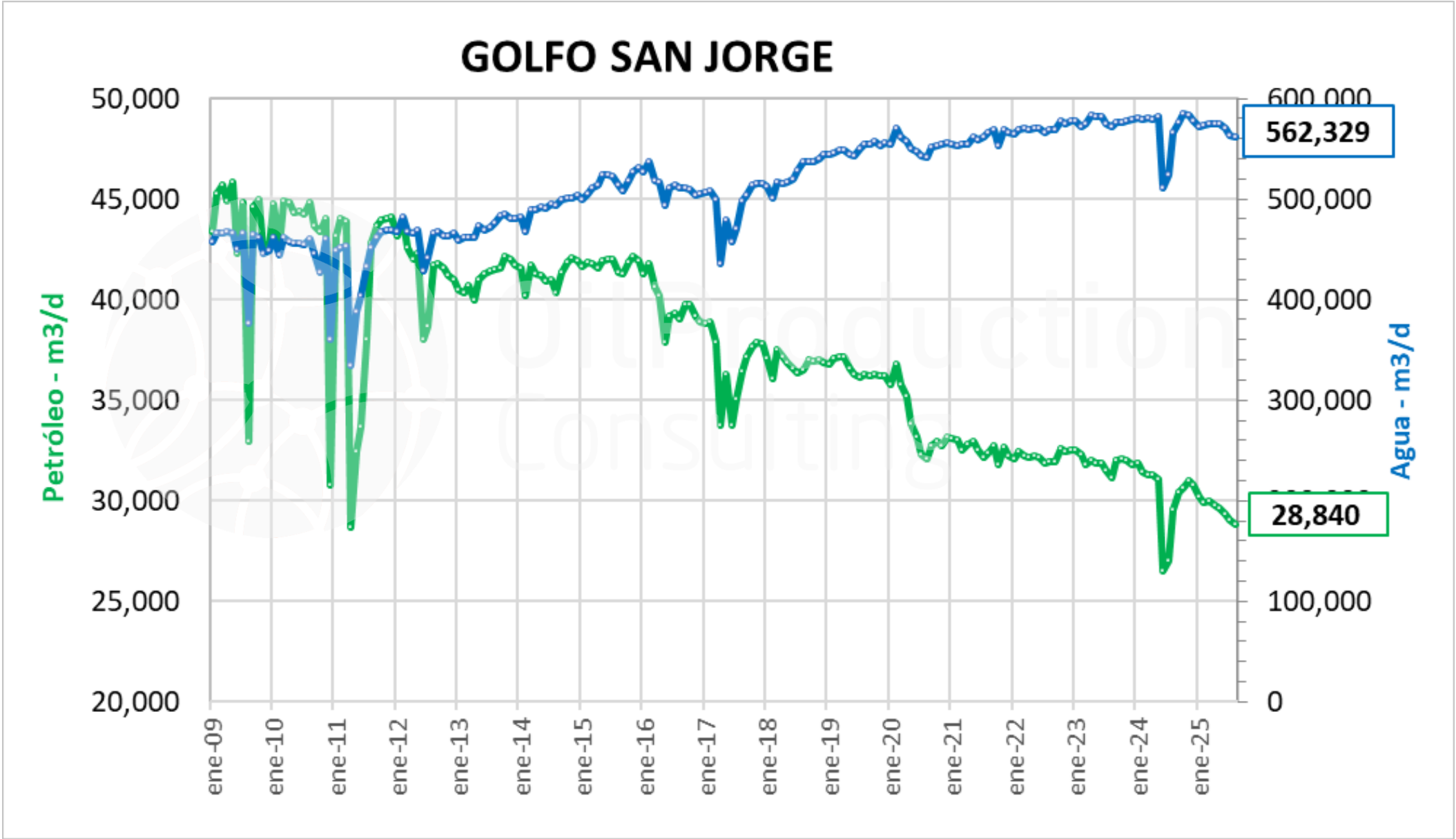




	POZOS TERMINADOS				
	PROD. DE PETRÓLEO		PROD. DE GAS		TOTAL
	Mensual	Acum	Mensual	Acum	
ene-24	35		0		35
feb-24	30	30	1	1	31
mar-24	21	51	3	4	24
abr-24	27	78	0	4	27
may-24	24	102	0	4	24
jun-24	20	122	0	4	20
jul-24	15	137	0	4	15
ago-24	28	165	1	5	29
sep-24	21	186	0	5	21
oct-24	28	214	0	5	28
nov-24	18	232	0	5	18
dic-24	14	246	0	5	14
ene-25	5	251	0	5	5
feb-25	25	276	5	10	30
mar-25	22	298	0	10	22
abr-25	12	310	1	11	13
may-25	11	321	0	11	11
jun-25	15	336	0	11	15
jul-25	6	342	0	11	6
ago-25	14	356	0	11	14
sep-25	8	364	0	11	8









ARGENTINA

PRODUCCIÓN DE PETRÓLEO Y GAS

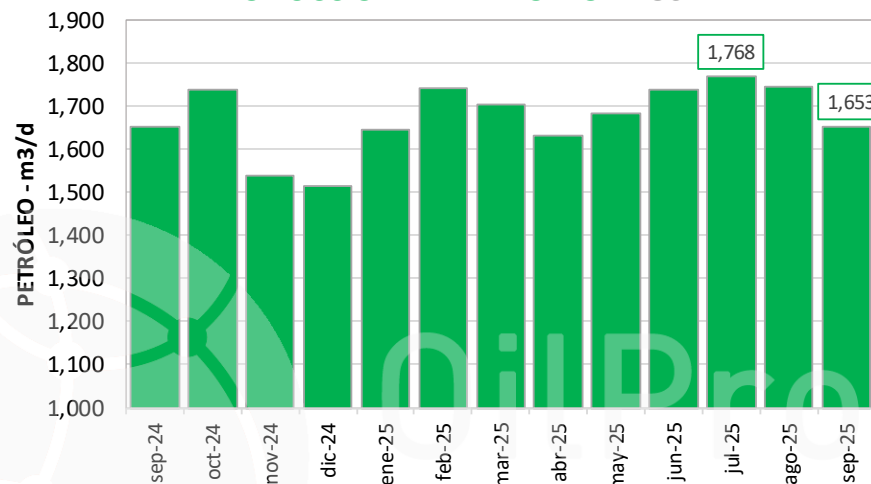
CUENCA AUSTRAL



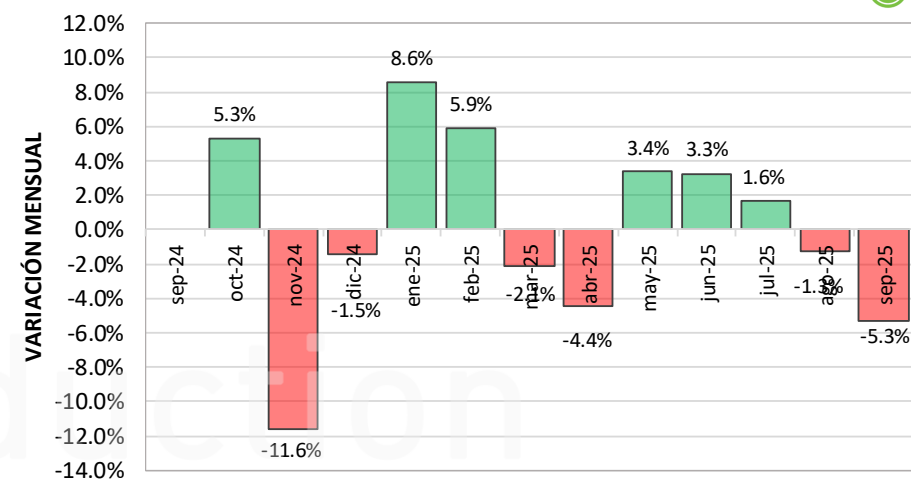
PRODUCCIÓN DE PETRÓLEO

	m3/d	V.M.M
sep-24	1,652	
oct-24	1,739	5.3%
nov-24	1,537	-11.6%
dic-24	1,514	-1.5%
ene-25	1,645	8.6%
feb-25	1,742	5.9%
mar-25	1,705	-2.1%
abr-25	1,630	-4.4%
may-25	1,685	3.4%
jun-25	1,740	3.3%
jul-25	1,768	1.6%
ago-25	1,746	-1.3%
sep-25	1,653	-5.3%

PRODUCCIÓN DE PETRÓLEO - AUSTRAL



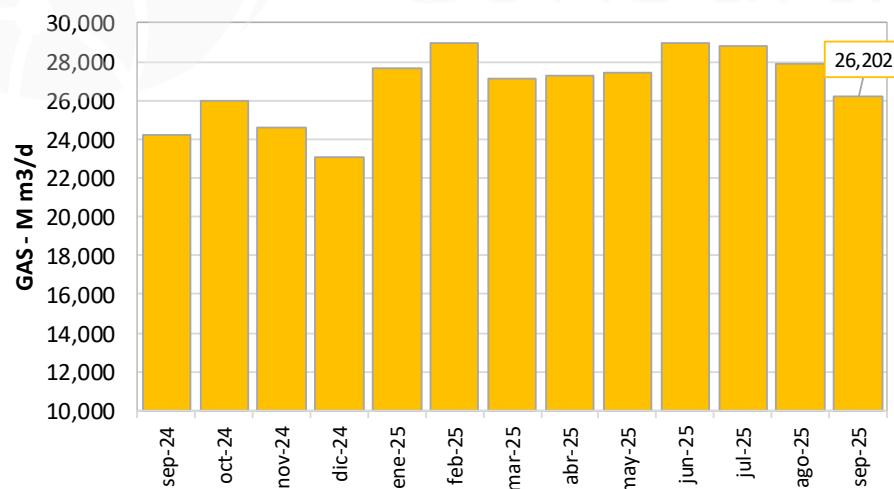
VAR. MENSUAL - PRODUCCIÓN DE PETRÓLEO



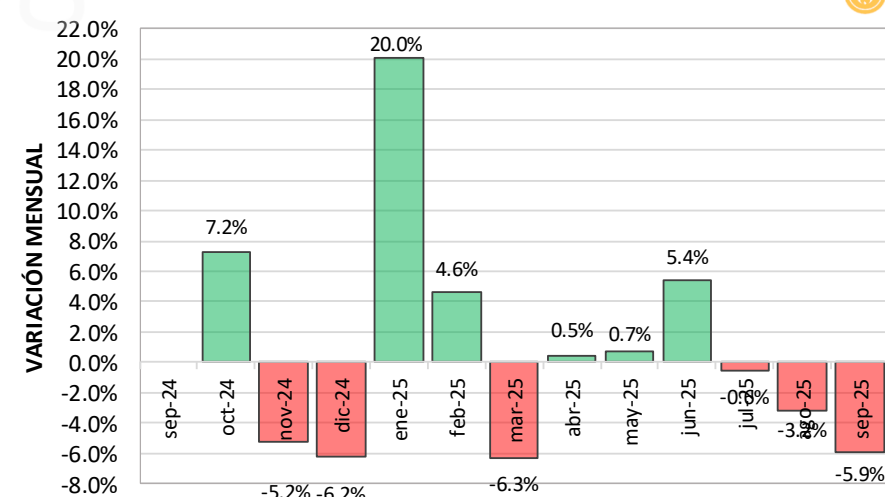
PRODUCCIÓN DE GAS

	M m3/d	V.M.M
sep-24	24,200	
oct-24	25,949	7.2%
nov-24	24,589	-5.2%
dic-24	23,071	-6.2%
ene-25	27,696	20.0%
feb-25	28,970	4.6%
mar-25	27,144	-6.3%
abr-25	27,273	0.5%
may-25	27,462	0.7%
jun-25	28,944	5.4%
jul-25	28,778	-0.6%
ago-25	27,856	-3.2%
sep-25	26,202	-5.9%

PRODUCCIÓN DE GAS - AUSTRAL

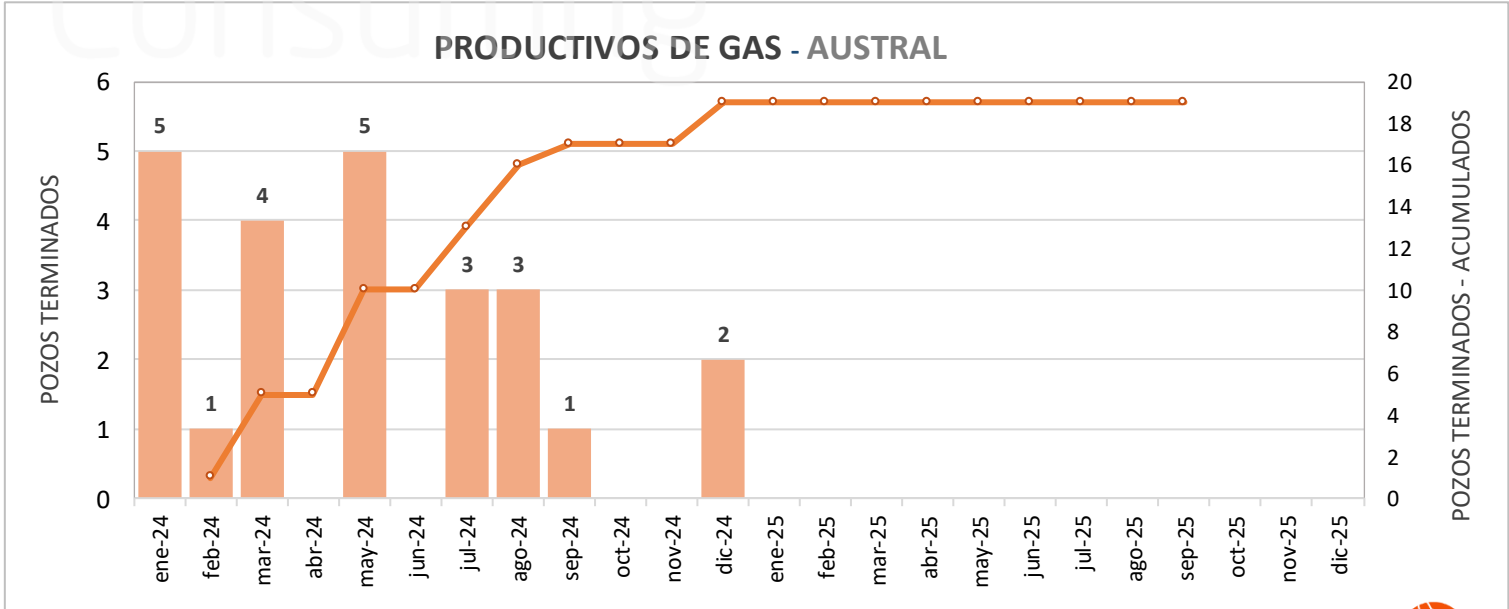
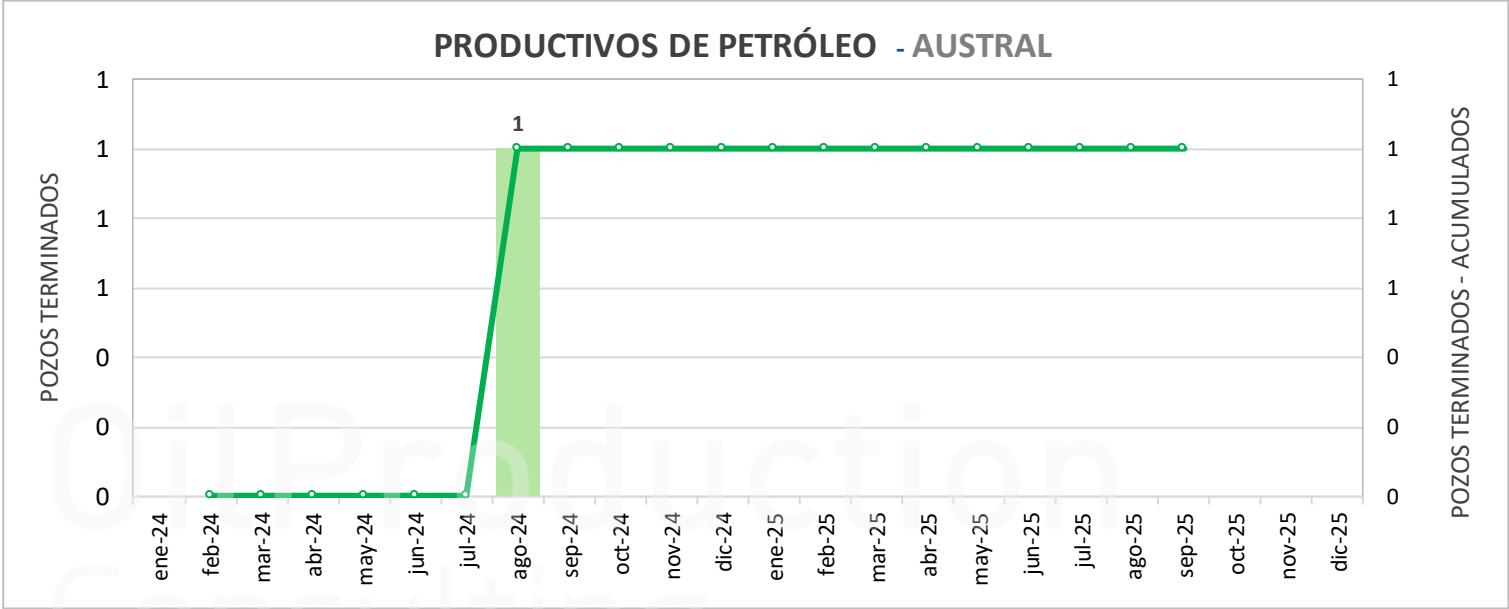


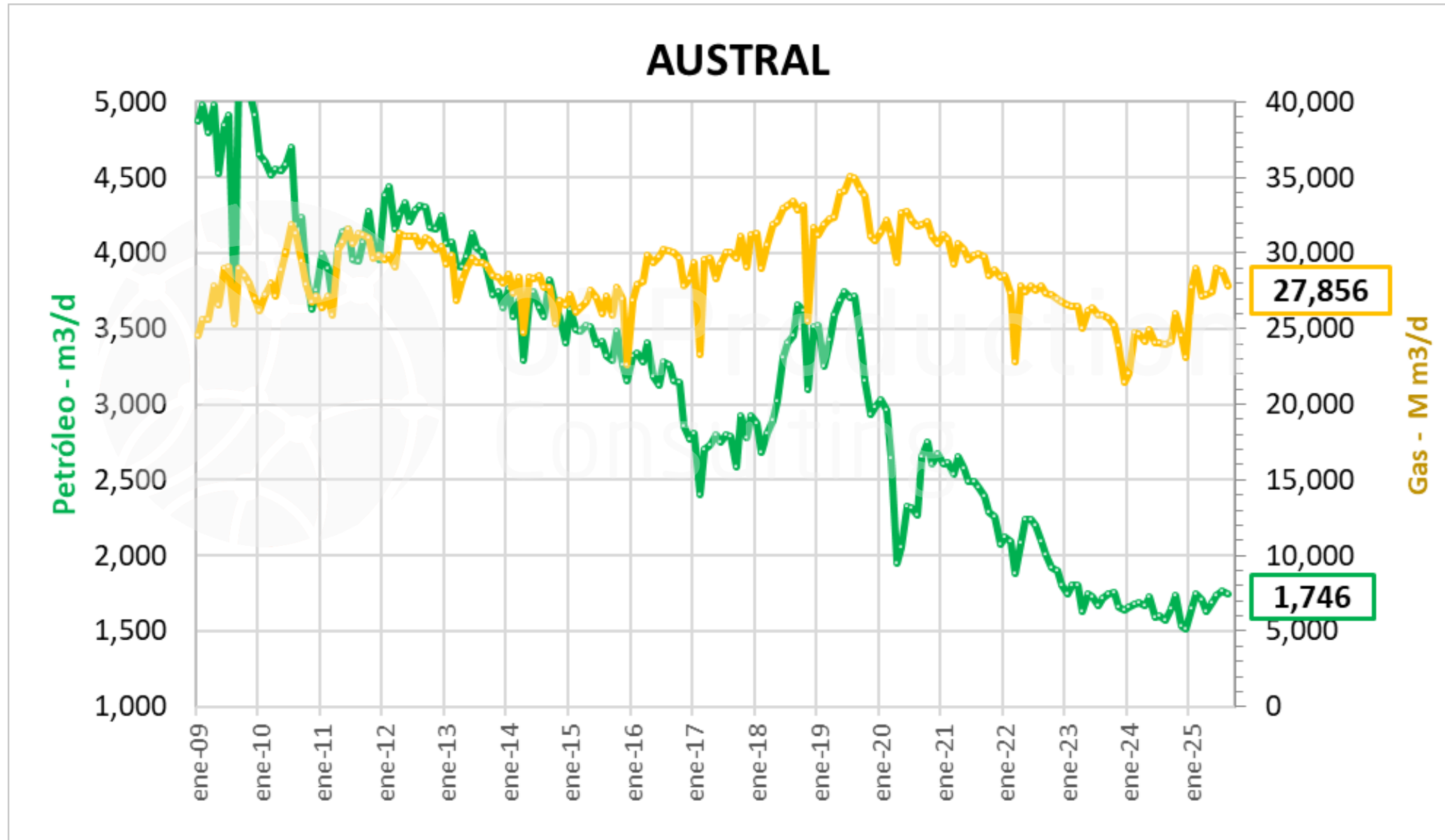
VAR. MENSUAL - PRODUCCIÓN DE GAS

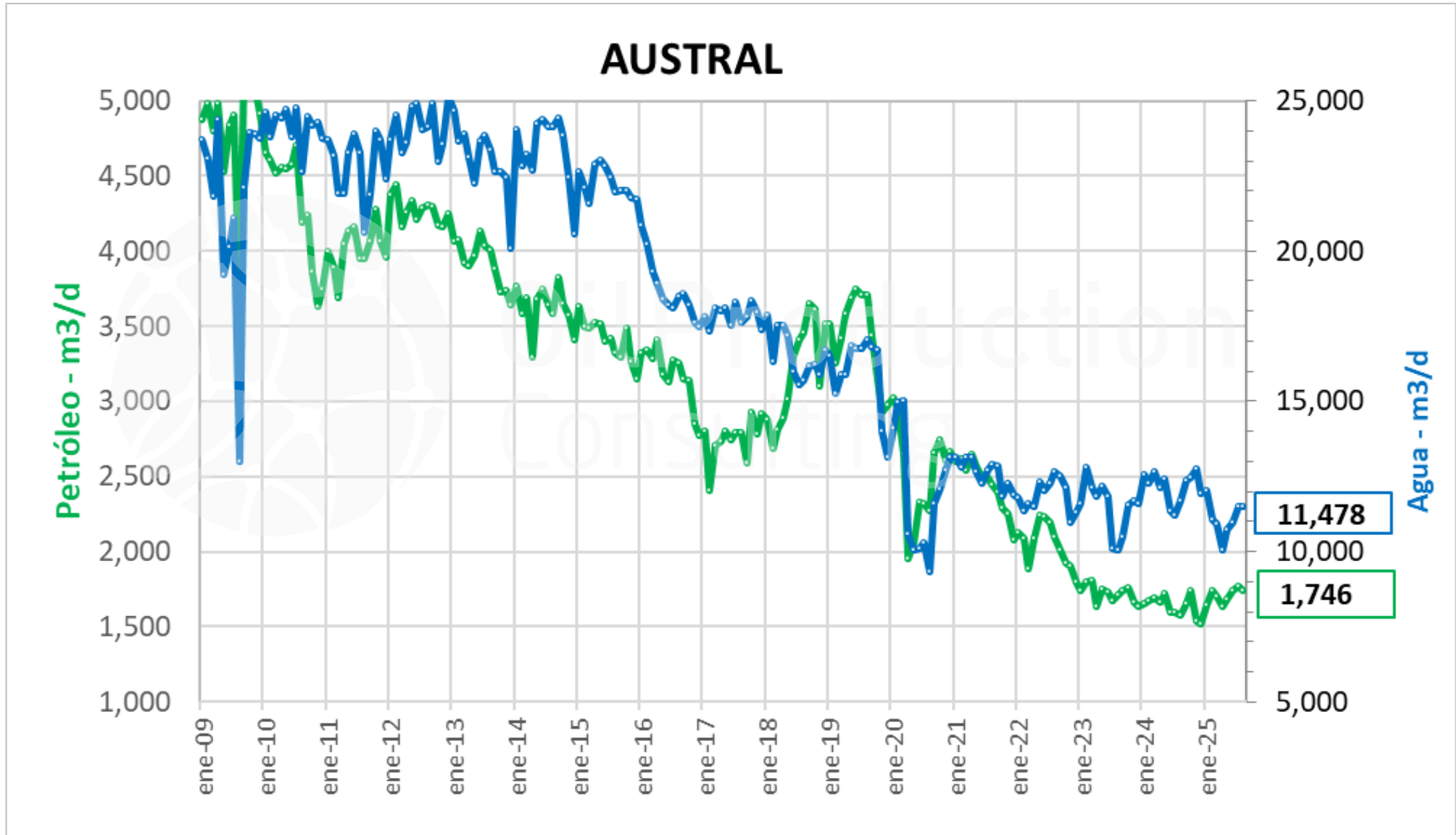




	POZOS TERMINADOS				
	PROD. DE PETRÓLEO		PROD. DE GAS		TOTAL
	Mensual	Acum	Mensual	Acum	
ene-24	0		5		5
feb-24	0	0	1	1	1
mar-24	0	0	4	5	4
abr-24	0	0	0	5	0
may-24	0	0	5	10	5
jun-24	0	0	0	10	0
jul-24	0	0	3	13	3
ago-24	1	1	3	16	4
sep-24	0	1	1	17	1
oct-24	0	1	0	17	0
nov-24	0	1	0	17	0
dic-24	0	1	2	19	2
ene-25	0	1	0	19	0
feb-25	0	1	0	19	0
mar-25	0	1	0	19	0
abr-25	0	1	0	19	0
may-25	0	1	0	19	0
jun-25	0	1	0	19	0
jul-25	0	1	0	19	0
ago-25	0	1	0	19	0
sep-25	0	1	0	19	0









ARGENTINA **PRODUCCIÓN DE PETRÓLEO Y GAS**

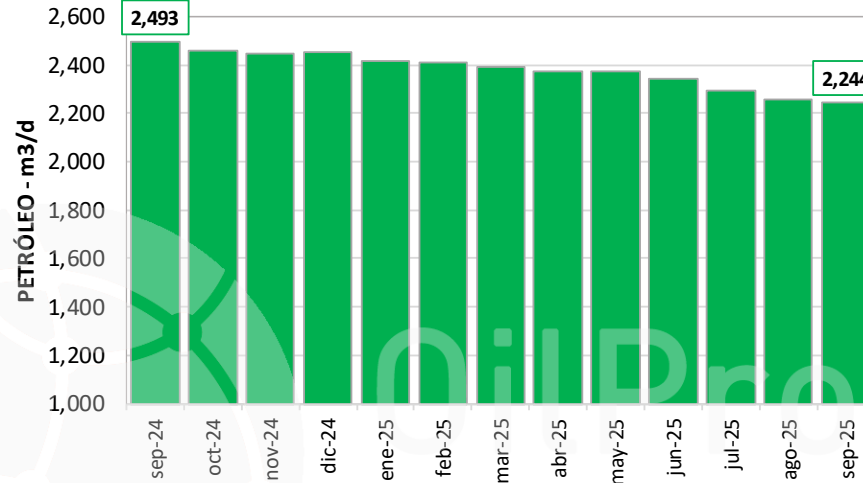
CUENCA CUYANA



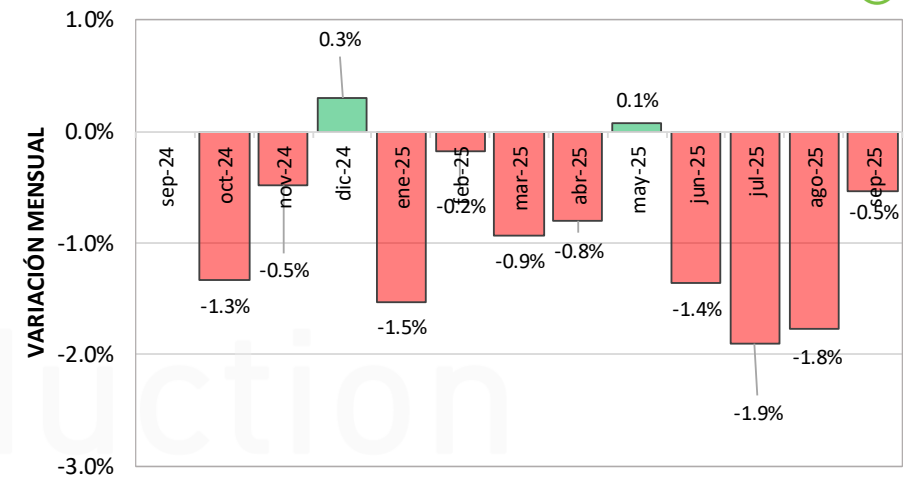
PRODUCCIÓN DE PETRÓLEO

	m3/d	V.M.M
sep-24	2,493	
oct-24	2,460	-1.3%
nov-24	2,448	-0.5%
dic-24	2,455	0.3%
ene-25	2,418	-1.5%
feb-25	2,414	-0.2%
mar-25	2,391	-0.9%
abr-25	2,372	-0.8%
may-25	2,374	0.1%
jun-25	2,341	-1.4%
jul-25	2,297	-1.9%
ago-25	2,256	-1.8%
sep-25	2,244	-0.5%

PRODUCCIÓN DE PETRÓLEO - CUYANA



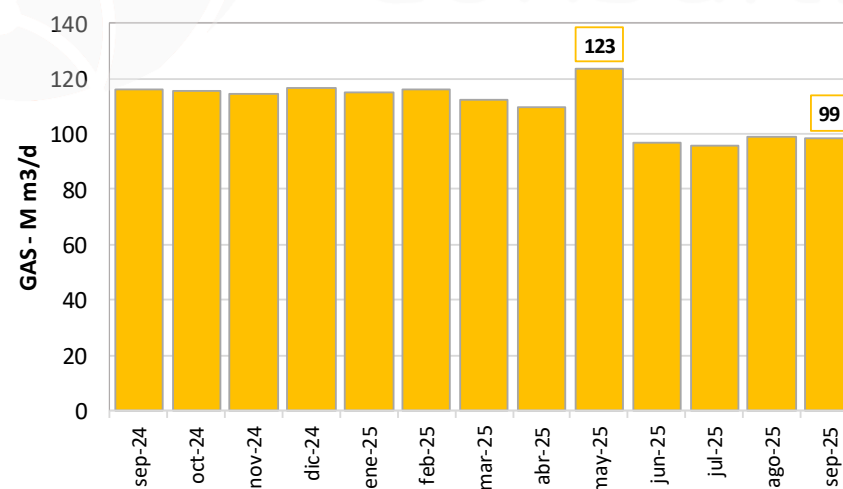
VAR. MENSUAL - PRODUCCIÓN DE PETRÓLEO



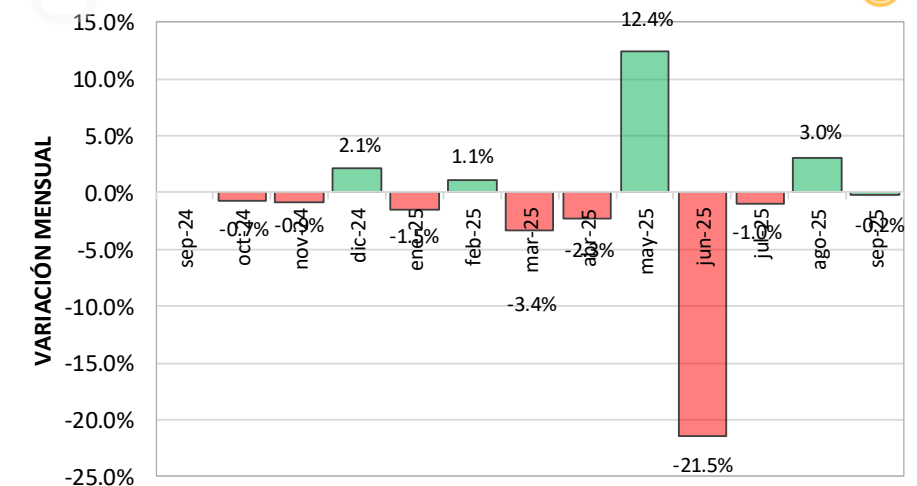
PRODUCCIÓN DE GAS

	M m3/d	V.M.M
sep-24	116	
oct-24	115	-0.7%
nov-24	114	-0.9%
dic-24	117	2.1%
ene-25	115	-1.5%
feb-25	116	1.1%
mar-25	112	-3.4%
abr-25	110	-2.3%
may-25	123	12.4%
jun-25	97	-21.5%
jul-25	96	-1.0%
ago-25	99	3.0%
sep-25	99	-0.2%

PRODUCCIÓN DE GAS - CUYANA

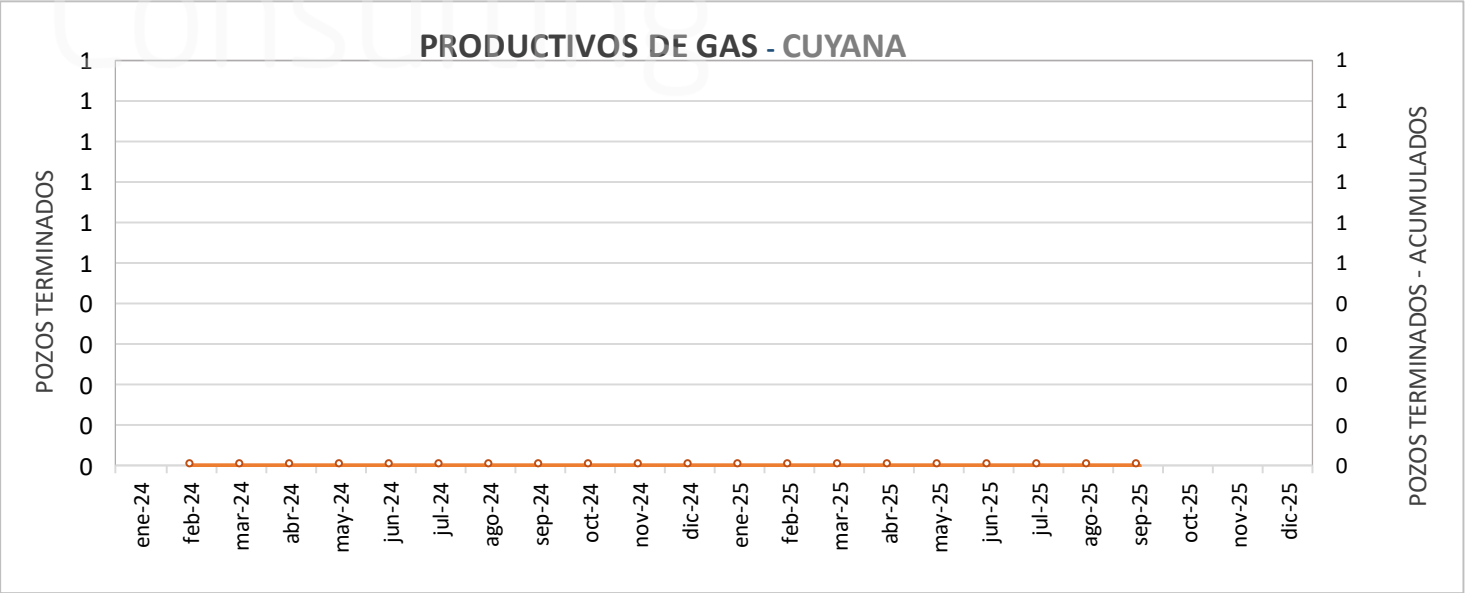
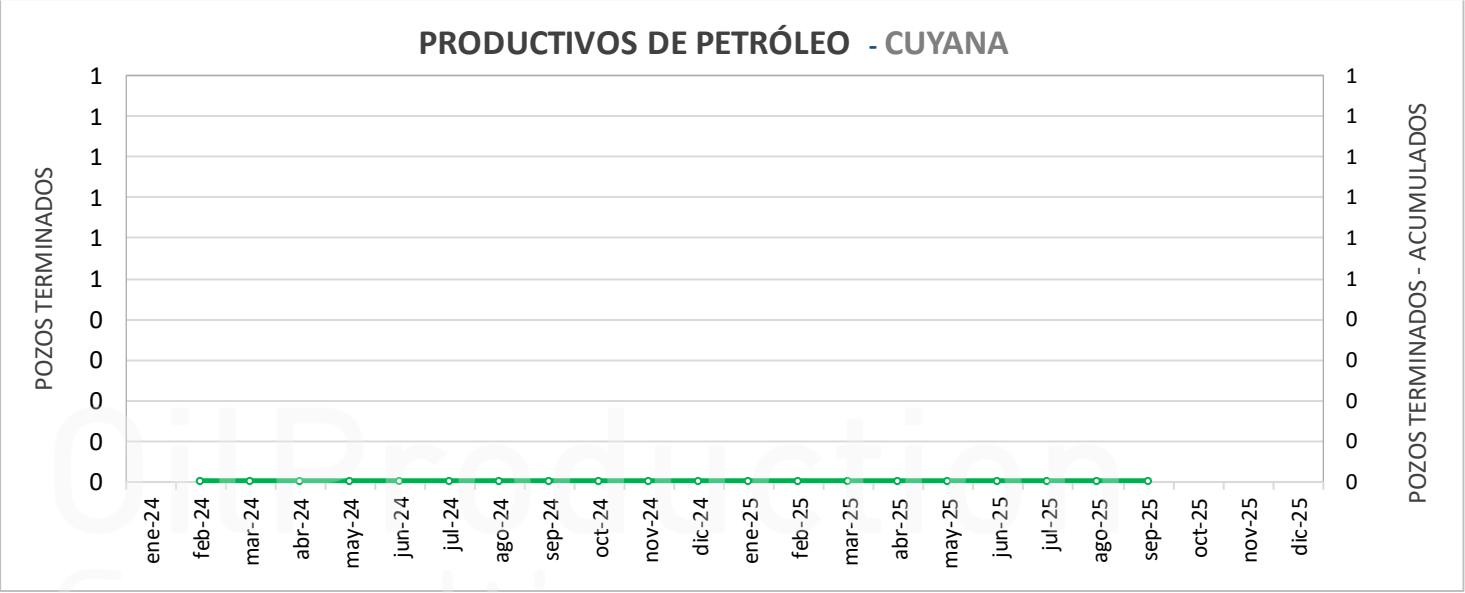


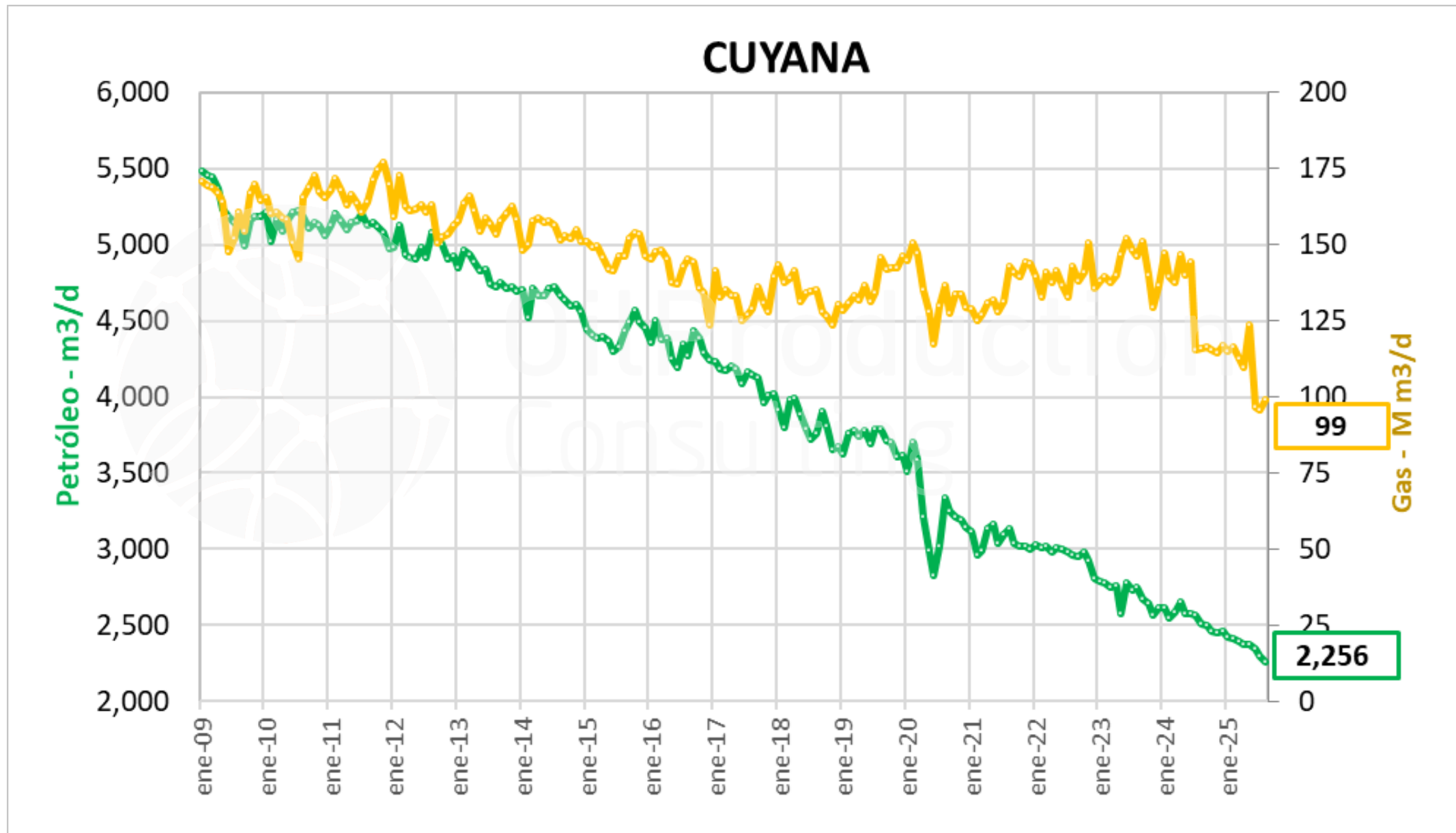
VAR. MENSUAL - PRODUCCIÓN DE GAS

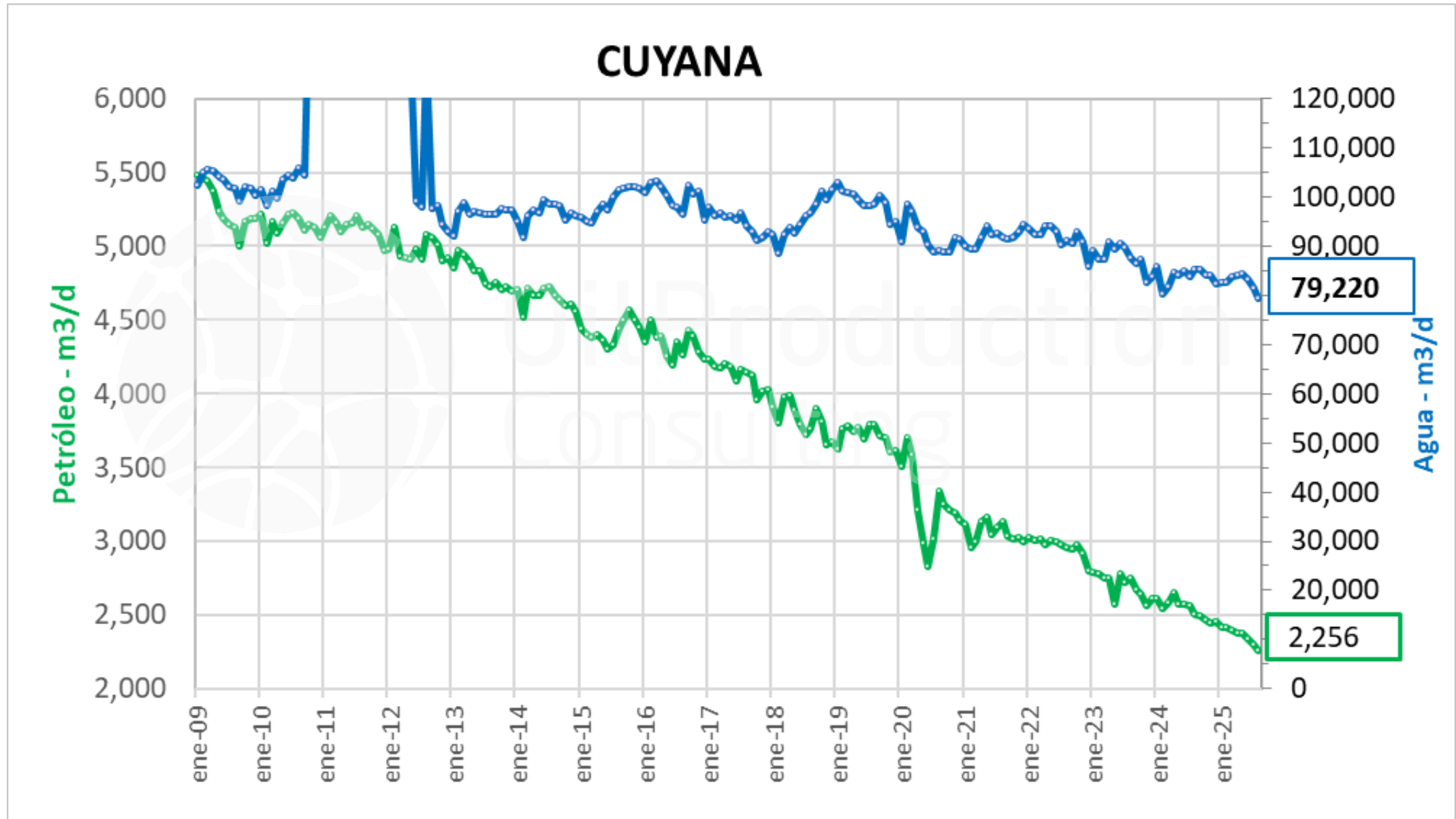




	POZOS TERMINADOS				
	PROD. DE PETRÓLEO		PROD. DE GAS		TOTAL
	Mensual	Acum	Mensual	Acum	
ene-24	0		0		0
feb-24	0	0	0	0	0
mar-24	0	0	0	0	0
abr-24	0	0	0	0	0
may-24	0	0	0	0	0
jun-24	0	0	0	0	0
jul-24	0	0	0	0	0
ago-24	0	0	0	0	0
sep-24	0	0	0	0	0
oct-24	0	0	0	0	0
nov-24	0	0	0	0	0
dic-24	0	0	0	0	0
ene-25	0	0	0	0	0
feb-25	0	0	0	0	0
mar-25	0	0	0	0	0
abr-25	0	0	0	0	0
may-24	0	0	0	0	0
jun-24	0	0	0	0	0
jul-24	0	0	0	0	0
ago-24	0	0	0	0	0
sep-24	0	0	0	0	0









ARGENTINA

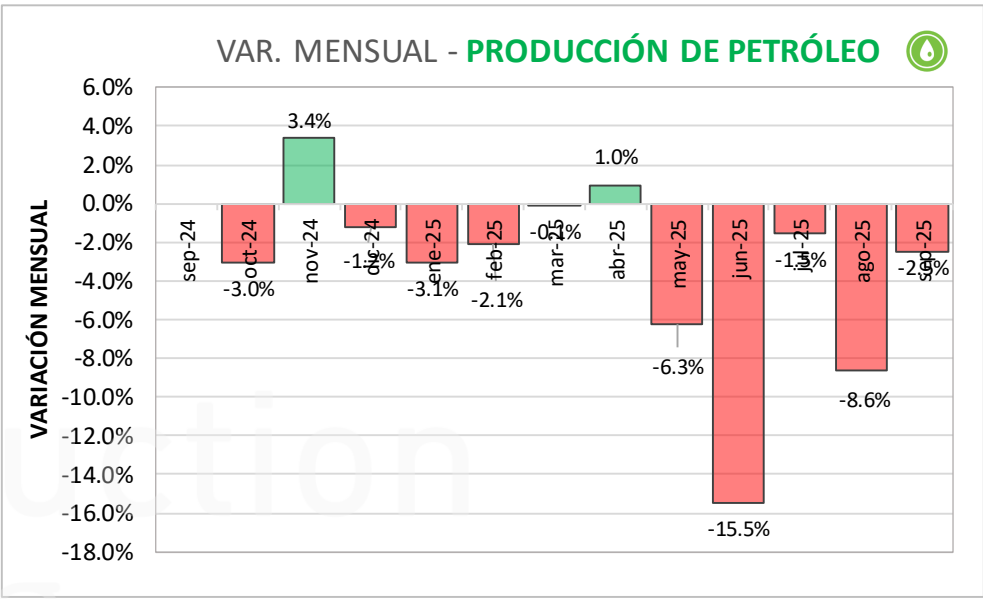
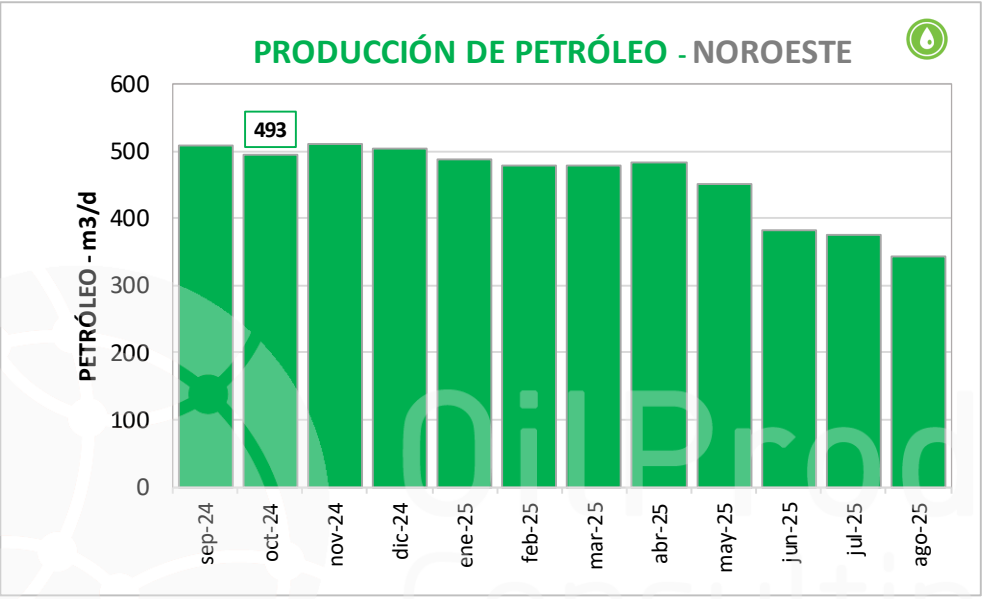
PRODUCCIÓN DE PETRÓLEO Y GAS

CUENCA NOROESTE



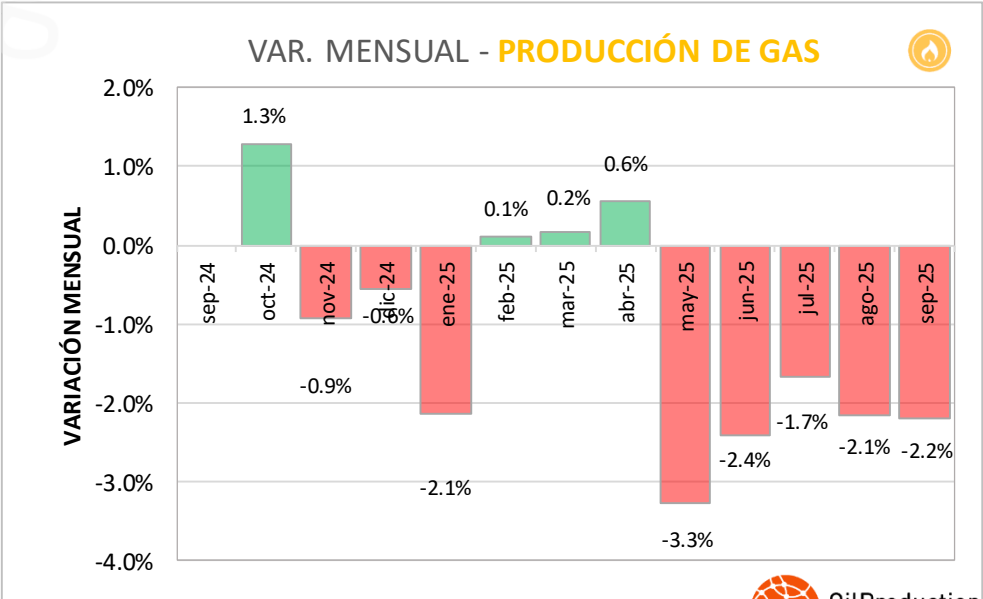
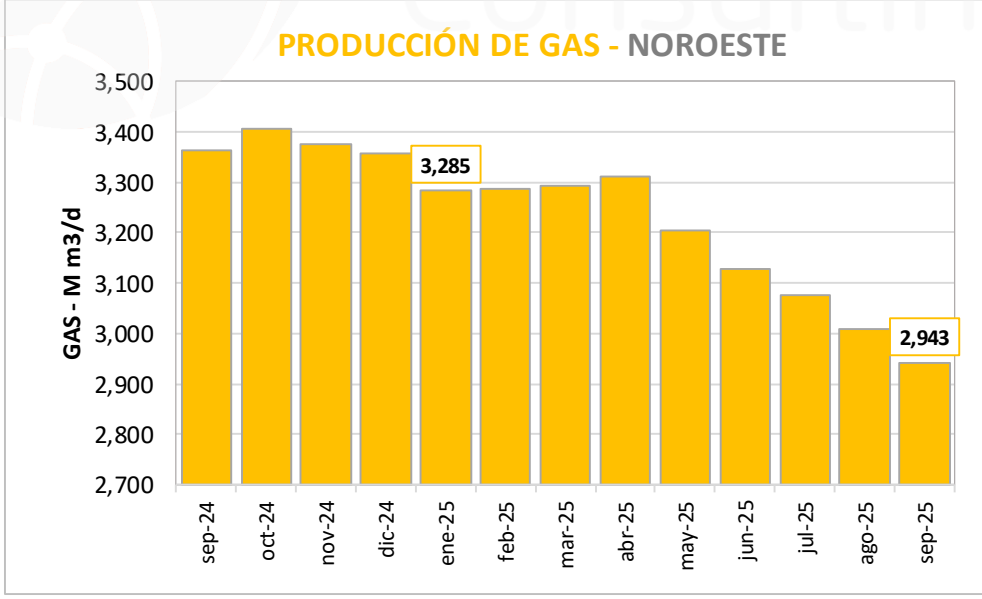
PRODUCCIÓN DE PETRÓLEO

	m3/d	V.M.M
sep-24	509	
oct-24	493	-3.0%
nov-24	510	3.4%
dic-24	504	-1.2%
ene-25	489	-3.1%
feb-25	478	-2.1%
mar-25	478	-0.1%
abr-25	482	1.0%
may-25	452	-6.3%
jun-25	382	-15.5%
jul-25	376	-1.5%
ago-25	344	-8.6%
sep-25	335	-2.5%



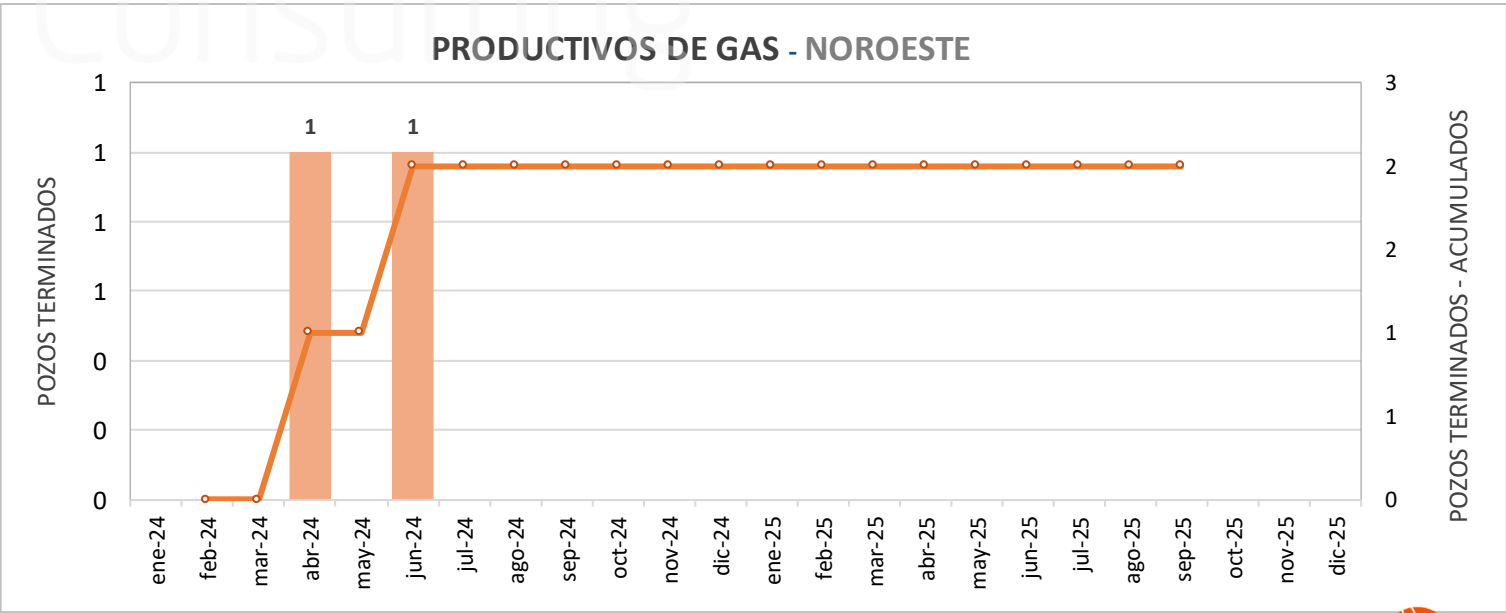
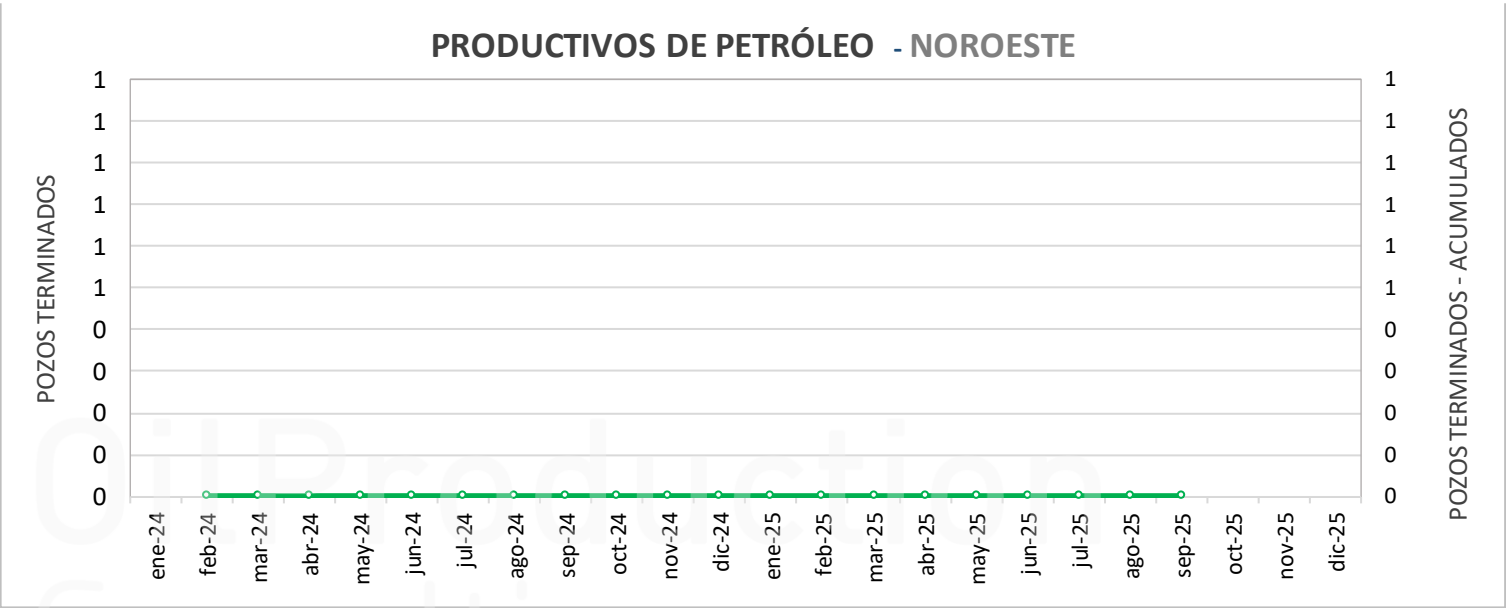
PRODUCCIÓN DE GAS

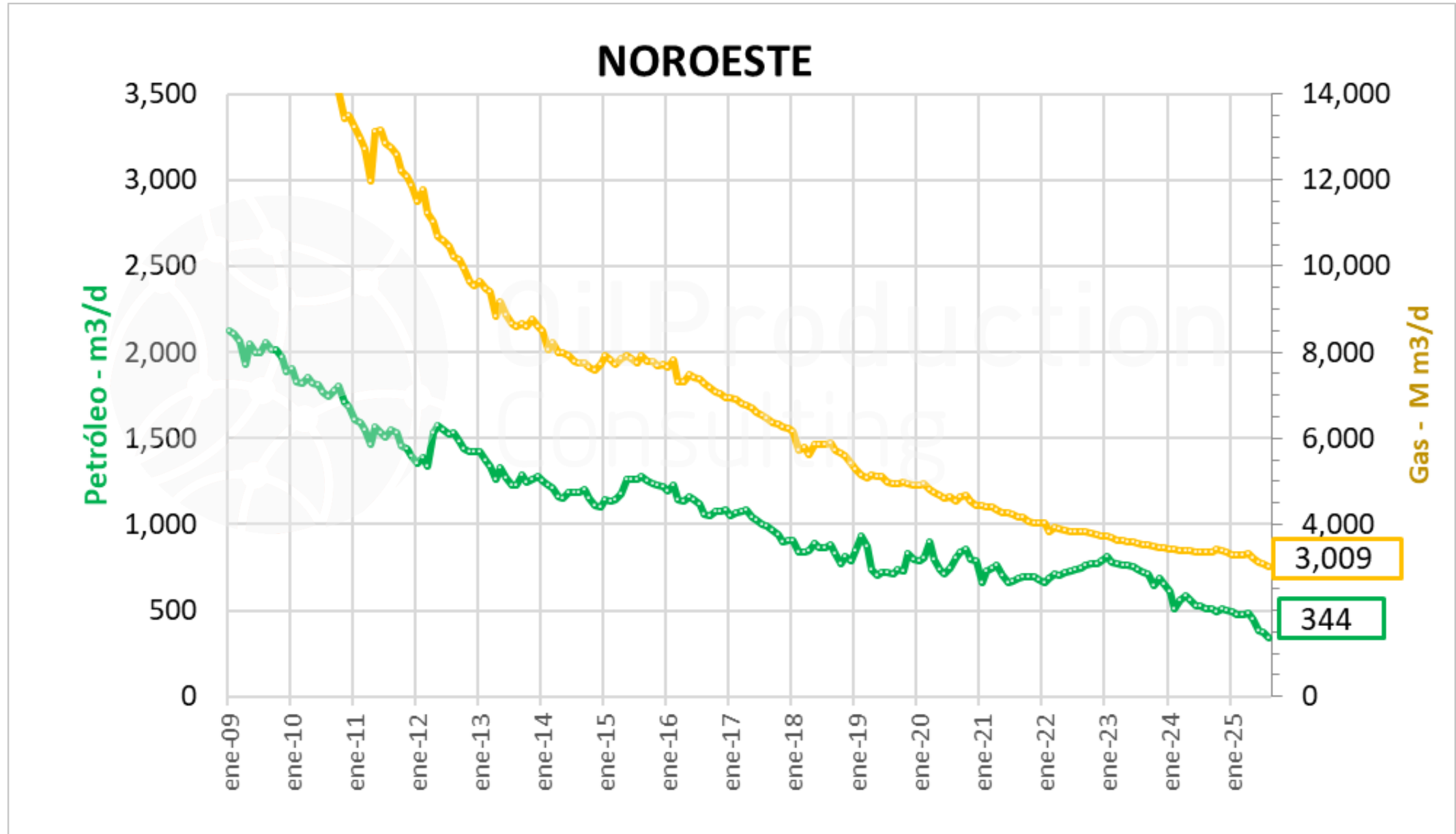
	M m3/d	V.M.M
sep-24	3,364	
oct-24	3,407	1.3%
nov-24	3,375	-0.9%
dic-24	3,357	-0.6%
ene-25	3,285	-2.1%
feb-25	3,288	0.1%
mar-25	3,294	0.2%
abr-25	3,312	0.6%
may-25	3,204	-3.3%
jun-25	3,127	-2.4%
jul-25	3,075	-1.7%
ago-25	3,009	-2.1%
sep-25	2,943	-2.2%

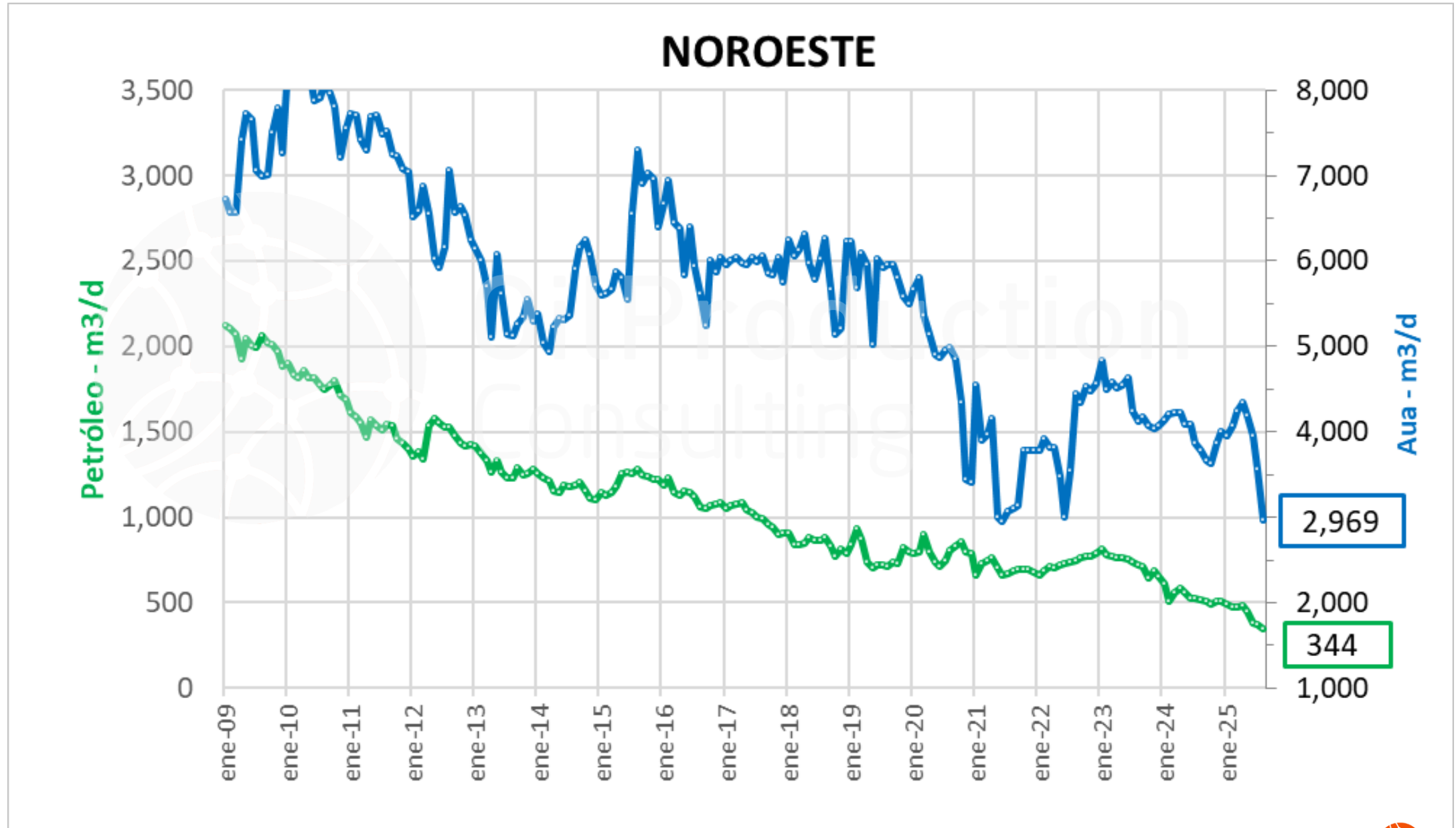




	POZOS TERMINADOS				
	PROD. DE PETRÓLEO		PROD. DE GAS		TOTAL
	Mensual	Acum	Mensual	Acum	
ene-24	0		0		0
feb-24	0	0	0	0	0
mar-24	0	0	0	0	0
abr-24	0	0	1	1	1
may-24	0	0	0	1	0
jun-24	0	0	1	2	1
jul-24	0	0	0	2	0
ago-24	0	0	0	2	0
sep-24	0	0	0	2	0
oct-24	0	0	0	2	0
nov-24	0	0	0	2	0
dic-24	0	0	0	2	0
ene-25	0	0	0	2	0
feb-25	0	0	0	2	0
mar-25	0	0	0	2	0
abr-25	0	0	0	2	0
may-25	0	0	0	2	0
jun-25	0	0	0	2	0
jul-25	0	0	0	2	0
ago-25	0	0	0	2	0
sep-25	0	0	0	2	0







Argentina | VARIACIÓN MENSUAL DE PRODUCCIÓN POR CUENCA



PRODUCCIÓN DE PETRÓLEO – m3/d

	AUSTRAL		CUYANA		GSJ		NEUQUINA		NOROESTE		TOTAL	var. mes
ago-24	1,573	-1.6%	2,504	-2.3%	29,567	9.6%	78,939	4.09%	513	-2.6%	113,095	5.2%
sep-24	1,652	5.0%	2,493	-0.4%	30,396	2.8%	81,520	3.27%	509	-0.7%	116,570	3.1%
oct-24	1,739	5.3%	2,460	-1.3%	30,657	0.9%	81,573	0.06%	493	-3.0%	116,922	0.3%
nov-24	1,537	-11.6%	2,448	-0.5%	31,028	1.2%	83,840	2.78%	510	3.4%	119,364	2.1%
dic-24	1,514	-1.5%	2,455	0.3%	30,781	-0.8%	85,118	1.52%	504	-1.2%	120,373	0.8%
ene-25	1,645	8.6%	2,418	-1.5%	30,218	-1.8%	84,092	-1.20%	489	-3.1%	118,861	-1.3%
feb-25	1,742	5.9%	2,414	-0.2%	29,917	-1.0%	84,030	-0.07%	478	-2.1%	118,580	-0.2%
mar-25	1,705	-2.1%	2,391	-0.9%	30,007	0.3%	84,427	0.47%	478	-0.1%	119,008	0.4%
abr-25	1,630	-4.4%	2,372	-0.8%	29,737	-0.9%	83,766	-0.78%	482	1.0%	117,987	-0.9%
may-25	1,685	3.4%	2,374	0.1%	29,592	-0.5%	84,793	1.23%	452	-6.3%	118,895	0.8%
jun-25	1,740	3.3%	2,341	-1.4%	29,321	-0.9%	89,449	5.49%	382	-15.5%	123,234	3.6%
jul-25	1,768	1.6%	2,297	-1.9%	29,067	-0.9%	94,532	5.68%	376	-1.5%	128,041	3.9%
ago-25	1,746	-1.3%	2,256	-1.8%	28,840	-0.8%	96,751	2.35%	344	-8.6%	129,936	1.5%
sep-25	1,653	-5.3%	2,244	-0.5%	28,557	-1.0%	99,786	3.14%	335	-2.5%	132,575	2.0%

Argentina | VARIACIÓN MENSUAL DE PRODUCCIÓN POR CUENCA



PRODUCCIÓN DE GAS – M m3/d

	AUSTRAL		CUYANA		GSJ		NEUQUINA		NOROESTE		TOTAL	var. mes
jun-24	24,016	-3.6%	145	3.4%	10,513	-2.3%	109,537	-1.28%	3,346	-0.9%	147,557	-1.7%
jul-24	24,030	0.1%	116	-20.1%	10,085	-4.1%	114,334	4.38%	3,339	-0.2%	151,905	2.9%
ago-24	23,989	-0.2%	116	0.3%	10,690	6.0%	114,869	0.47%	3,369	0.9%	153,033	0.7%
sep-24	24,200	0.9%	116	0.3%	10,719	0.3%	108,812	-5.27%	3,364	-0.1%	147,210	-3.8%
oct-24	25,949	7.2%	115	-0.7%	10,667	-0.5%	93,025	-14.51%	3,407	1.3%	133,164	-9.5%
nov-24	24,589	-5.2%	114	-0.9%	10,359	-2.9%	88,739	-4.61%	3,375	-0.9%	127,177	-4.5%
dic-24	23,071	-6.2%	117	2.1%	10,488	1.2%	87,186	-1.75%	3,357	-0.6%	124,219	-2.3%
ene-25	27,696	20.0%	115	-1.5%	10,237	-2.4%	97,191	11.48%	3,285	-2.1%	138,524	11.5%
feb-25	28,970	4.6%	116	1.1%	10,085	-1.5%	102,343	5.30%	3,288	0.1%	144,803	4.5%
mar-25	27,144	-6.3%	112	-3.4%	9,870	-2.1%	93,384	-8.75%	3,294	0.2%	133,804	-7.6%
abr-25	27,273	0.5%	110	-2.3%	10,173	3.1%	95,853	2.64%	3,312	0.6%	136,721	2.2%
may-25	27,462	0.7%	123	12.4%	9,981	-1.9%	106,910	11.53%	3,204	-3.3%	147,681	8.0%
jun-25	28,944	5.4%	97	-21.5%	9,861	-1.2%	117,294	9.71%	3,127	-2.4%	159,322	7.9%
jul-25	28,778	-0.6%	96	-1.0%	9,886	0.3%	118,927	1.39%	3,075	-1.7%	160,762	0.9%
ago-25	27,856	-3.2%	99	3.0%	9,591	-3.0%	116,494	-2.05%	3,009	-2.1%	157,048	-2.3%
sep-25	26,202	-5.9%	99	-0.2%	9,403	-2.0%	99,997	-14.16%	2,943	-2.2%	138,643	-11.7%



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SEPTIEMBRE 2025